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## ABSTRACT

The report describes achievements of a 3-year administration project designed to help parents and young children make the transition from community infant programs into public school early childhood special education classes. The importance of this transition period is underlined. The project developed a model to facilitate communication between parents, school districts, and community infant programs. An outreach approach is presented which provided technical assistance in the areas of services to parents, early childhood and infant curriculum materials, and school district liaison. Outreach staff planned technical assistance tailored to the needs of each of eight replication sites. Outreach training materials (parent notebooks and early childhood curricula) are described, as are replication sites. The project's coordination with other agencies is documented. Evaluation approaches are charted according to major evaluation questions, instruments used, and measurement procedures. Among appended materials are sample project forms, workshop agendas, and curriculum excerpts. (CL)

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FINAL REPORT  
1982

PROJECT TRANSITION OUTREACH SERVICES

PROJECT DIRECTOR: MARLENE HOLLIER  
SUBMITTED SEPTEMBER 30, 1982

THE MENTAL HEALTH MENTAL  
RETARDATION AUTHORITY OF  
HARRIS COUNTY

EUGENE WILLIAMS, EXECUTIVE DIRECTOR

EC151078

## FINAL REPORT

Period: July 1, 1981  
to  
June 30, 1982

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Funded by: Handicapped Childrens  
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Name of Grantee: The Mental Health and Mental Retardation Authority  
of Harris County

Project Title: Project Transition Outreach Services

Director: Marlene Hollier

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## INTRODUCTION/OVERVIEW

## INTRODUCTION/OVERVIEW

In its first year of Outreach funding Project Transition Outreach Services of the Mental Health Mental Retardation Authority of Harris County focused on providing interested programs and agencies with the necessary training and materials to replicate all or part of the Project Transition model demonstration program.

### PROJECT TRANSITION DEMONSTRATION PROGRAM

Project Transition was a three-year demonstration program which developed a model for providing transitional support services to parents and young handicapped children leaving community infant programs for entry into public school early childhood education for the handicapped (ECH) classes. The Project Transition model was developed in cooperation with local participating school districts and Region IV Education Service Center of the Texas Education Agency.

Major components of the Transition model include parent training and support, liaison services to the public schools for child referral and follow through, and curriculum inservice and consultation to ECH teachers. Contracts detailing services to be provided to the schools by Project Transition and outlining school district participation were negotiated with each of the three districts taking part in the project. A brochure describing Project Transition has been provided on the following page to provide further information about the demonstration program.

During its three year demonstration funding, the project developed both parent training and early childhood curriculum materials, as well

as a number of other products such as evaluation instruments and model agreements which were used as the basis for technical assistance to Outreach sites and other training services.

The Project Transition model received continuation funding for the 1981-82 grant year from the Region IV Education Service Center of the Texas Education Agency. Among the program areas continued were services to children, services to parents, inservice training, and liaison to school districts. A chart outlining model program components which received continuation funding has been provided as Figure 1 on page 3.

#### NEED/DEMAND FOR PROJECT TRANSITION OUTREACH SERVICES

The need for coordination of services to young handicapped children has long been acknowledged. When a young handicapped child leaves a community-based infant program to enter public school for the first time, such coordination of services is especially critical. The experiences of parent and child as they leave a familiar program and encounter a new system can have a profound effect on the adjustment of both parent and child, not only to the early childhood program but also to later school experiences.

Yet, many times the transition is difficult for all concerned. Most infant programs regard the parent as the primary teacher of the child. Many opportunities are provided for parent involvement, and parents frequently are involved at the program site on a daily basis. In early childhood programs, however, the ECH teacher assumes primary responsibility for educating the child. Although many opportunities for parent involvement may be provided, such involvement is naturally

## PROJECT TRANSITION CONTINUATION

### SERVICES TO CHILDREN

1. Referral
  - a. determine eligibility
  - b. transmit records
2. ARD's
  - a. attend
  - b. IEP development
3. Curriculum
4. Consultation
  - a. meet with ECH teachers
  - b. programming and curriculum assistance

### INSERVICE TRAINING

1. Infant Programs
  - a. ECH information
  - b. ARD preparation
2. School Districts

### SERVICES TO PARENTS

1. Parent Training
  - a. parent meetings
  - b. ECH information
  - c. Parent Notebook
  - d. follow-up training
2. ARD's
  - a. Parent preparation
  - b. attend
3. Response to Parents Requests
  - a. transition information
  - b. resource and referral
4. Follow-Up
  - a. initial check-in
  - b. mid-year follow-up

### LIAISON SERVICES TO SCHOOL DISTRICTS

1. Referral
  - a. determine eligibility
  - b. transmit records
2. ARD's
  - a. assist districts
  - b. attend - interpret records
  - c. IEP development
3. Consultation

meet twice monthly with ECH teachers
4. Materials
  - a. Birth-to-Five Curriculum
  - b. Parent Notebook



less frequent than when the child was younger. A parent who encounters this situation with inadequate preparation may feel concerned and confused about how best to assist in his/her child's education. Preparation in the form of parent training and support before the child enters school can eliminate such unnecessary transition difficulties and insure positive first experiences.

School districts also encounter unnecessary difficulties as children leave an infant program to enter early childhood programs. Many times the infant program has generated assessment and programming data which the school system would like to make use of in planning for the newly enrolled children. An ECH teacher also might want information about curriculum and methods which have proven effective for these newly enrolled children in the past. Often, however, no formal channel of communication exists between the districts and the infant programs to facilitate exchange of such information in a timely manner.

The Project Transition model provides a system which has proved successful for establishing and maintaining communication between parents, school districts, and community infant programs. The project model has been operating in three school districts in Harris County for the past four years. Each of these districts report that the project has been extremely helpful to the early childhood staff as well as to the project children and parents.

During demonstration funding project staff received numerous requests for project services from personnel from other area school districts or from project parents. Harris County spans over 1700 square miles (about the size of Rhode Island) and contains 22 school districts.

Demonstration program staff were not always able to provide the requested assistance because of time, staff, and resources limitations.

Outreach funds provided in 1981-82 enabled project-staff to respond to technical assistance requests from programs and districts throughout the county, Texas Education Agency region, and state, as well as to interested programs in neighboring states. Project Transition and Project Transition Outreach Services have received over 200 requests for information, materials, or technical assistance from parents, teachers, and administrators from all over the country who have heard of Project Transition through newsletters, conference presentations, or other project dissemination activities.

#### PROJECT TRANSITION OUTREACH SERVICES

Project Transition Outreach Services was funded as an Outreach program on July 1, 1981. During the initial grant year the project provided training and technical assistance to six community infant programs and school districts in Texas, Louisiana, and New Mexico in the areas of transitional support services and training for parents, infant and early childhood curriculum, and liaison between infant programs and public school early childhood education for the handicapped (ECH) programs. An additional four programs were chosen as replication sites and technical assistance to these programs was begun with the understanding that the services would be completed only if a second year of Outreach funding was granted.

#### 1981-82 OUTREACH OBJECTIVES

1. A minimum of 10 Outreach sites will be chosen according to criteria stated in the proposal.

2. A needs assessment instrument will be completed by at least 10 Outreach sites. Follow-up will be conducted for all sites by telephone.
3. Technical Assistance (TA) Agreements will be negotiated by the Project Coordinator and the contact person from each Outreach site.
4. The provisions of the technical assistance agreements will be met by Outreach staff for all 10 sites.
5. Parent training materials will be provided and modified as dictated by the results of the needs assessment instrument completed by each site.
6. Early childhood curriculum materials will be provided and modified as dictated by the results of the needs assessment instrument completed by each site.
7. A total of 100 staff persons from programs and agencies serving young handicapped children will be trained in areas of curriculum use, parent training, and school district liaison services.
8. Evaluation will be performed for all 10 sites receiving Outreach services, resulting information will be analyzed, and evaluation reports will be written for each site.
9. Dissemination of the program model will occur in the following ways: articles for publication will be submitted to a minimum of 5 local and 7 national newsletters and/or journals, distribution of the project brochure will be maintained at 100% per request, and presentations will be made for at least 2 local and 1 national conference.
10. All staff will maintain daily accountability records. These will be reviewed quarterly.
11. The evaluation workplan will be revised and 100% of projected activities will be implemented.

Progress toward meeting these objectives will be presented in this report and any major changes in the objectives or problems in meeting established timelines will be discussed. The objectives will be dealt with individually in the appropriate content sections. When necessary an objective may be referred to in more than one section of the report.

## OUTREACH APPROACH

Project Transition Outreach Services was designed to help interested programs and agencies replicate all or part of the Project Transition model. The goal of the Outreach technical assistance was conceived originally as the provision to replication sites of the necessary training and materials to enable them to provide transitional support services to parents and young handicapped children leaving their programs to enter public school early childhood programs. As the Project Coordinator and the Site Directors began conducting needs assessments and negotiating technical assistance agreements, however, the project broadened its scope in response to requests from the replication sites.

Seven of the ten sites chosen during the 1981-82 grant year requested technical assistance and training in the area of general programming for infants and the use of the project curriculum as the primary program curriculum rather than as a transitional support material. Such consultation and training became part of the regular technical assistance services offered to replication sites. These technical assistance services consisted of the following model program components: services to parents (parent training system and materials), early childhood and infant curriculum materials, and school district liaison (referral, assessment, placement, and curriculum consultation services). Although the Project Transition model was developed originally for community infant programs, several school districts indicated an interest in the model and are applying components to their curriculum, parent training, and liaison efforts.

### SELECTION OF OUTREACH SITES

Initial selection of Outreach sites resulted primarily from contacts made within the HCEEP network, requests for assistance from local education agencies, referrals from programs already serving as Project Transition Outreach replication sites, and contacts made through correspondence and other dissemination activities. All of the sites selected provide direct educational services to handicapped children.

The ages of children served in the selected replication sites ranged from birth to five years. Children served in replication sites represented all degrees and types of disabilities and came from diverse socio-economic, racial, and ethnic groups. A description of the replication sites and the criteria used for selecting sites has been provided in the Replication Sites section of this report.

### AREAS OF OUTREACH ASSISTANCE

Project Transition Outreach Services addressed the following areas of Outreach activities: awareness/dissemination activities, product development, stimulation of high quality services, stimulation of state involvement, training, and other specific consultative assistance. The area of technical assistance to be provided each Outreach site was determined by the results of a site needs assessment process involving both Outreach and site staff.

Awareness/Dissemination Activities -- Outreach staff focused on making others aware of materials and services available from the project through a variety of dissemination activities. The objective relating to dissemination was as follows:

Dissemination of the program model will occur in the following ways: articles for publication will be submitted to a minimum of 5 local and 7 national newsletters and/or journals, distribution of the project brochure will be maintained at 100% per request, and presentations will be made at a minimum of 2 local and 1 national conference.

The project received and responded to over 70 requests for information about Project Transition Outreach Services. In addition to the Project Transition brochure describing the model demonstration program, project staff developed and distributed an Outreach Inquiry Sheet to programs requesting information about project services. A copy of this form has been provided on page 46.

Presentations about Project Transition Outreach Services were made locally at several school districts and infant programs. Two presentations were made at state-wide meetings including the Texas Association on Mental Deficiency in San Antonio, and the Austin meeting of the Early Childhood Consultants for the Texas Education Agency's Regional Resource Centers. The focus of these local and state meetings was to inform infant service professionals of Outreach services available to their programs.

In addition to these local and state presentations, Project Transition Outreach Services held workshops on parent training at two national conferences, the Eighth Annual Conference of The Association for the Severely Handicapped in New York City and the Third Annual Rural Network National Conference in Salt Lake City. The focus of these presentations was the sharing of project-developed parent-training materials and methods with parents and parent trainers rather than the stimulation of possible replication sites. Persons attending these workshops were provided with copies of the Project Transition Parent Notebook.

The timeline for the portion of the dissemination objective concerning preparation for publication of newsletter and journal articles about Project Transition Outreach Services was revised for possible completion during a second year of Outreach funding. The project determined that the most effective methods for obtaining interested and committed replication sites were coordination of efforts with State funding sources such as the New Mexico Developmental Disabilities Bureau and "word of mouth" referrals from current replication sites.

Other awareness/dissemination activities during the 1981-82 grant year included the distribution of project-developed early childhood curriculum and parent training materials, as well as the dissemination of various project-developed evaluation instruments designed to measure parent satisfaction with program services and school district satisfaction with liaison efforts. More than 50 curriculum, 30 parent notebooks and 35 evaluation measures were distributed during the first year of Outreach funding. These figures do not include materials provided to replication sites.

Other areas of Outreach assistance include:

Product Development - The major task of product development was completed by the demonstration program. However, revisions of project-developed materials were necessary to accommodate the materials to the needs of specific Outreach sites.

Data from Outreach site use of the Infant Programs Birth-to-Three Curriculum and the Project Transition Three-to-Five Curriculum were considered in making necessary revisions to the curriculum format and to the stepsheets themselves. Based on site input a number of products

were developed including a Curriculum Guide to assist in using the curriculum for programming.

The Project Transition Parent Notebook was also revised to fit the individual needs of each replication site. These products will be discussed at greater length in the Outreach Training Materials section of this report.

Stimulating High Quality Programs - Outreach staff participated in a number of activities designed to stimulate increased provision of quality services to young handicapped children. The State of Texas recently passed legislation (Senate Bill 630) to fund educational services for handicapped infants. Project and other Infant Programs staff played an active role in the formation and maintenance of the Harris County Interagency Task Force on Early Childhood Intervention. This task force was developed in response to the need to insure that local agencies serving handicapped infants coordinate new and expanded services to be funded under the recent legislation so that a comprehensive service delivery system to handicapped infants in Harris County will become a reality.

Stimulation of State Involvement - Outreach staff participated in state, regional, and national consortia designed to increase communication and information-sharing among members of the HCEEP network. Staff have participated in the Rural Network by attending meetings, presenting at the National Conference and responding to various questionnaire and needs assessments. The Project Director also serves on the Board for the Urban Consortium.

Project staff worked closely with the State Department of Special Education in Texas to inform them about Project Transition Outreach



Services and to determine possible replication sites. Staff met bi-monthly with the Early Childhood Consultant from the regional arm of the Texas Education Agency to coordinate project services with State Plan activities. All Outreach activities in other states were coordinated with the State Education Agencies or other state funding sources responsible for early intervention services. Janice Beagle, a representative from the Louisiana Office of Mental Retardation, attended the Outreach training workshops and remained informed about all Project Transition technical assistance provided to the New Orleans replication site. In New Mexico, Project staff met with Louis Landry, the Chief of the Developmental Disabilities Bureau, on several occasions to plan and coordinate Outreach activities for the New Mexico sites. As a result of this cooperative effort the Project Coordinator was able to assist in the development of the state plan for funding services for developmentally disabled children from birth to five years. As a further result of these meetings, the Developmental Disabilities Bureau recommended three additional replication sites in New Mexico which are being served during the 1982-83 year of Outreach funding.

Training - Short-term training on a one-time basis to school districts and agencies which are interested in only one component of the project model, such as the early childhood curriculum, was part of the original grant plan. The purpose of these training sessions was to be to enable those present to train others in using the project-developed materials. However, the only request received for this type of training came from local school districts. This service was

provided to these districts as part of the Project Transition continuation program. Requests for training received from other school districts and programs were for more comprehensive technical assistance services and these programs were considered for selection as replication sites.

Other Specific Consultative Assistance - The primary focus of Project Transition Outreach Services was the provision of technical assistance training to other programs and agencies interested in replicating the Project Transition model or components of the model. Workshops and other training activities were held for site staff and project staff were available for telephone consultation whenever required by Outreach site staff. A description of these activities is provided in the Technical Assistance Model and Replication Sites sections of this report.

Project Transition staff also participated in special efforts conducted by other programs in the HCEEP network. Staff responded to a number of requests for assistance in parent involvement evaluation studies, project reviews, and related topic areas.

## TECHNICAL ASSISTANCE MODEL

Project Transition Outreach Services provided technical assistance to replication sites based on the WESTAR TA Model. During the demonstration project, staff were extremely satisfied with the model used to provide the project with needed technical assistance. The WESTAR model was adopted by Project Transition Outreach Services and proved effective and cost-efficient.

### NEEDS ASSESSMENT

After a site was selected initially for Outreach assistance, the Project Coordinator telephoned the site contact person to explain the needs assessment process. The comprehensive Needs Assessment Instrument developed by WESTAR was modified to fit the program components existing in each Outreach site. A copy of this adaptation as completed by one of the replication sites has been appended on pages 47-62.

The needs assessment instrument was mailed to each site for completion by key program staff. After receipt of the instrument by a site, the Project Coordinator reviewed the needs assessment process with the site contact person. Site staff were asked to rank the priority for technical assistance in each of the model demonstration program component areas. In areas where technical assistance for model replication was desired, site staff indicated current status of their program. The needs assessment instrument was then returned to Outreach staff for review.

Following staff discussion and review of the needs assessment instrument, the Project Coordinator telephoned the site contact person to review the completed instrument and discuss possible technical assistance services. Although the needs assessment process was successful

in determining site TA needs, the needs assessment form as adapted by Outreach staff was too lengthy and cumbersome to be easily used by replication site staff. A further simplified version of the needs assessment form was recently developed for use during the 1982-83 grant year.

The objective which concerned needs assessments was as follows:

A needs assessment instrument will be completed by at least 10 Outreach sites. Follow-up will be conducted for all sites by telephone.

During the 1981-82 grant year, 11 programs interested in becoming replication sites completed the needs assessment instrument and were provided a telephone follow-up interview.

Based on the results of this needs assessment process, two of the initial sites, the La Porte Independent School District and the Cerebral Palsy Developmental Disabilities Center determined that the technical assistance services available from Project Transition Outreach Services did not match their program requirements. In each case, these programs had already operating parent training components which met their program needs. One additional program eliminated itself from consideration as a replication site when the anticipated funding for expansion of its infant services was not granted.

The remaining eight programs were chosen as replication sites: five of these programs received technical assistance throughout the year, while the remaining three began participation as a replication site with the understanding that the services would be completed only if a second year of Outreach funding was granted. A full description of these programs has been provided in the Replication Site section of this report.

Following completion of the needs assessment process, Technical Assistance Agreements were negotiated between the Project Coordinator and the replication site directors.

The Project Transition Outreach Services Technical Assistance Agreement Form was a contingency contract outlining the responsibilities of both the Outreach project and the Outreach site. The format used for the form was adapted from that used by WESTAR. The objectives dealing with the Technical Assistance Agreements were as follows:

Technical Assistance Agreements will be negotiated by the Project Coordinator and the contact person from each Outreach site.

The provisions of the Technical Assistance Agreements will be met by Outreach staff for all 10 sites.

Technical Assistance Agreements were negotiated with the site directors of the 8 programs which received Project Transition services during the 1981-82 grant year. A sample of a Project Transition Outreach Services Technical Assistance Agreement negotiated with a replication site has been provided on pages 63-66. Technical Assistance objectives were listed, proposed activities were outlined, and target dates were provided. A space was also provided to list the responsibilities of Outreach site staff for follow-up and evaluation activities. The technical assistance form was signed by both parties. The agreements were revised as necessary to reflect changes in site technical assistance needs.

#### TECHNICAL ASSISTANCE PROVISION

After completion of the technical assistance agreement, Outreach staff planned a program of technical assistance tailored to the needs

of each site. Communications between the Outreach staff and the sites were channeled through the Project Coordinator and a contact person appointed by the site.

Outreach sites received a minimum of two site visits for staff training and inservice. An initial site visit was conducted to provide the major technical assistance which enabled site staff to begin project replication. Additional site visits enabled project staff to monitor site progress and provide necessary follow-up. Local program sites were naturally able to receive more on-site technical assistance than the Louisiana and New Mexico sites. Outreach staff provided as much assistance as possible through the cost-effective methods of telephone calls and written correspondence for these out-of-state sites.

Established timelines were met according to the provisions of the Technical Assistance Agreements for all eight sites served during the 1981-82 grant year. The timelines on the Technical Assistance Agreements for the three sites selected late in the grant year reflected the continuation of Outreach services if a second grant year was funded.

#### EVALUATION OF TECHNICAL ASSISTANCE

All Outreach sites were required to participate in evaluation activities designed to measure the quality of the provided assistance both through site satisfaction with services provided, and through demonstrated site proficiency in using project materials and methods.

The evaluation of technical assistance to the sites was concluded before the technical assistance agreement was considered completed.

Site evaluation of services provided served as one indicator of the need for further Outreach services. After completion of the objectives listed in the Technical Assistance Agreement the Project Coordinator consulted with the Site Director to determine if the site had further need of Outreach services. If such a need existed, a new Technical Assistance Agreement was drawn up and the new technical assistance objectives were met. Two of the original five sites requested continued Outreach services during the 1982-83 grant year. Outreach services were terminated only when site evaluation instruments indicated the technical assistance needs had been met as proposed and when the site director concurred.

A major focus of the project's evaluation efforts also was the documentation of services provided to replication sites. A list of the forms developed for this purpose may be found in the Evaluation Workplan provided on pages 40-44. Sample completed copies of these documentation measures may be found on pages 67-74 in the Appendices.

Site satisfaction with the quality of technical assistance provided was determined through a number of evaluation measures. A sample copy of the evaluation form used to evaluate on-site workshops has been provided with the summary comments on pages 75-76. After reviewing the site evaluations of the quality of the technical assistance services, the Project Coordinator determined that the measures used did not provide the project with information that could be used to improve the project's services. The ratings by sites were uniformly positive and did not indicate any directions for change or improvement. All five sites which completed technical assistance services from Project Transition during the 1981-82 grant year

indicated that the technical assistance services provided by Project Transition Outreach Services were of uniformly high quality and resulted in a significant improvement in the number and quality of services to handicapped children and their parents.

Since it is unlikely that the Outreach services provided perfectly met the needs of the replication sites the project determined that the instruments used to evaluate the technical assistance provided to sites did not yeild enough information for project staff to use in planning improvements. The evalution measures used during the initial Outreach year were revised for use in the 1982-83 grant year. The new measures were designed by an evaluation consultant to elicit specific information about the strengths and weaknesses of each technical assistance activity.



## OUTREACH TRAINING MATERIALS

During the Project Transition demonstration program project staff developed a number of parent training and early childhood curriculum materials, as well as several evaluation and liaison products. The materials were widely used both by the project and by local participating school districts. Evaluations of these materials have indicated that both parent and school district personnel find them helpful. These project developed materials provided a basis for replication of the model demonstration program by interested programs and agencies.

Among the materials that were provided Outreach sites are: the Project Transition Parent Notebook, the Infant Programs Birth-to-Three Curriculum, the Project Transition Three-to-Five Curriculum, program evaluation instruments developed by the project, reference lists on early intervention services, and model agreements between community agencies and public school systems.

### PROJECT TRANSITION PARENT NOTEBOOK

The parent notebook is a collection of parent training materials designed to help prepare parents for their children's entry into public school early childhood education for the handicapped classes. The Project Transition demonstration program held a series of five meetings to prepare parents to meet the challenges of their child's transition from one program to another. The parent notebook resulted from the parents' need to have a handy reference guide detailing the content of the parent meetings.

The Project Transition Parent Notebook comes in a parent and a parent-trainer version. The trainer version of the notebook has an

overview of the program and instructions for organizing and conducting the parent training meetings. The parent version contains all of the information covered during the training sessions. Among the topics covered in the Project Transition Parent Notebook are: parents' rights and responsibilities under federal legislation mandating education for all handicapped children, preparing your child to enter school for the first time - what to expect, participation in IEP development, teacher/parent communication, school district organization and hierarchy and what to do when a problem arises.

The content of the parent notebook was determined by a survey of parents, teachers, and district administrators. Each group was asked: "What would you like parents (or teachers) to know when a child enters an ECH program for the first time?" Project parents whose children were enrolled in ECH classes during the initial grant years were also asked, "What do you know now that you wish you had known then?" Based on these responses and on plentiful suggestions from the Project Transition advisory committee, project staff developed the parent notebook.

The notebook uses a three-ring binder format, with removable sections and tab-dividers. This format allows materials to be updated as school policies and procedures change, or as new parent needs are identified. Adaptation of the materials to fit the identified needs of individual replication sites also was made easier by this format. The material is organized in sections according to the meeting in which it was covered. This organization presents the materials to the parents in a natural progression which builds upon

previous topics to prepare parents to be effective advocates for and participants in their children's education.

Over 200 project parents were provided the parent notebook during the demonstration program and the first three years of continuation. Parent surveys report that the parents found the notebook very helpful as a reference source. Most parents have referred to the notebook on a continuing basis after their children begin school. School district officials on the advisory committee report that parents who received this training are more knowledgeable about ECH programs and take a more active role in parent involvement, than similar non-trained parents.

The objective which concerned the project's parent materials was as follows:

Parent training materials will be provided and modified as dictated by the results of the needs assessment instrument completed by each site.

Major modifications of the parent notebook were made to create a Texas, Louisiana, and New Mexico edition of the notebook. These major revisions were necessary to match the parent materials with the state laws and regulations governing early education in each state. As New Mexico does not operate under the provisions of P.L. 94-142, the information on federal regulations for implementing the Education for All Handicapped Children's Act was eliminated and information on Section 504 of the Rehabilitation Act and New Mexico state education laws was substituted. The federally funded state advocacy and protection agencies in all three states were extremely cooperative in working with project staff to insure that the legal information in the parent notebook

was accurate for their state.

In addition to the major modifications made for each state, the parent notebook was further revised for each replication site to reflect its parent training needs as identified by the site director or contact person. During the 1981-82 grant year 165 parents were trained by replication site staff using the Project Transition Parent Notebook and the project's parent training methods. Project Transition Outreach Services provided each site with a copy of the notebook for all of the parents scheduled for training.

Sample excerpts from the Project Transition Parent Notebook have been provided in the appendices on pages 77-144.

#### INFANT AND EARLY CHILDHOOD CURRICULUM MATERIALS

A major focus of the demonstration program was the provision of curriculum materials, curriculum inservice training, and curriculum consultation to public school ECH teachers. Inservice training in the Infant Programs-developed curriculum was provided to more than 200 teachers during the three year grant period.

The curriculum is a data-based, developmentally-sequenced list of more than 700 stepsheets in the areas of fine motor, gross motor, cognitive, self-help, social, and language and total language skills. Each stepsheet provides instructions for stepwise training using a specified assistance sequence and criteria for task completion. The curriculum covers skills from birth to sixty-month levels. The Birth-to-Three component of the curriculum was developed over a five-year period by Infant Programs staff, while the Three-to-Five Curriculum, or Transition Curriculum, was developed by demonstration program staff.

Included in the curriculum is an instrument called the Baseline which is used both to place a child initially in the curriculum and to assess child progress over time. The Baseline has proven to be an effective instrument in helping ECH teachers develop an appropriate IEP for project children.

Both portions of the curriculum are in wide use in several school systems throughout Harris County. The curriculum has been added to the approved list for the Houston Independent School District and is used in over 25 continuation project classrooms. The curriculum is also in use with more than 150 children in replication classrooms.

The objective which concerned the curriculum materials was as follows:

Early childhood curriculum materials will be provided and modified as dictated by the results of the needs assessment instrument completed by each site.

Outreach sites received copies of these curriculum materials for each teacher and supervisor and were provided inservice training on their use. Sites were asked to collect data on curriculum use to provide Outreach staff with information on any necessary revisions. Based on replication site feedback, several stepsheets were revised and a number of other materials were developed to supplement the curriculum, including a Curriculum Guide.

Copies of the Curriculum Baselines, sample stepsheets, and an excerpt from the Curriculum Guide have been provided for reference on pages 145-198.

### OTHER OUTREACH MATERIALS

Other materials developed by staff were provided Outreach sites as requested. Among the materials distributed were various program evaluation instruments and systems, models for promoting inter-agency coordination of services, and reference lists of early intervention topics. Of particular use to sites was the system developed for negotiating agreements between community agencies and public school districts. Copies of samples of these materials may be found on pages 199-206 .

## REPLICATION SITES

Eleven programs expressed a desired to serve as replication sites for Project Transition Outreach Services during the 1981-82 grant year. The initial referrals for Outreach services came from personal contacts made through the HCEEP network, from the Harris County Department of Education, and from the Region IV Education Service Center of the Texas Education Agency. The remainder of the interested sites contacted Project Transition Outreach Services on the "word of mouth" recommendation of persons already serving as replication sites.

The 11 sites requesting Outreach services during the initial grant year were the Greater New Orleans Association for Retarded Citizens in New Orleans, Louisiana; the Advancing Babies Chances Program in Abilene, Texas; the Humble Independent School District in Humble, Texas; the La Porte Independent School District in La Porte, Texas; the Midland Infant Program in Midland, Texas; the Odessa Infant Program in Odessa, Texas; The Center for the Retarded, Inc. in Houston; the Cerebral Palsy Developmental Disabilities Center in Houston; the Albuquerque Special Preschool in Albuquerque, New Mexico; the Esperanza Infant and Preschool in Albuquerque; and the Eastern New Mexico Rehabilitation Services' Infant Program in Clovis, New Mexico.

Two of these 11 sites, the Cerebral Palsy Developmental Disabilities Treatment Center and the La Porte Independent School District eliminated themselves as replication sites based on the needs assessment process. After review of the project materials and the Outreach services available the Site Directors and the Outreach Project Coordinator determined that the programs had already existing parent programs which met their

requirements. One other site, the Center for the Retarded, Inc., withdrew its request for Outreach services after the anticipated grants funds to expand its services to infants did not come through.

After receiving a request to serve as a replication site the Project Coordinator initiated the needs assessment process described earlier in this report. Criteria for final selection of the replication sites included:

1. Direct service is provided to handicapped infants or young children,
2. Site staff are interested in providing services to smooth a child's transition from one program to another,
3. A site contact person can be provided,
4. Parent involvement is encouraged in site programs,
5. Provision is made for follow-up and evaluation activities,
6. Adequate staff time commitment for Outreach training can be made by site staff,
7. Administrative support is provided by site directors,
8. Potential is present to benefit significant numbers of young handicapped children and their families either directly or indirectly through the provision of Outreach services.

Priority was given to new programs serving infants for the first time and to program in areas where similar technical assistance is not readily available.

All of the sites requesting Outreach services met the above selection criteria. The Midland and Odessa programs and the New Mexico programs had originally requested to serve as replication sites during the 1982-83 grant year. Given the uncertainty of receiving further Outreach funding, project staff decided to begin Outreach services to these programs in the first grant year. The



TA Agreements were negotiated with these programs to reflect services being completed after July 1, 1982 should a second grant year be funded.

#### SITE DESCRIPTIONS

##### The Greater New Orleans Association for Retarded Citizens (GNOARC)

Infant Program at their Day Developmental Treatment Center is the largest provider of services to handicapped infants in the Greater New Orleans Metropolitan Area. The program serves more than 85 mentally retarded infants and young children with all levels of impairments. The GNOARC is an United Way agency which receives major funding for its infant services from the Louisiana Office of Mental Retardation. Children are served at the main location in urban New Orleans and in three outreach centers in surrounding parishes.

Children are served either in a group class or in an individual parent-child training session. The group program provides all-day services five days a week, while the parent-infant component follows a once-a-week model.

After completion of the needs assessment process, the Site Director chose to replicate all the components of the original model demonstration project. Site staff received training and technical assistance in the areas of curriculum, parent training and transitional support services, and liaison with public school early childhood programs. Three on-site workshops were held and follow-up services were provided to assist staff in maintaining new program components. Additional maintenance training was requested by the Site Director for the first quarter of the second grant year.

The Humble Independent School District's Early Childhood Program provides services to 20 children from the ages of 3-5 years. These children have varying types and degrees of disabilities. Humble is located approximately 50 miles from Houston. The district contacted Project Transition Outreach Services on the recommendations of the Harris County Department of Education. After completion of the needs assessment process, the Humble program chose to replicate the parent training and liaison components of the project. Project staff conducted several training sessions with the site contact person and held three evening parent workshops. Follow-up services were provided and the early childhood program plans to continue its replication activities.

The Advancing Babies Chances (ABC) Program of the Abilene Regional Mental Health Mental Retardation Center in west central Texas. The ABC Program Director contacted Project Transition Outreach Services on the recommendation of the early childhood consultant at a Regional Education Service Center of the Texas Education Agency. The ABC program was newly funded by the Texas Developmental Disabilities Bureau in June of 1981 to serve 15 handicapped children from birth to three years of age. When the ABC Director contacted the Outreach project she had already received 21 referrals and requested Outreach assistance in establishing a service model and developing the programming for children. Based on the needs assessment process the Site Director chose to replicate all components of the Project Transition model. She was brought to the Infant Programs in Houston for two two-day workshops in curriculum and programming and in parent training.

Based in part on its position as a replication of the ABC program received additional state funds and expanded to serve more than 40 infants and families. The project curriculum and parent materials are in use with all ABC infants and parents.

The Esperanza Infant and Preschool in Albuquerque, New Mexico, is a United Way agency serving 70 children from birth to five years of age. The New Mexico Developmental Disabilities Bureau is a major funding source for the program. Esperanza serves children at all levels of disability, with slightly more than half of their children functioning at a severe level of impairment. The ethnic composition of the program is as follows: 55% Hispanic, 29% Anglo, 7% Black, 7% Native American, and 2% Other. Esperanza provides services to children until they are eligible for public school programs at the age of five. Esperanza was referred to Project Transition Outreach Services by the contact person for the Humble Independent School District replication site. The Esperanza Infant and Preschool requested replication training in all areas of the model program. Staff received a two day workshop in curriculum and parent training with follow-up services provided. In addition, the project paid hotel and per diem expenses for an Esperanza staff member to attend the Active Stimulation Program workshop held at the MHMRA Infant Programs by Dr. Ed Zuromski.

The Albuquerque Special Preschool is a community program serving 42 handicapped children from the ages of birth to five. A major focus of the school is teaching children in a mainstreamed setting. Most of the children served by the Albuquerque Special Preschool are functioning at a mild to moderate level of impairment. Children from all racial, ethnic, and socio-economic groups are served by the Special Preschool. Parents play an active role at the Preschool. The Albuquerque Special

Preschool was interested in replicating only the parent transition component of the model demonstration program developed by Project Transition. The Special Preschool staff attended the parent training workshop held for the Esperanza Infant and Preschool.

The Odessa Infant Stimulation Program is operated by the Permean Basin Mental Health Mental Retardation Center of the Texas Department of Mental Health and Mental Retardation in west Texas. The program serves approximately 20 infants and families with developmental disabilities. Children from all ethnic and socio-economic groups are included in the program, and are eligible to receive services until they are old enough to enter early childhood education for the handicapped classes in local public schools. The Odessa Infant Stimulation Program was referred to Project Transition Outreach Services by the Site Director of the ABC replication site. The needs assessment process was begun for the Odessa program during the 1981-82 grant year with the understanding that completion of the technical assistance depended on funding for a second year of Outreach. The Odessa site requested technical assistance to replicate the services to children, services to parents, and liaison with public school districts components of the Project Transition model. The public school districts early childhood coordinator for the local public schools in Odessa indicated a willingness to assist in the development a transition program.

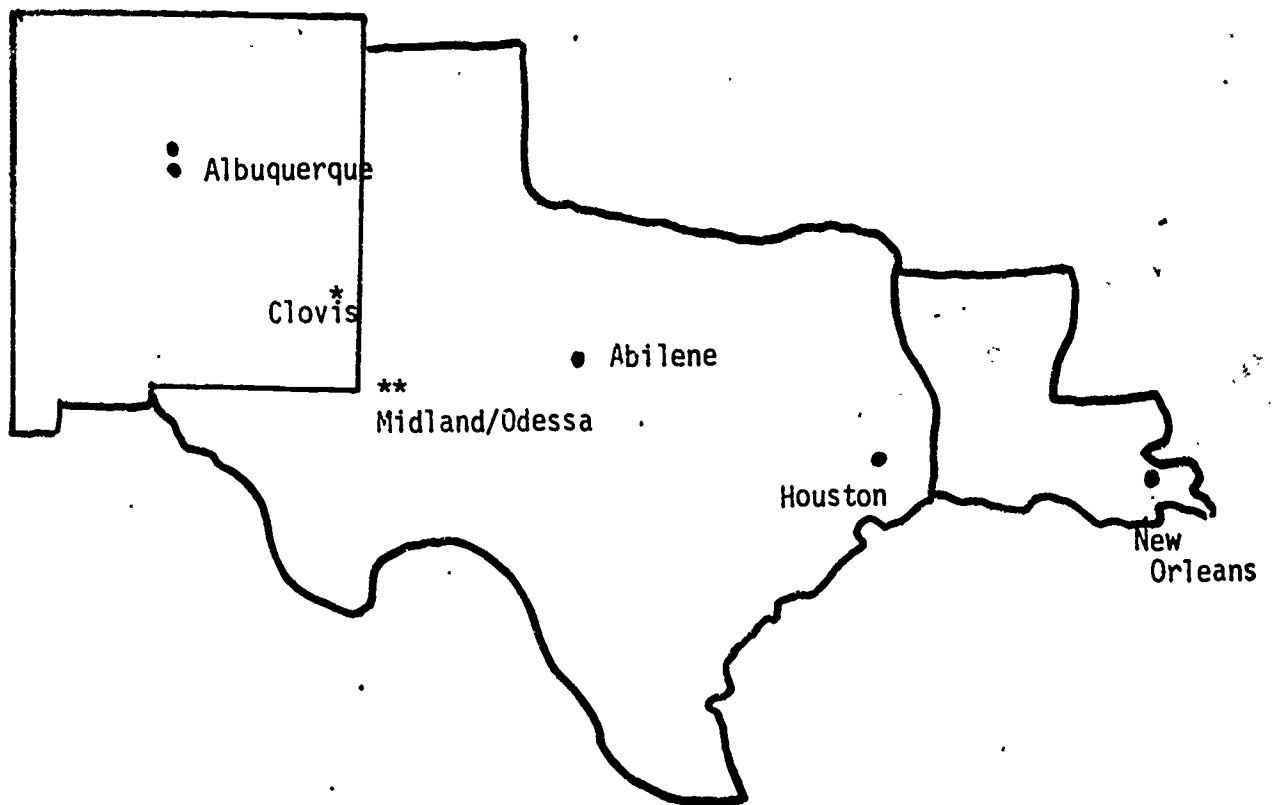
The Midland Infant Program also operates under the auspices of the Permean Basin Community Mental Health Mental Retardation Center. The Midland program operates completely independently of the Odessa program and also indicated a desire to become a replication site for Project Transition Outreach Services. The program serves approximately

25 children from birth to three years of age with disabilities ranging from mild to severe. Children from all racial, ethnic, and socio-economic groups are eligible for services from the Midland Infant Program. The needs assessment process was initiated as well for the Midland program during the 1981-82 grant year with the same understanding that completion of the negotiated technical assistance depended on an additional Outreach year. The program requested replication training in all major areas of the model demonstration program.

The Eastern New Mexico Rehabilitation Services for the Handicapped, Inc.'s infant/preschool program in Clovis, New Mexico was the final site selected during the 1981-82 grant year. The program serves 11 developmentally disabled children from 18 months to five years of age. The program contacted Project Transition Outreach Services on the recommendation of staff at the New Mexico Developmental Disabilities Bureau, the funding agent for the infant/preschool program. The needs assessment process was completed and Technical Assistance Agreement was negotiated to provide curriculum and parent training workshops if a second grant year was funded.

A map depicting the locations of the Project Transition Outreach Services' replication sites has been provided for reference on the following page.

MAP OF 1981-1982 REPLICATION SITES



● \* Sites With Technical Assistance Completed

● \*\* Sites With Services to be Completed in Second Outreach Year

## COORDINATION WITH OTHER PROGRAMS AND AGENCIES

Coordination of project efforts with those of other agencies and programs serving young handicapped children was a major focus of Project Transition Outreach Services, just as it was for the original demonstration program.

Project staff worked very closely with the Region IV Education Service Center of the Texas Education Agency in almost every area of program development. Region IV has been an invaluable resource to project staff in planning and implementing both the original demonstration program and the current Outreach model. As the local arm of the Texas Education Agency, Region IV has been able to assist project staff in aligning project materials and project technical assistance services with State Plan goals and priorities.

Project Transition Outreach Services staff have also worked closely with the Harris County Department of Education in determining area needs for transition support services and technical assistance for both parents and school districts. The Humble Independent School District replication site originally learned of the project through a referral from this local education department. Outreach staff continue to maintain close ties to these local education agencies.

Through the negotiated agreements with the three school districts which participated in the original demonstration program, Project Transition established a very successful system for coordinating Infant Programs' goals and services with those of the participating districts. Project Transition continuation liaison services to the school districts have insured that children leaving the Infant Programs for early

childhood programs in the participating districts receive maximum coordination of referral, assessment, and placement services.

The Project Transition demonstration program was fortunate in being able to obtain the services of a dedicated group of community members to serve on the project advisory committee. The advisory committee members included: Kay Horgan, Early Childhood Coordinator, Aldine Independent School District; Sue Langenheim, Parent and Consumer Advocate; Krista Christham, project parent; and Ellie Madison, Region IV Early childhood Consultant. The advisory committee agreed to continue with the Outreach project and met bi-monthly during the 1981-82 grant year. Committee members played a major role in the demonstration project in determining the content of the parent training meetings and evaluation of the Project Transition Parent Notebook. During the Outreach period, the advisory committee focused on review and evaluation of adapted materials.

Project Transition Outreach Services staff participated in a number of additional cooperative efforts with other agencies and programs designed to encourage service provision to handicapped young children. The MHMRA Infant Programs played a major role in coordinating presentations by regional infant service providers and parents to the Texas legislative committee considering mandating educational services to infants in Texas. Project Transition Outreach staff participated in the formation of the Harris County Interagency Task Force on Early Childhood Intervention to coordinate local plans for serving infants under the resulting Senate Bill 630. Project staff will continue their involvement with this important cooperative venture.



All Outreach technical assistance efforts were coordinated with SEA State Plans in the replication site states as described elsewhere in this report. SEA contact persons for the 1981-82 Outreach period were Joene Grissom from the Texas Education Agency and Daphne Thomas from the Louisiana State Department of Education. As New Mexico does not provide 0-5 services through the State Education Agency, all coordination efforts in New Mexico are through Louis Landry of the New Mexico Developmental Disabilities Bureau.

## EVALUATION

Evaluation of project activities was an integral part of Project Transition Outreach Services. The evaluation of the technical assistance services provided to sites has been described in the Technical Assistance Model section of this report. In addition, the overall project was evaluated to determine project status with regard to its stated objectives.

Evaluation served a number of purposes for the project. Primarily, evaluation activities were structured toward documenting project activities in each project component and determining directions for any needed changes, as well as determining site satisfaction with technical assistance services.

Project evaluation activities followed the Discrepancy Evaluation Model (DEM), as developed by Malcolm Provus. Under DEM, evaluation is seen as a process of collecting information for decision-making based on discrepancies between a program's intentions, or standards and its actual outcomes. Figure 4 provides a graphic depiction of the projects' intentions, or program standards.

Huberty and Swan (1977) suggest the development of an evaluation "work schedule" for early childhood programs. An Evaluation Workplan for the project was developed following the DEM model. The workplan specifies evaluation questions, instruments, and measurement procedures. A copy of the workplan has been provided on pages 40-44 following this section of the proposal. The Project Coordinator monitored daily project activities as they related to the Evaluation Workplan. The Project Coordinator performed a quarterly evaluation using the data collected in each area being evaluated. Informal quarterly reports were compiled and the results were distributed to project staff.

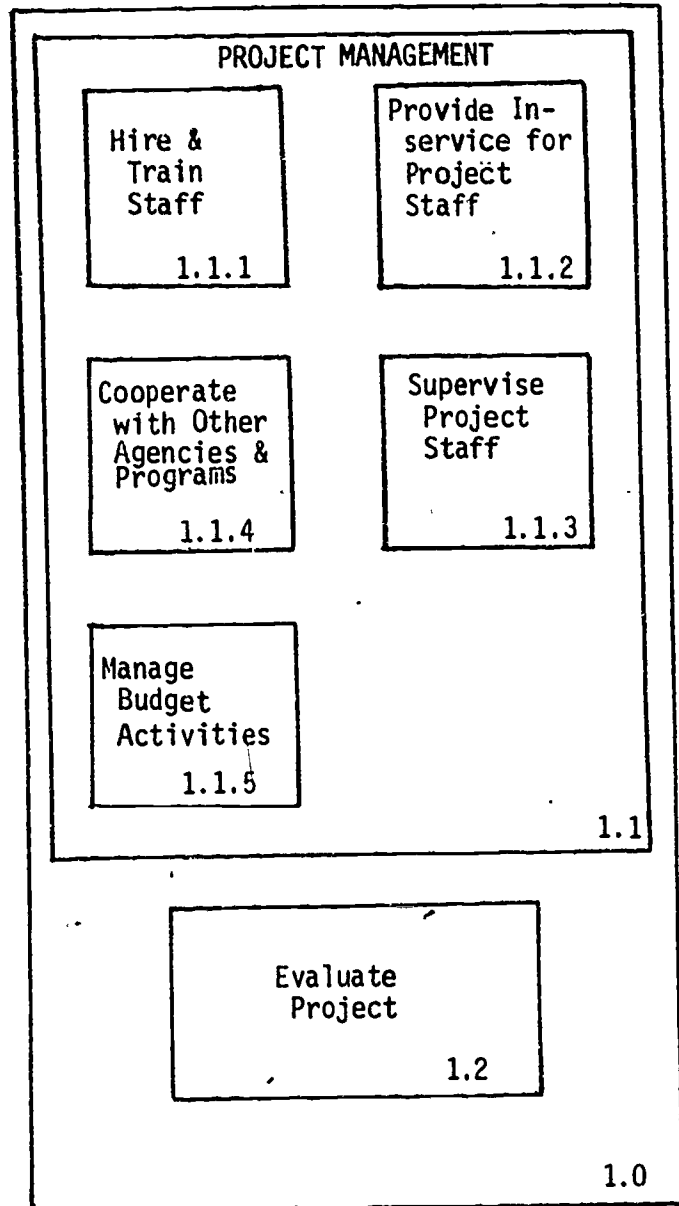
A staff accountability system also was in effect from the first day of project funding. The objective which related to the staff accountability system was as follows:

All staff will maintain daily accountability records.  
These will be reviewed quarterly.

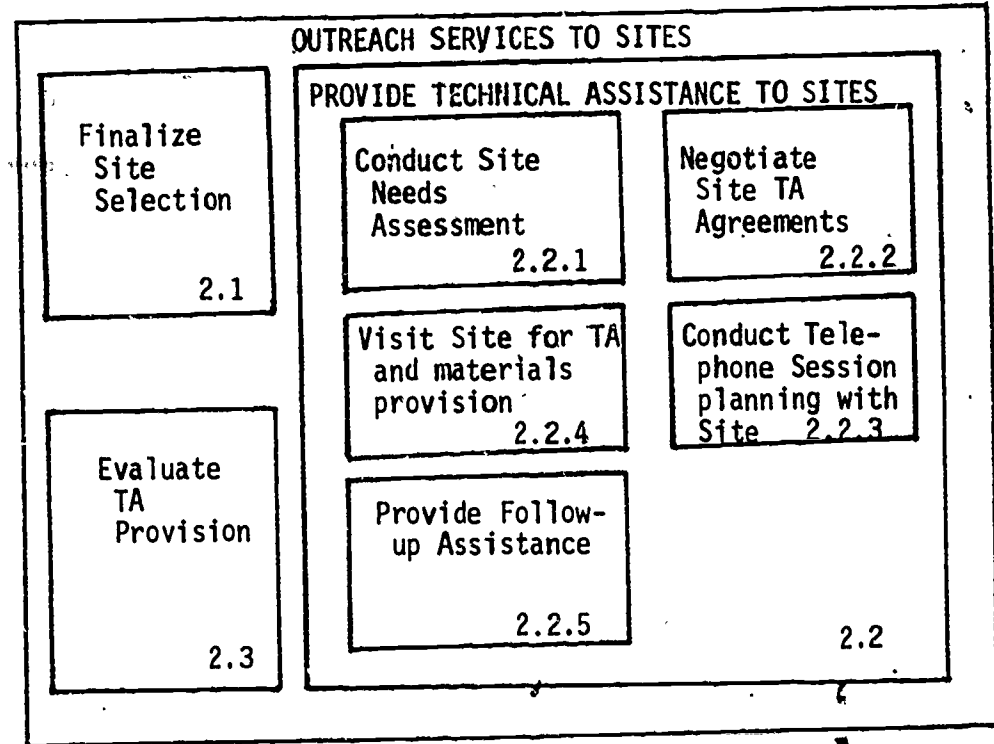
Staff recorded time spent daily in each of the major categories of project work. This information was used to monitor where staff time emphasis was being placed. The accountability system served alert project staff should emphasis have begun to drift from stated project objectives. Accountability data also helped the project assess how effectively program resources were used to meet proposed objectives. Staff used the Daily Cost Accounting Form developed by Dr. Jim Budde at the University of Kansas. A copy of this form has been provided on page 207. A list of accountability categories and the percentage of staff time spent in each category for the 1981-82 grant year has been provided as Figure 4 on page 45.

# PROJECT TRANSITION OUTREACH MODEL

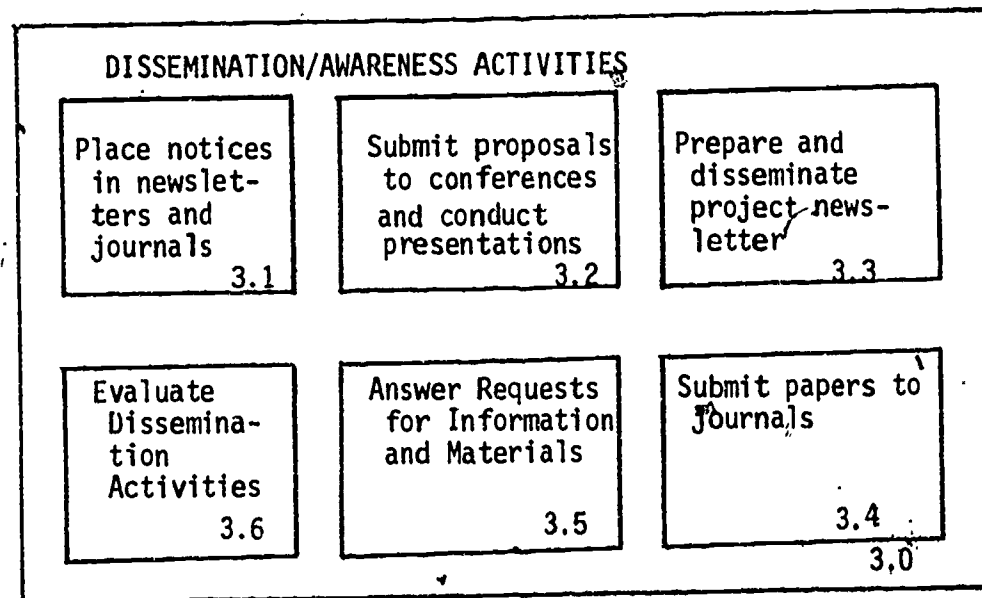
## ADMINISTRATION



## OUTREACH SERVICES TO SITES



## DISSEMINATION/AWARENESS ACTIVITIES



# EVALUATION WORKPLAN

EVALUATION QUESTION	INSTRUMENT		MEASUREMENT PROCEDURES			DATA ANALYSIS	REPORT AVAILABLE
	INSTRUMENT	STATUS	ADMINISTRATOR	SCHEDULE	RESPONDENT SAMPLE		
COORDINATION WITH STATE EDUCATION AGENCIES							
1. Are the appropriate SEA contact persons notified and aware of project services and intent to provide TA in their state?	Project Transition Outreach Services SEA Evaluation Survey	To be Developed by 7/15/82	Project Director	Quarterly Starting September, 1982	SEA Contact Persons	Tally of responses by category	Final Reports
	Project Transition Outreach Services Contact Form	Developed/ In Operation	Project Coordinator	Daily, as Contact Occurs	Data from contact records	Tally of number of contacts	Final Reports
2. Are the appropriate SEA contact persons satisfied with the project's cooperation/ coordination in providing TA in their state?	Project Transition Outreach Services SEA Evaluation Survey	To be Developed by 7/15/82	Project Director	Quarterly Starting September, 1982	SEA Contact Persons	Tally of responses by category	Final Reports

# EVALUATION WORKPLAN

EVALUATION QUESTION	INSTRUMENT		MEASUREMENT PROCEDURES				
	INSTRUMENT	STATUS	ADMINISTRATOR	SCHEDULE	RESPONDENT SAMPLE	DATA ANALYSIS	REPORT AVAILABLE
TECHNICAL ASSISTANCE SERVICES							
4. How valuable were specific Outreach training activities to site staff?	Project Transition Outreach Services Workshop/Inservice Evaluation Form	Developed/ In Operation	TA provider	At completion of workshop or inservice	Inservice/Workshop attendees	Tally of responses by category	One week following workshop/inservice
	Project Transition Outreach Services TA Evaluation Form	Developed/ In Operation	Project Coordinator	After completion of follow-up	Outreach Site Staff	Tally of responses by category	Two weeks following receipt of all responses
	Project Transition Outreach Services Follow-up Observation Sheet	Developed/ In Operation	TA Provider	After completion of follow-up	Data from Observation of Replication site staff	Tally of responses by category	Two weeks following Observation
5. Are trained staff at replication sites able to use the curriculum and parent materials successfully with their children and parents?	Project Transition Outreach Services TA Evaluation Form	Developed/ In Operation	Project Coordinator	After completion	Outreach Site Staff	Tally of responses by category	Two weeks following receipt of all responses
	Project Transition Outreach Services Six-month Replication Site Review	To be Developed by 7/15/82	Project Coordinator	6 months after completion of TA	Replication Site Staff	Tally of responses by category	Final Report
6. Are specific component of the Project Transition model still in use at replication sites Six-months after completion of training?							

# EVALUATION WORKPLAN

EVALUATION QUESTION	INSTRUMENT	MEASUREMENT PROCEDURES				
TECHNICAL ASSISTANCE SERVICES	INSTRUMENT	STATUS	ADMINISTRATOR	SCHEDULE	RESPONDENT SAMPLE	DATA ANALYSIS REPORT AVAILABLE
<p>2. How many children and parents are receiving higher-quality and/or increased services as a result of Project Transition Outreach Services?</p>	<p>Project Transition Outreach Services Replication Site Summary Profile</p>	<p>To be revised by 8/1/82</p>	<p>Project Coordinator</p>	<p>After completion of TA Agreement</p>	<p>Site Contact Person</p>	<p>Tally of number of children and families by category</p> <p>Final Report</p>

# EVALUATION WORKPLAN

EVALUATION QUESTION	INSTRUMENT		MEASUREMENT PROCEDURES			DATA	
	INSTRUMENT	STATUS	ADMINISTRATOR	SCHEDULE	RESPONDENT SAMPLE	DATA ANALYSIS	REPORT AVAILABLE
1. Are dissemination activities (presentations, articles, etc.) meeting stated project objectives?	Project Transition Outreach Services Dissemination Records	Developed/ In Operation	Project Coordinator	Quarterly	Data from Staff Records	Comparison of tallies with project objectives	Final Report
2. Are requests for information responded to in a timely (2 weeks) manner?	Project Transition Outreach Services Dissemination Contact Sheets	Developed/ In Operation	All Project Staff	Daily	Data from Staff Correspondence Logs	Tally of number of contacts by response time	Final Report
3. How satisfied are recipients of disseminated copies of the Project Transition Parent Notebook?	Project Transition Parent Notebook Evaluation Form	To be revised by 7/15/82	Project Coordinator	Following receipt of parent notebook	Disseminated notebook recipients	Tally of responses by category	Final Report



# EVALUATION WORKPLAN

EVALUATION QUESTION	INSTRUMENT		MEASUREMENT PROCEDURES				
	INSTRUMENT	STATUS	ADMINISTRATOR	SCHEDULE	RESPONDENT SAMPLE	DATA ANALYSIS	REPORT AVAILABLE
TECHNICAL ASSISTANCE SERVICES	Project Transition Outreach Services Assessment Evaluation Form	Developed/ In Operation	Project Coordinator	Two weeks following needs assessment	Outreach site staff	Tally of responses by category	Two weeks following receipt of all responses
	Project Transition Outreach Services Contact Record	Developed/ In operation	All Project staff	Daily as Contacts occur	Data from contact records	Comparison of contact data with TA Agreement Form	Monthly
	Project Transition Outreach Services TA Evaluation Form	Developed/ In. Operation	Project Coordinator	After completion of follow-up	Outreach Site staff	Tally of responses by category	Two weeks following receipt of all responses
	Project Transition Outreach Services TA Evaluation Form	Developed/ In Operation	Project Coordinator	After completion of follow-up	Outreach Site Staff	Tally of responses by category	Two weeks following receipt of all responses

# ACCOUNTABILITY CATEGORIES FOR PROJECT TRANSITION OUTREACH SERVICES

1. Technical Assistance Provision	<u>37%</u>
a. Site Selection/Negotiation	
b. Needs Assessment	
c. Correspondence	
d. Site Presentations and Workshops	
e. Follow-up	
f. Evaluation	
g. Material Development/Adaptation	
h. Other	
2. Dissemination/Awareness	<u>9%</u>
a. Newsletter	
b. Correspondence	
c. Presentations	
d. Other	
3. Staff Development	<u>4%</u>
a. Project Staff Inservice/Preservice	
b. Readings/Research	
c. Conferences/Workshops	
d. Other	
4. Cooperation/Interaction with other Programs and Agencies	<u>16%</u>
a. Region IV	
b. School Districts	
c. Advisory Board	
d. Agency Relations	
e. Consortia	
f. Other	
5. Evaluation	<u>3%</u>
a. Program	
b. Accountability	
c. Other	
6. Administration/Management	<u>13%</u>
a. Staff Meetings	
b. Personnel	
c. Budget	
d. Other	
7. Reception/Secretarial/Housekeeping	<u>7%</u>
8. Non-Work	<u>4%</u>
9. Leave	<u>7%</u>

## APPENDICES

## PROJECT TRANSITION OUTREACH SERVICES

Project Transition Outreach Services provides training and technical assistance to infant programs designed to assist them in developing transitional support services for children leaving their programs for entry into public school early childhood education for the handicapped (ECH) classes. The project also serves school district ECH programs which are interested in providing training and support to parents of newly enrolled ECH students.

The Project Transition model provides a system for establishing and maintaining communication between parents, school districts, and community infant programs. Project staff have developed a number of parent training and early childhood curriculum materials which have been widely used by local participating school districts, and by replication sites in Texas, Louisiana, and New Mexico. These materials form the core of the training and technical assistance offered by Project Transition Outreach Services.

Outreach assistance is provided in the following areas: parent training and support, curriculum and other services to children, and liaison between school districts and community-based infant programs.

If you are interested in the services provided by Project Transition Outreach Services please fill out the form below and mail to:

Mary McGonigel  
Project Coordinator  
IPTC  
3309 Richmond Avenue  
Houston, Texas 77098

Name: \_\_\_\_\_

I am interested in more information about:

Program: \_\_\_\_\_

\_\_\_\_\_ Project Transition materials

Address: \_\_\_\_\_

\_\_\_\_\_ Becoming a possible replication site

\_\_\_\_\_

PROJECT TRANSITION OUTREACH SERVICES  
REPLICATION SITE PROFILE:  
A NEEDS ASSESSMENT INSTRUMENT

This needs assessment instrument was adapted from the HCEEP  
Demonstration Project Profile developed by the Technical Assistance  
Development System (TADS) and Western States Technical Assistance  
Resource (WESTAR).

PROJECT TRANSITION OUTREACH SERVICES REPLICATION SITE PROFILE:  
A NEEDS ASSESSMENT INSTRUMENT

Instructions

The purpose of this needs assessment instrument is to: (a) provide a systematic review of the current status of your program, (b) identify the areas in which further development is needed or desired, and (c) define those areas in which technical assistance from Project Transition Outreach Services can help your program make the needed or desired progress. The Project Transition Outreach Services Replication Site Profile is divided into four major program areas: Administration and Management, Services to Children, Services to Parents, and Liaison with School Districts.

The profile examines each major program area to determine a) how extensively each area has been planned and conceptualized, b) the extent to which the plans in each program area are being implemented, and c) the extent to which each program area is being evaluated.

Tasks which are common to many Infant and Early Childhood Programs comprise the items on the profile. Additional space is also provided for any tasks not listed in the profile. Each task should be examined using the following steps:

Step 1 - Determine whether the task is relevant to your program. If the task is not relevant, circle "0" on the rating scale and proceed to the next item.

Because of the many differences among replication sites some entire sections may not be relevant to your program.

Step 2 - If the task is relevant, rate the current status of your program on that task using the following scale:

1. "1" - Must be considered and planned (The task is relevant, but work to complete it has not begun.)
2. "2" - Task Partly Completed (Work to complete the task has been started.)
3. "3" - Task Completed/In Operation (No additional work to complete the task is needed. Work related to the task may be ongoing.)

Step 3 - If the current status of the task is rated either "1" or "2," determine whether you would like the status of that task to change during this year in order for your program to make needed or desired progress. If a change in status is indicated, record the desired status in the space provided. For example, a task may be rated at "1" and the desired status for the end of the year is "3." Record a 3 in the space provided. If no change in status is desired write NC in the space provided.

PROJECT TRANSITION OUTREACH SERVICES REPLICATION  
SITE PROFILE

Instructions  
(Continued)

49 Step 4 - For every task where a desired change in status has been indicated, determine whether your program can make the desired progress using your own resources or whether you would like technical assistance from Project Transition Outreach Services. If technical assistance is needed, place a check (✓) in the space provided. A technical assistance need also may be checked in relation to a task which you have rated "3" - Task Completed/In Operation. In such cases the purpose of the technical assistance would be to enhance your program's procedures in that task area.

After completing this instrument, return it to Project Transition Outreach Services. Project staff will review the instrument and compile a list of possible Outreach services to your site. The Project Coordinator will make an appointment with you to review your expressed technical assistance needs over the telephone. A technical assistance agreement will then be drawn up detailing Project Transition and replication site responsibilities.

## ADMINISTRATION AND MANAGEMENT

This section deals with the overall organization, administration, and management of your program.

### Conceptualization

#### PROGRAM PLANNING

The program has a written statement of...

1. ...the overall program philosophy.
2. ...goals and objectives consistent with the program philosophy.
3. ...activities and timelines for the achievement of each goal and objective.
4. ...the program's organizational structure.
5. ...a policy for involvement with other agencies and projects.
6. ...regular program review.
7. ...procedures for informed consent, due process and assurance of confidentiality.

0	1	2	3	—	—
0	1	2	3	—	—
0	1	2	3	—	—
0	1	2	3	—	—
0	1	2	3	3	✓
0	1	2	3	—	—
0	1	2	3	—	—

#### PERSONNEL

The program has a written statement of and/or clearly delineated plans and procedures for...

9. ...identifying current and future staffing needs.
10. ...developing job descriptions and qualifications for all staff.
11. ...recruitment that meets the needs of the program and falls within legal guidelines.

0	1	2	3	—	—
0	1	2	3	—	—
0	1	2	3	—	—



## ADMINISTRATION AND MANAGEMENT

### EVALUATION PLANNING

The program has a written statement of and/or clearly delineated plans and procedures for...

12. ...identifying the evaluation needs of the program.
13. ...identifying the major areas of the program to be evaluated.
14. ...determining the specific kinds of information to be collected for each selected component.
15. ...selecting the procedures and/or instruments for collecting the required information.
16. ...selecting procedures to be used in analyzing and interpreting the data.
17. ...determining staff and nonstaff (if applicable) responsibilities for evaluation.
18. ...establishing a timeline for data collection and analysis.
19. ...determining procedures for presenting the evaluation to its intended audiences.
20. ...establishing a system for continuous evaluation feedback to the staff.

0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	(2)	3	<u>3</u>	✓

### COORDINATION WITH OTHER AGENCIES

The program has a written statement of and/or clearly delineated plans and procedures for...

21. ...establishing liaison with other local and state agencies.
22. ...participating in planning efforts for services to young handicapped children and their families at the community and/or state level.

0	1	(2)	3	<u>3</u>	✓
0	1	(2)	3	<u>3</u>	✓

## ADMINISTRATION AND MANAGEMENT

### OTHER CONCEPTUALIZATION TASKS:

---



---

0 1 2 3 — —

0 1 2 3 — —

### Implementation

#### PROGRAM PLANNING

23. Program goals and objectives are being reviewed and/or revised to reflect any shifts in program planning and development.
24. Progress toward the achievement of each goal and objective is being maintained according to established timelines.
25. All aspects of the program's organizational structure are operational.
26. Regular program review procedures are being carried out as established.
27. Procedures for providing informed consent, due process and assurance of confidentiality are being carried out as established.

0 1 (2) 3 3 ✓

0 1 2 (3) — —

0 1 2 (3) — —

0 1 (2) 3 2 ✓

0 1 2 (3) — —

#### EVALUATION PLANNING

28. All instruments and procedures have been purchased and/or developed.
29. A system for collecting, storing and retrieving evaluation data is operational for each program component.
30. Methods for processing and analyzing data are operational.
31. Mechanisms for preparing reports containing evaluation data for target audiences are operational.

0 1 2 (3) — —

0 1 2 (3) — —

0 1 (2) 3 3 ✓

0 1 2 (3) — —

## ADMINISTRATION AND MANAGEMENT

32. A system for regularly providing evaluation feedback to the staff is operational.

0 1 (2) 3 3 ✓

## RECORDS AND REPORTS

33. The records and filing system(s) are established and operational.  
34. Reports are being prepared as required or needed.

0 1 2 (3) — —  
0 1 2 (3) — —

## COORDINATION WITH OTHER AGENCIES

35. Information is being exchanged with other preschool programs and agencies.  
36. The program is represented in community/state planning efforts for providing services to young handicapped children and families.  
37. The children being served in the program are included in the LEA/SEA child count.  
38. Children leaving the program at age three are referred to public school early childhood programs.

0 1 (2) 3 3 ✓  
0 1 (2) 3 3 ✓  
0 1 (2) 3 3 ✓  
0 1 2 (3) — —

## OTHER IMPLEMENTATION TASKS:

0 1 2 3 — —  
0 1 2 3 — —

## Evaluation

39. Evaluation data on goals and objectives related to administration are being collected.  
40. A list of the project staff, job titles, and role descriptions is available.

0 1 2 (3) — —  
0 1 2 (3) — —

## ADMINISTRATION AND MANAGEMENT

41. An organizational chart showing staff responsibilities and coordination is available.
42. Evaluation reports and/or other required records and reports are available for review.
43. Documentation of contacts, referrals, and other coordinated activities with other agencies is available.

0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	(2)	3	3	✓

## SERVICES TO CHILDREN

This program component identifies tasks related to providing services for the children in your program. It includes locating, screening, and admitting children into the program. It also deals with curriculum development, IEP implementation, referral, and transition to other programs.

54

### Conceptualization

1. The program has a written statement of its philosophy or theoretical approach to serving the young handicapped children in the program.
2. The program has a written statement of goals and objectives for the Services to Children component.
3. The program has a written statement of the number and type(s) of children to be served (by age and handicapping condition).

0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—

The project has a written statement of and/or clearly delineated plans and procedures for...

4. ...locating children that might be eligible for the program (case-finding).

0	1	(2)	3	3	—
---	---	-----	---	---	---

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# SERVICES TO CHILDREN

5. ...screening children to determine their eligibility for the program.
6. ...admitting children into the program (including established admission criteria.)
7. ...referring handicapped children who are not admitted into the program.
8. ...providing an assessment for each child admitted to the program that is appropriate and non-discriminating.
9. ...developing an individualized educational plan (IEP) for each child admitted to the program that conforms to state and federal guidelines.
10. ...using assessment data in the development of the annual and short term goals in a child's IEP.
11. ...developing instructional plans to meet the annual and short term goals in a child's IEP.
12. ...collecting data on each child's progress toward annual and short terms goals and using the data for decision making
13. ...documenting the progress of children using reliable instruments administered at program entry and at predetermined points in time.
14. ...developing or adopting an overall curriculum for the program.
15. ...acquiring services for children from other agencies.
16. ...referring children to Early Childhood Programs in the Public Schools.

0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
			(3)		
0	1	2	(3)	—	—
0	1	(2)		3	✓
0	1	2	(3)	—	—
0	1	2	(3)	—	—

The program has a written statement of and/or clearly delineated plans and procedures for...

17. ...assisting school districts and other programs other programs into which children are placed when they leave the program.

0	(1)	2	3	3	✓
---	-----	---	---	---	---

## SERVICES TO CHILDREN

18. ...assigning staff responsibilities within the Services to Children component.
19. ...maintaining records on the activities of the Services to Children component.

0	1	2	(3)	—	—
0	1	(2)	3	<u>3</u>	<u>7</u>

### OTHER CONCEPTUALIZATION TASKS:

0	1	2	3	—	—
0	1	2	3	—	—

### Implementation

20. Casefinding activities are ongoing or completed for this year.
21. Screening activities are ongoing or completed for this year.
22. The program has admitted and is currently serving the number and type(s) of children specified in its plans.
23. Referral procedures for handicapped children who were not admitted to the program have been carried out.
24. Assessment procedures has been carried out for each child admitted to the program.
25. An IEP has been developed for each child admitted to the program.
26. Procedures for developing instructional plans for each child and collecting data for instructional decision making have been implemented.
27. Procedures for documenting the progress of children using reliable instruments has been implemented according to established timelines.
28. An overall curriculum for the program has been developed or adopted and is being used by program staff.

0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	(2)	3	<u>3</u>	<u>✓</u>

## SERVICES TO CHILDREN

29. Appropriate instructional materials have been acquired to carry out the project's instructional program.
30. Records are being maintained on the activities of the Services to Children component.
31. An individual record file on each child served by the program is being maintained.
32. Procedures for securing services for children through other agencies have been implemented.
33. Procedures for assisting a child's transition into another program have been implemented.
34. Procedures for providing follow-up services to children entering public school Early Childhood Programs have been implemented.

0	1	2	(3)	—	✓
0	1	(2)	3	3	✓
0	1	2	(3)	—	—
0	1	(2)	3	3	—
0	1	(2)	3	3	✓
0	(1)	2	3	3	✓

### OTHER IMPLEMENTATION TASKS:

---



---

0	1	2	3	—	—
0	1	2	3	—	—

### Evaluation

Data are being collected to...

35. ...document services provided or secured for children not accepted into the program.

0	1	(2)	3	3	✓
---	---	-----	---	---	---

# SERVICES TO CHILDREN

36. ...document other services (external to the project) obtained for .  
program children.

0 1 (2) 3 3 ✓

37. ...document that the planned services were provided to program ,  
children.

0 1 (2) 3 2 ✓

38. ...document the extent to which each child has attained the  
instructional objectives of the IEP.

0 1 2 (3) — —

39. ...document the extent to which the goals and objectives of the  
Services to Children component have been attained.

0 1 (2) 3 2 ✓

40. ...document the extent to which parents are satisfied with program .  
services for their children.

0 1 2 (3) — —

41. ...document the progress of children apart from each child's IEP.

0 1 2 (3) — —

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*change  
wording*



## SERVICES TO PARENTS

This component identifies tasks that relate to your program for serving parents and other family members and for involving parents in program activities. Tasks in this section may also apply to other caregivers such as aides (in instructional settings) or foster parents.

### Conceptualization

1. The program has written statement of the philosophy for parent and family involvement.
2. The program has a written statement of goals and objectives for the Services to Parents component.

0	1	2	(3)	—	—
0	1	(2)	3	<u>3</u>	<u>✓</u>

The project has a written statement of and/or clearly delineated plans and procedures for...

3. ...orienting parents and other family members to the program.
4. ...determining the needs of parents that can be addressed by the program.
5. ...providing direct services to parents.
6. ...providing types of parent involvement other than receiving direct services.
7. ...identifying needs and acquiring services to parents from other agencies.
8. ...providing information and involvement for parents as required in PL 94-142 and state guidelines.
9. ...assigning staff responsibilities within the Services to Parents component.
10. ...maintaining records on the activities of the Services to Parents component.

0	1	2	(3)	—	—
0	1	(2)	3	<u>3</u>	<u>✓</u>
0	1	2	(3)	—	—
0	1	2	(3)	—	—
0	1	(2)	3	<u>3</u>	<u>✓</u>
0	1	2	(3)	—	—
0	1	(2)	3	<u>3</u>	<u>✓</u>
0	1	(2)	3	<u>3</u>	<u>✓</u>

## SERVICES TO PARENTS

11. ...determining the needs of parents for transition services as program children enter public school early childhood programs.

0 1 (2) 3 3 ✓

### OTHER CONCEPTUALIZATION TASKS:

0 1 2 3          
0 1 2 3        

## Implementation

11. The philosophy, goals, and objectives for parent and family involvement has been communicated to staff and parents.
12. Materials necessary for implementing the activities of the Services to Parents component.
13. Procedures for orienting parents and other family members to their child's transition to public school early childhood programs have been implemented.
14. Procedures for determining the needs of parents have been implemented.
15. Procedures for providing direct transition services to parents have been implemented.
16. Procedures for providing types of parent involvement other than receiving direct project services have been implemented.
17. Procedures for identifying needs and acquiring services to parents from other agencies have been implemented.
18. Procedures for providing information and involvement for parents in their child's transition to public school programs have been implemented.
19. Records on the activities of the Services to Parents component are being maintained.

0 1 2 (3)          
0 1 (2) 3          
0 1 (2) 3 3 ✓  
0 1 (2) 3 3 ✓  
0 1 (2) 3 3 ✓  
0 1 (2) 3 3 ✓  
0 1 (2) 3 3 ✓  
0 1 (2) 3 3 ✓  
0 1 (2) 3

# SERVICES TO PARENTS

## OTHER IMPLEMENTATION TASKS:

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---



---

0	1	2	3	—	—
0	1	2	3	—	—

## Evaluation

Data are being collected to...

20. ...document existing needs of program parents
21. ...document the extent to which planned services have been delivered.
22. ...document the extent to which other types of parent involvement have occurred.
23. ...document the extent to which goals and objectives of the Services to Parents component have been attained.
24. ...document the extent to which parents are satisfied with program services for themselves.
25. ...document the extent of progress (or change) in parents where appropriate.

0	1	(2)	3	3	✓
0	1	(2)	3	3	✓
0	1	(2)	3	3	✓
0	1	(2)	3	3	✓
0	1	(2)	3	3	✓
0	1	(2)	3	3	—

## LIAISON WITH SCHOOL DISTRICTS.

This section deals with your program's interaction and coordination with the local public school districts which will be enrolling children from your program into Early Childhood Education for the Handicapped (ECH) classes.

### CONCEPTUALIZATION

The program has a written statement of...

1. ...procedures for referring child to local public school ECH classes.
2. ...procedures for transferring child's records to local public school ECH programs.
3. ...follow-up and liaison procedures for children after they leave your program and enter ECH classes in the public schools.

0	1	(2)	3	<u>3</u>	<u>✓</u>
0	1	(2)	3	<u>3</u>	<u>✓</u>
0	(1)	2	3	<u>3</u>	<u>✓</u>

### OTHER CONCEPTUALIZATION TASKS:

---



---

0	1	2	3	<u>   </u>	<u>   </u>
0	1	2	3	<u>   </u>	<u>   </u>

### IMPLEMENTATION

4. Children eligible for entry into ECH programs are referred to the local education agency.
5. Child's records are transferred to the appropriate ECH programs (with parent permission).

0	1	2	(3)	<u>   </u>	<u>   </u>
0	1	(2)	3	<u>3</u>	<u>✓</u>

PROJECT TRANSITION OUTREACH SERVICES  
TECHNICAL ASSISTANCE AGREEMENT

SITE NAME: Greater New Orleans Association  
for Retarded Citizens  
Day Developmental Training  
Center

CITY/STATE: New Orleans, LA

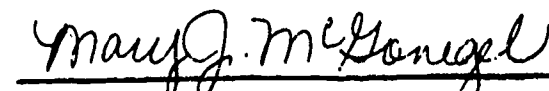
SITE DIRECTOR/CONTACT PERSON: Raymond Phillips

PROJECT TRANSITION CONTACT PERSON: Mary McGonigel

TA OBJECTIVE # <u>1</u>	TA ACTIVITIES	MODE	DATE	EVALUATION ACTIVITIES
23 Outreach staff will train site supervisory staff in use of Birth-to-Three Curriculum.	1. Outreach staff will conduct 2-day training on-site.	Workshop	August 10-11, 1981	Site staff will complete workshop evaluation form.
	2. Outreach staff will provide follow-up assistance as requested.	Telephone	On-going after 1981	Site staff will complete year end evaluation.
	3. Three site staff will observe curriculum use at Infant Programs for 2-day visit.	Visit to Infant Programs	October 1981	Site staff will complete year end evaluation.
	4. Outreach staff will provide site with curriculum materials.		August 1981	Outreach staff will document provision of materials
	5. Outreach will provide expenses for site staff to attend ASP curriculum workshop.	Workshop	May 1982	Site staff will complete workshop evaluation.
	6. Project Coordinator will provide curriculum follow-up consultation.	On-site Consultation	August 1982	Site staff will complete year end evaluation.

  
DIRECTOR SIGNATURE

Jan 11, 1982  
DATE

  
PROJECT TRANSITION SIGNATURE

12-28-81  
DATE

PROJECT TRANSITION OUTREACH SERVICES  
TECHNICAL ASSISTANCE AGREEMENT

SITE NAME: Greater New Orleans Association  
for Retarded Citizens  
Day Developmental Training  
Center

CITY/STATE: New Orleans, LA

SITE DIRECTOR/CONTACT PERSON: Raymond Phillips

PROJECT TRANSITION CONTACT PERSON: Mary McGonigel

TA OBJECTIVE # <u>2</u>	TA ACTIVITIES	MODE	DATE	EVALUATION ACTIVITIES
<p>Outreach staff will assist replication site in the development of a program component for provision of transition support services to parents.</p> <p>64</p>	1. Outreach staff will orient supervisory staff to outreach parent services during 2-day curriculum workshop.	Workshop	August 10-11, 1981	Site staff will complete workshop evaluation form.
	2. Outreach staff will train supervisory staff in parent training methods and materials for transition.	Workshop	January/February 1982	Site staff will complete workshop evaluation form.
	3. Outreach staff will provide replication site with copies of <u>Project Transition Parent Notebook</u> .		January/February 1982	Outreach staff will document provision of materials.

Raymond Phillips  
SITE DIRECTOR SIGNATURE

Jan 11, 82  
DATE

Mary McGonigel  
PROJECT TRANSITION SIGNATURE

12-28-81  
DATE 94

# PROJECT TRANSITION OUTREACH SERVICES TECHNICAL ASSISTANCE AGREEMENT

SITE NAME: Greater New Orleans Association  
for Retarded Citizens  
Day Developmental Training  
Center

CITY/STATE: New Orleans, LA

SITE DIRECTOR/CONTACT PERSON: Raymond Phillips

PROJECT TRANSITION CONTACT  
PERSON: Mary McGonigal

TA OBJECTIVE # <u>2</u>	TA ACTIVITIES	MODE	DATE	EVALUATION ACTIVITIES
Continued  65	4. Outreach staff will provide follow-up assistance as requested.	Telephone	On-going	Site staff will complete year end evaluation.

*Raymond Ruiz*  
DIRECTOR SIGNATURE

Jan 11, 82  
DATE

Maury McGeigel 12-28-81  
PROJECT TRANSITION SIGNATURE DATE

**PROJECT TRANSITION OUTREACH SERVICES  
TECHNICAL ASSISTANCE AGREEMENT**

**SITE NAME:** Greater New Orleans Association  
for Retarded Citizens  
Day Developmental Training  
Center

**CITY/STATE:** New Orleans, LA

**SITE DIRECTOR/CONTACT PERSON:** Raymond Phillips

**PROJECT TRANSITION CONTACT PERSON:** Mary McGonigel

TA OBJECTIVE # <u>3</u>	TA ACTIVITIES	MODE	DATE	EVALUATION ACTIVITIES
Outreach staff will assist supervisory personnel with the further development and implementation of a system for liaison and coordination with local public schools.	1. Outreach staff will provide on-site training.	On-Site Consultation	January/February 1982	Site staff will complete year en evaluation.
	2. Outreach staff will provide sample interagency agreements	On-Site Consultation	January/February 1982	Site staff will complete year en evaluation:
	3. Outreach staff will provide follow-up consultation as requested.	Telephone	On-going after 1-82	

Raymond Phillips  
DIRECTOR SIGNATURE

Jan 11, 82  
DATE

Mary J. McGonigel  
PROJECT TRANSITION SIGNATURE

12-28-81  
DATE '88



PROJECT TRANSITION OUTREACH SERVICES  
SITE CONTACT FORM

OUTREACH STAFF MEMBER: Project Coordinator

SITE: Esperanza Para Nuestros Ninos  
Albuquerque, NM

DATE	CONTACT PERSON	SUBJECT	PROJECT INITIATED	SITE INITIATED
10-02-81	Pat McMahon	Initial Outreach Contact	Telephone	
10-10-81	Pat McMahon	Follow-Up		Telephone
10-31-81	Pat McMahon	Description of available TA	Letter	
1-20-82	Pat McMahon	TA planning	Telephone	
1-22-82	Pat McMahon	Needs Assessment		Telephone
1-25-82	Pat McMahon	Needs Assessment		Telephone
1-29-82	Pat McMahon	Needs Assessment/TA Agreement	Letter	
3-03-82	Nadyne Myers	Albuquerque Public Schools (APS) Initial Contact	Telephone	
3-05-82	Nadyne Myers	ASP - Materials Adaptation for Esperanza		Telephone
3-15-82	Nadyne Myers	ASP - Materials Adaptation	Telephone	
3-15-82	Nadyne Myers	Set-up meeting in Albuquerque	Telephone	
3-18-82	Nadyne Myers	Finalized meeting plans for Albuquerque	Telephone	
3-29-82	Mona Corcoran	TA Workshop follow-up		Letter
3-30-82	Mona Corcoran	TA Workshop follow-up	Telephone	
3-30-82	Nadyne Myers	ASP - Albuquerque meeting follow-up	Telephone	
4-14-82	Mona Corcoran	Parent materials information		Telephone
4-15-82	Mona Corcoran	Severe/Profound Programming Consultation		
5-22-82	Mona Corcoran	Parent materials information		Telephone
5-05-82	Mona Corcoran	ASP workshop		Telephone
5-06-82	Mona Corcoran	Parent materials information	Telephone	

# PROJECT TRANSITION OUTREACH SERVICES

## SITE CONTACT FORM

OUTREACH STAFF MEMBER: Project Coordinator

SITE: Esperanza Para Nuestros Ninos  
Albuquerque, NM

[illegible]

## AGENDA

### PROJECT TRANSITION OUTREACH SERVICES CURRICULUM WORKSHOP

#### NEW ORLEANS ASSOCIATION FOR RETARDED CITIZENS DEVELOPMENTAL DISABILITIES CENTER

AUGUST 10 & 11, 1981

GOAL: The goal of this workshop is the familiarize supervisory and consultant staff with the Infant Programs Birth-to-Three and Transition Curriculum so that they will be able to train teaching staff to use the curriculum.

AUGUST 10, 1981  
Monday

<u>Time</u>	<u>Topic</u>
10:00 a.m. - 11:30 p.m.	Overview of Project Transition and the MHMRA Infant Programs
11:30 a.m. - 12:00 noon	Services to Replication Sites
12:00 noon - 1:30 p.m.	Break for Lunch
1:30 a.m. - 4:30 p.m.	Introduction to the Infant Programs Birth-to-Three and Transition Curriculum <ol style="list-style-type: none"><li>1. Philosophy</li><li>2. Behavior Modification</li><li>3. Task Analysis</li><li>4. Format</li><li>5. Assistance Sequence</li><li>6. Data Collection</li><li>7. Baseline</li><li>8. Selecting Stepsheets</li><li>9. Operant Levels</li><li>10. Using the Stepsheets</li></ol>

AUGUST 11, 1981  
Tuesday

<u>Time</u>	<u>Topic</u>
9:00 a.m. - 12:00 noon	Curriculum Content Areas <ol style="list-style-type: none"><li>1. Cognitive Skills</li><li>2. Gross Motor Skills</li><li>3. Fine Motor Skills</li><li>4. Language Skills</li><li>5. Social Skills</li><li>6. Self-help Skills</li></ol>
12:00 noon - 1:30 p.m.	Break for Lunch
1:30 p.m. - 3:00 p.m.	Practicum - Using the Curriculum

## AGENDA

### PROJECT TRANSITION OUTREACH SERVICES CURRICULUM WORKSHOP

- ESPERENZA INFANT AND PRESCHOOL , ALBUQUERQUE.  
MARCH 22, 1982

GOAL: The goal of this workshop is to familiarize Esperanza staff with the Infant Programs curriculum including: its philosophy, assistance sequence, data collection, and classroom use.

<u>Time</u>	<u>Topic</u>
9:00 a.m. - 9:30 a.m.	Overview of Project Transition Outreach Services and the MHMRA Infant Programs
9:30 a.m. - 11:30 a.m.	Introduction to the Curriculum <ol style="list-style-type: none"><li>1. Philosophy</li><li>2. Behavior Modification</li><li>3. Task Analysis</li><li>4. Format</li><li>5. Assistance Sequence</li><li>6. Data Collection</li></ol>
11:30 a.m. - 1:00 p.m.	Break for Lunch
1:00 p.m. - 3:30 p.m.	Introduction to the Curriculum (Cont.) <ol style="list-style-type: none"><li>7. Baseline</li><li>8. Selecting Stepsheets</li><li>9. Operant Levels</li><li>10. Using the Stepsheets</li><li>11. Materials</li></ol>

## AGENDA

### PROJECT TRANSITION OUTREACH SERVICES PARENT TRAINING WORKSHOP

ESPERENZA INFANT AND PRESCHOOL , ALBUQUERQUE

GOAL: The goal of this workshop is to familiarize staff of the Esperanza - Infant and Preschool and the Albuquerque Special Preschool with the parent transition training and materials developed by Project Transition.

#### Time

#### Topic

10:00 a.m. - 10:30 a.m.

Overview of the Project Transition  
Parent Training Meetings

10:30 a.m. - 12:00 p.m.

Organizing and Implementing Parent  
Meetings

12:00 p.m. - 1:00 p.m.

Break for Lunch

1:00 p.m. - 3:00 p.m.

The Project Transition Parent  
Notebook - A Review of  
the Materials by Meeting

PROJECT TRANSITION OUTREACH SERVICES  
NEEDS ASSESSMENT EVALUATION FORM

Project Name \_\_\_\_\_

City/State \_\_\_\_\_

Date of Needs Assessment \_\_\_\_\_

Project Transition Needs Assessor \_\_\_\_\_

Instructions for Completion of Form

Your responses, along with those of other projects, will provide us with feedback regarding the effectiveness of the needs assessment procedure in assisting you to identify your technical assistance needs and strategies to meet those needs.

Please circle the number which most accurately represents the extent to which each statement describes the needs assessment conducted by Project Transition Outreach Services staff. Space is provided at the end of the form for you to make general comments.

Please complete this form and return to:

Mary J. McGonigel  
Project Coordinator  
Project Transition Outreach Services  
3309 Richmond Avenue  
Houston, TX 77098

Thank you.

	Strongly Disagree	Disagree	Agree	Strongly Agree
1. The Project Transition contact person adequately reviewed the purpose and procedures for the needs assessment.	1	2	3	4
2. Each program area on the Needs Assessment Form was reviewed if necessary.	1	2	3	4

	Strongly Disagree	Disagree	Agree	Strongly Agree
3. The Project Transition needs assessor was helpful in identifying and ranking the current TA needs of your program.	1	2	3	4
4. The Project Transition needs assessor adequately translated identified TA needs into TA objectives and activities.	1	2	3	4
5. The Project Transition needs assessor identified and discussed alternative types of TA available from Project Transition Outreach Services.	1	2	3	4
6. The tentative TA agreement developed accurately reflected the identified needs of your program.	1	2	3	4
7. The Project Transition needs assessor adequately explained the sequence of events in delivering TA.	1	2	3	4
8. The Project Transition needs assessor demonstrated professional expertise in conducting the needs assessment.	1	2	3	4
9. Project staff had little difficulty in working with the Project Transition needs assessor.	1	2	3	4

10. Comments (please use other side if necessary):

Date this form was completed: \_\_\_\_\_

Person(s) completing this form: \_\_\_\_\_



# PROJECT TRANSITION OUTREACH SERVICES TECHNICAL ASSISTANCE WORKSHOP EVALUATION FORM

SUMMARY FOR GREATER NEW ORLEANS ASSOCIATION FOR RETARDED CITIZENS -AUGUST 1981

Project Transition Outreach Services staff will appreciate your assistance in evaluating the technical assistance workshop we have just completed. Please CIRCLE the number that best reflects your reaction to each of the following items on a scale of 1 (poor) to 5 (excellent):

ITEM	RATING					COMMENT(s) (additional comments on back)
	1	2	3	4	5	
1. Organization of Inservice:	10%		10%	40%	50%	
2. Manner in which conducted	10%		10%	40%	50%	
3. Effectiveness in terms of meeting stated objectives:	10%		10%	40%	50%	
4. Relevancy of objectives in meeting my needs:	10%		10%	20%	60%	
5. Effectiveness in altering my behavior and/or enhancing my understanding:	10%		20%	20%	50%	
6. Rating of consultant(s) as a presenter (in order of presentation):				20%	80%	
NAME #1	(a) 1	2	3	4	5	
#2	(b) 1	2	3	4	5	
	(c) 1	2	3	4	5	
	(d) 1	2	3	4	5	
	(e) 1	2	3	4	5	

PROJECT TRANSITION OUTREACH SERVICES TECHNICAL  
ASSISTANCE WORKSHOP EVALUATION FORM

page 2

SUMMARY FROM GNOARC August 1981

Comments:

"I found the workshop to be excellent in all respects. I think it could be condensed somewhat, depending on the level of the persons being trained."

"I feel this program will help teachers pinpoint areas that require my assistance -- instead of asking for global help in the area of fine motor. I also feel that this is the least lofty method of data keeping -- not at all intimidating. I feel very optimistic regarding the program and the appropriateness of use with our clients. Clear and concise presentation."

"Needed: more frequent breaks and break early for lunch. Spoke in a conversational tone; easy to listen to and understand."

"I enjoyed the relaxed manner in which it was presented. It allowed me to open up and become more receptive to the materials presented."

"Needed more time for questions. Felt more time could have been spent on specifics. Both speakers were well prepared and knew their subject matter and were able to convey the essence of the curriculum."

"The presentation was well organized and the speakers were well prepared. All aspects of the Infant Curriculum and Project Transition which were unclear were thoroughly explained. Both speakers were enthusiastic in their presentation, explained the material well, and related their experience which kept the presentation stimulating."

"The Infant Curriculum and the ideas for parent training from Project Transition Outreach should serve to greatly enhance the G.N.O.A.R.C Program. We appreciate the opportunity to participate in this."

"Relaxed atmosphere, easy listening."

"Content of the curriculum is very much related to our work and I find discussion in this area to be stimulating. Talked very comfortably and directly."

PROJECT TRANSITION PARENT NOTEBOOK

Mental Health Mental Retardation Authority  
of  
Harris County

Infant Parent Training Center  
3309 Richmond Avenue  
Houston, Texas 77098

Eugene Williams, Executive Director  
Marlene Hollier, Director of Infant Programs  
Mary McGonigel, Project Coordinator

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Introduction  
to the  
PROJECT TRANSITION PARENT NOTEBOOK

This notebook has been developed to provide parents participating in Project Transition with a reliable and understandable guide to help them prepare for their child's transition from a community infant-parent training program to public school Early Childhood Education for the Handicapped programs. Project Transition was funded initially as a model demonstration program by the Handicapped Children's Early Education Program of Special Education Programs, United States Department of Education. After completion of the demonstration funding the project received local continuation funds. The project is a component of the Infant Programs of the Mental Health Mental Retardation Authority of Harris County.

The Parent Notebook was developed from a series of five parent training meetings held for Project Transition parents. Each parent was given a notebook at the first meeting and additional material was distributed at each of the following meetings. Project parents report that the Parent Notebook has been a valuable resource for them as their children enter ECH programs. It is our hope that the notebook will be as valuable to other parents who are preparing for their young handicapped child to enter school for the first time.

Project Transition Contributing Staff

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## SCHEDULE FOR PARENT TRANSITION MEETINGS

### MEETING TOPICS

#### Meeting 1: Special Education Programs

Overview of Parent Transition Meetings

Your Parent Notebook

Qualifying for Special Education Services in New Mexico

A Parent's Perspective

The Educational Appraisal and Review (EA&R) Process

#### Meeting 2: Parents and the EA&R/IEP Process

Parent Involvement in the EA&R - IEP Process -  
A Role-Playing or Media Presentation

Developing Your Child's IEP

A Parent's Perspective on the EA&R/IEP Process

Developing a Goal List for Your Child

School Observation - What to Look For

#### Meeting 3: Parent Rights and Responsibilities

Legal Rights of Parents Under New Mexico State Law  
and Federal Legislation

State Protection and Advocacy Agencies

#### Meeting 4: Between Parents and Schools

Parents' Expectations as Young Children Enter  
School for the First Time

Parent-Teacher Communication

School District Organization - What to Do When  
a Problem Occurs

Parent Support Groups

#### Meeting 5: Final Registration Reminders and Graduation and Parent Party Time

## AGENDA

### FIRST PARENT TRANSITION MEETING

Meeting time - 1½ hours

<u>Topics</u>	<u>Time</u>
Welcome	10 Minutes
Overview of the Parent Transition Meetings	5 Minutes
Qualifying for Special Education Services in Local School Districts	15 Minutes
A Parent's Perspective	15 Minutes
Break for Refreshments and Socializing	20 Minutes
The Educational Appraisal and Review (EA&R) Process	20 Minutes
Response from Parents	5 Minutes

## QUESTIONS PARENTS HAVE ASKED ABOUT PROJECT TRANSITION

\*The list of questions and answers below has been developed to provide you with general information about the goals of the parent transition meetings you will be attending.

### WHAT IS PROJECT TRANSITION?

Project Transition is a program of the MHMRA Infant Programs in Houston, Texas. The project has received special funding from Special Education Programs in Washington, DC. Project Transition began as a model demonstration program for services to children and parents leaving Infant Programs and entering public school Early Childhood Education for the handicapped (ECH) classes. The project is now an Outreach program whose goal is to assist others who are interested in using project materials and information.

Project Transition applied for this special Outreach funding because we found that families sometimes encountered problems in making the change from an infant/preschool program to a public school. Because New Mexico serves handicapped children under state laws and Section 504 of the federal Rehabilitation Act rather than under the provisions of P.L. 94-142, handicapped children in New Mexico become eligible for public school services at the age of five. We have found that many parents are unsure about what to expect when their children enter a new type of program. You may be concerned about how your child will adjust to so many new faces or to the new group learning situation. Or, you may be unsure about your legal rights and responsibilities as parents

under the federal and state legislation which mandates education for all handicapped children.

Establishing a transitional parent training program seemed like one way to help parents and children make a successful change from one program to another. We are very excited about Project Transition which has been in operation for over four years, and we are pleased to have the opportunity to work with other infant and preschool programs to share our materials under our new Outreach funding. YOU MAY BE IN ANOTHER PROGRAM WHICH WILL BE USING THIS MATERIAL FOR PARENT TRAINING. ASK YOUR PARENT TRAINER ABOUT THE SPECIFIC SERVICES OFFERED BY YOUR PROGRAM TO HELP PREPARE YOU FOR THE CHALLENGING YEARS AHEAD.

#### HOW WILL THE TRANSITION MEETINGS HELP ME PREPARE FOR THE UPCOMING SCHOOL YEAR?

Staff at your program will hold a series of parent meetings to provide participating parents with information which will help you prepare for your child's entry into public school classes. The topics for the meetings have been suggested in part by former Infant Programs parents whose children are now in public school programs. Among the meeting topics are: preparation for the EA&R meeting; development of an Individualized Educational Program (IEP); parental rights and responsibilities in obtaining the best educational services for their children; parent support and advocacy groups; teacher/parent communication; school district organization and hierarchy; and registration details. Staff from your program have arranged for interesting and informative speakers for the meetings, possibly including parents who have experienced the challenges you are about to meet. The meetings will be very informal,



and you will be encouraged to bring up areas of interest to you and to suggest additional topics for the remaining meetings.

The goal of the parent meetings is to provide you with information which will enable you to be an effective partner in working with the schools to insure that your child receives the best possible services. Use your parent notebook as a resource after your child enters public school. Parents who have used it in the past report that it was very helpful when they needed a quick reference.

NOTES:

## EARLY CHILDHOOD AND ELEMENTARY EDUCATION FOR THE HANDICAPPED PROGRAMS IN LOCAL SCHOOL DISTRICTS

Under the provisions of P.L. 94-142, all participating states are required to provide special education programs for handicapped children three years of age and older. Programs for these children from ages of three to five are usually called Early Childhood Education for the Handicapped or ECH programs. ECH programs vary widely from state to state, from school district to school district, and even from school to school. Some programs are full-day programs, while others are half-day. Some programs group children only by developmental level while others group children primarily by handicapping condition. Methods of instruction and curriculum materials are other areas where large differences exist between programs. All ECH programs must meet certain requirements and legal standards under P.L. 94-142. We will learn more about this important law in future parent meetings.

Because New Mexico does not participate in P.L. 94-142, handicapped children are provided services under the provisions of the New Mexico Public School Code, various state laws, and Section 504 of the Rehabilitation Act, a federal law guaranteeing that handicapped persons receive the same rights as other citizens. The federal regulations for implementing Section 504 require public schools to provide a free, appropriate education for every school-aged handicapped child. If you live in New Mexico, your handicapped child has the same basic rights to an education as children living in other states. The major difference will be that programs will begin at school age rather than at preschool age.

To learn about special education programs in your area, contact the Special Education or Elementary Education Coordinator. If possible, your parent trainer has arranged for a representative of your local school district to speak with the group at this first meeting. Don't hesitate to speak up and ask any questions that occur to you. The presenter wants you to know as much as possible before your child enrolls in school.

We have included in this notebook information about special education programs in local school districts. Even if your child does not live in one of these districts, you can look over the information and forms to become familiar with what you might expect from your child's district.

One communication you will receive from your child's school district will be information explaining the process you and the school system will be going through to enroll your child in special education. The New Mexico State Department of Education has regulations which outline this process. In order to test your child to find out if he or she is eligible for special education your school district must have your informed written consent. When the school district asks for this consent, they will explain your rights to examine your child's records, to obtain independent evaluations if you disagree, and to request a special hearing if necessary. If you do not understand any of the procedures outlined by the school district, be sure to ask school officials for further explanation.

Another very important communication you will receive from the district will be an invitation to a conference between you and school officials to review the evaluation information on your child to determine

if he or she is eligible for special education services. This meeting will be held at a time convenient both for you and the school. If you need an interpreter for this meeting, the school will provide one. The meeting is called an Educational Appraisal and Review Committee meeting. Be prepared to be invited to this meeting, and be sure to attend. The committee meeting will give you a chance to tell school officials what you would like for your child.

## QUALIFYING FOR SPECIAL EDUCATION SERVICES

As we learned earlier, all public school districts in New Mexico must provide special education programs for handicapped children beginning at five years of age. The New Mexico State Education Agency has written guidelines which determine which children are eligible for special education services. These guidelines conform to state and federal laws insuring a free, appropriate public education for all handicapped children. In most cases, children who have attended infant/preschool programs for developmentally delayed children will qualify for special services because the ways in which eligibility is determined are similar to those used by public schools. Some mildly delayed children who have attended special infant/preschool programs may have "caught up" and might not need special education services.

If you feel that your child has a learning problem or handicapping condition which would benefit from special education services, be sure that your child is referred to your local school district for testing. Parents of children attending infant/preschool programs usually have given permission to program staff to make this referral automatically when children reach school age. If you are unsure about whether or not your child has been referred, call the elementary special education department in your district yourself, or check with your child's infant/preschool program staff.

School representatives will want to test your child to determine if he or she is eligible. If very recent test information exists from

another agency, many districts will use that information rather than do the tests over again. If you want the school to re-test rather than use already existing information, request that your child be tested by the schools.

After the schools have test information on your child, the next big step occurs. A meeting will be held at which you will help school officials determine eligibility and decide the best placement for your child. This meeting is called an Educational Appraisal and Review or EA&R, Committee meeting. A list of answers to questions which parents often ask about the EA&R meeting has been provided in this section of your notebook.

In New Mexico eligibility for special education is determined by test results and other information which show that a child has an identified condition of exceptionality. Among these areas of exceptionality are: behaviorally disordered, communication disordered, gifted, hearing impaired, learning disabled, mentally handicapped, multiple disabled, physically impaired, and visually impaired. For a school district definition of these terms, you may want to check the booklet called The Exceptional Student in the Albuquerque Public Schools. A copy of this booklet may be found at the end of this section of your notebook.

If evaluation results show that your child fits into one of these areas, school officials at the meeting will explain the test results to you. Be sure that you understand what these results mean. Don't hesitate to ask for more information or for definitions of educational terms you are not familiar with. If you will need an

interpreter, let the school know before the meeting.

For more information about the eligibility process and the definition of the areas of exceptionality which qualify children for special education services you may want to consult your state plan for special education, called A Plan for the Delivery of Special Education Services in New Mexico. Ask your school district, public library, or state advocacy agency to help you obtain a copy.

Remember that no matter what exceptionality category your child is served under, he or she must have at least one review of progress annually. This review occurs in an EA&R meeting just like the one which you had to find out originally if your child would qualify for special education services. You will be invited to this annual review meeting, just as you were before. Be sure to attend these conferences with school district officials. Important decisions affecting your child's educational programming will be made there, and it's important for you to have the opportunity to make your wishes known.

NOTES:

## QUESTIONS PARENTS ASK ABOUT THE EDUCATIONAL APPRAISAL AND REVIEW (EA&R) PROCESS

Under New Mexico state law and Section 504 of the federal Rehabilitation Act, all public schools must provide special education services to handicapped children. One of these services is a specified procedure for determining which children are eligible for special education, what classroom and school placement is best for each individual child, and when special education services are no longer necessary for a child. The State Education Agencies in each state have developed guidelines for local school districts to follow in implementing these requirements. The procedures are called by different names in almost every state. In New Mexico they are called the Educational Appraisal and Review (EA&R) process.

The EA&R process is one of the most important steps in enrolling your child in a special education program. The EA&R meeting provides parents with a golden opportunity to let school systems know what their goals are for their children.

Below are answers for questions that many parents ask. If you have additional questions, be sure to ask the parent trainer for help.

### WHAT IS SECTION 504?

\*Section 504 is short for Section 504 of the Rehabilitation Act of 1973. This law is also known as P.L. 93-112.

\*Section 504 says "No otherwise qualified handicapped individual shall, solely by reason of his handicap, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving federal financial assistance."

### WHAT DOES THIS LAW MEAN FOR THE EDUCATION OF MY HANDICAPPED CHILD?

\*The regulations for implementing Section 504 require all public school systems to provide a free, appropriate education for every school-aged handicapped child.

### WHAT IS AN "APPROPRIATE EDUCATION"?

\*An appropriate education must meet the educational and related service needs of each individual handicapped child.



## HOW ABOUT "SPECIAL EDUCATION"?

\*Special education is instruction designed to meet the individual educational needs of each handicapped child. In New Mexico state law, it means the systematic modification and adaption of instructional techniques, materials, and equipment to meet the needs of exceptional children.

## WHAT ARE "RELATED SERVICES"?

\*Related services are special services which a handicapped child needs to benefit as much as possible from special education. For example, a language-delayed child might need the related services of speech therapy to benefit from special education.

## WHO ARE "EXCEPTIONAL CHILDREN"?

\*Under New Mexico state law (NMSA 22-13-6) "exceptional children" means school age persons whose abilities render regular services of the public school to be inconsistent with their educational needs.

\*This definition includes any child who needs special education services which are different from those provided in a regular school program.

\*In New Mexico, exceptional children include those children who are behaviorally disordered, communication disordered, gifted, hearing impaired, learning disabled, mentally impaired, and visually impaired.

## WHAT IS AN EA&R MEETING?

\*EA&R stands for Educational Appraisal and Review Committee.

## WHAT IS THE PURPOSE OF THE EA&R COMMITTEE MEETING?

\*The EA&R meeting is held to determine if your child is eligible for special education services. Every state has a similar process for services, although different names are given to the procedure.

\*The EA&R meeting is held after your child has been tested. The EA&R committee meets to discuss the test results, determine if your child is eligible for services, and decide the best placement in which your child can receive the necessary services.

\*An EA&R meeting is held every year to review your child's progress and to determine whether special education services are required for the next year. An EA&R meeting may be called more often than once a year.

## WHO IS ON THE EA&R COMMITTEE AND WHY?

- \*The members of the EA&R committee are usually the child's parent(s) or guardian(s), an instructional person from the school district, and a school administrator, such as a principal or special education supervisor.
- \*Your role at the EA&R meeting is very important. The parent(s) must help decide what skills the child will learn, how much time will be needed to learn these skills, what related services are necessary in order to achieve these goals, and what is the best school setting for each child.
- \*An educational diagnostician or evaluator is a person who specializes in testing children and deciding what the test results mean for school programming.
- \*All of the members of the EA&R committee have the same goal. They all want each child to receive the best and most appropriate education possible. Attending the EA&R meeting provides parents with an opportunity to give the other committee members information about their children which only parents can give. Participating in the EA&R meeting is one of the most important ways that parents can help their child receive the best possible education.

## HOW WILL I KNOW WHEN THE EA&R MEETING WILL BE HELD?

- \*The school district will contact you and provide you with a scheduled meeting time.
- \*If you cannot meet with the EA&R committee at the time scheduled in the school district's notification letter, please contact the district and reschedule the meeting for a time when you can attend.
- \*If you need an interpreter be sure to let the school know ahead of time.

## WILL MY CHILD'S INDIVIDUALIZED EDUCATION PROGRAM (IEP) BE WRITTEN AT THE EA&R MEETING?

- \*No. At the EA&R meeting general goals for your child will be developed and a program placement with related services will be recommended. The specific program plan for your child will be developed at a later meeting. You will be invited to attend and participate in this meeting as well.

INFORMATION AND SAMPLE  
NOTICES TO PARENTS  
FROM LOCAL SCHOOL DISTRICTS

# the Exceptional Student

in the



**ALBUQUERQUE  
PUBLIC  
SCHOOLS**



**PARENTS / SCHOOLS  
TOGETHER**



**ALBUQUERQUE  
PUBLIC  
SCHOOLS**

724 Maple SE  
Albuquerque, NM 87106

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Prepared by  
Department of Special Education  
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# Introduction

Every exceptional child and youth within the Albuquerque Public Schools (APS) attendance boundaries has a right to a free, appropriate public education. This booklet is an effort by APS to briefly explain those rights, and the educational opportunities provided by APS. The booklet is organized into sections describing: 1) which youngsters are considered exceptional; 2) how youngsters who need help become identified and get that help; 3) what kinds of programs and services are available; 4) what schools and parents can do to see that appropriate programming is provided; 5) why these services are being provided; and 6) where additional information regarding special education can be found.

It is the goal of the Albuquerque Public Schools, and the Department of Special Education in particular, to help exceptional students develop their potential to the highest level possible, and to become independent, adjusted, and competent members of society to the maximum degree possible. Based on this general goal and on state and federal regulations, several general guidelines for providing special education services become important.

- *Exceptional children should be educated as much as possible with other students. This will result in better understanding and acceptance of exceptional persons by others and the development of a future society in which it will be easier for exceptional persons to live. Exceptional youngsters will have more contact with people who will help them learn the skills necessary to function more independently in society.*
- *Parents should be involved in the education of their children. They have a great deal of knowledge to contribute about the skills and needs of their children. When involved in setting goals and*

designing an educational program for their children, parents can better assist the school in achieving those goals.

- *The early identification of children who may be exceptional is extremely important. The earlier special services begin, the more progress can be made during the school years.*
- *The school must be able to provide a wide range of special education and related services. These services must be individualized for the students, and evaluated for effectiveness.*

## Who are the children?

The Albuquerque Public Schools defines a school-aged child as one who is 5 years of age (by September 1) through the completion of a planned program of study or through 21 years of age. The children with whom this booklet is concerned are school-aged exceptional children. These are children who may be different from others in several ways. For them to learn to their fullest potential, programs or services additional to those regularly offered are needed. The children may be gifted or have mental and/or physical handicaps. These children may include the following:

- **Behaviorally Disordered:** Children who, within the normal educational setting, may have such great difficulty getting along with others, display such disruptive, inappropriate, unhappy, or depressed behavior, that this behavior interferes with their ability to function academically, socially, and emotionally at a level appropriate for their peer or age group.
- **Communication Disordered:** Children who have great difficulty speaking clearly, who speak in an unusually loud, soft, harsh or "whining" voice, who speak at an irregular or unusual rhythm or rate, or who have such difficulty in using and/or understanding spoken and/or written language that this behavior is inconsistent with their environment or inappropriate for their age level. (This exceptionality is different from having difficulty because English is a second language.)
- **Gifted:** Children who may be extremely productive or have potential to be productive, who may be very original, imaginative, or curious, and who are superior in intelligence and/or creativity.
- **Hearing Impaired/Deaf:** Children who have such difficulty hearing or telling the difference between sounds, in certain circumstances or all of the time, that their ability to understand and/or communicate with others is affected. It may appear that they "just aren't listening."



- **Learning Disabled:** Children who are of normal intelligence and who should be able to achieve academically, but who have such difficulty in becoming aware of information found in the environment, understanding, remembering, and/or expressing their ideas and what they hear or see, are so disorganized or have such a short attention span, that their ability to learn and to get along with others is affected. These difficulties may be demonstrated through words or actions and are not caused primarily because of a mental, physical, or emotional handicap, the lack of opportunity, or the lack of experience with the English language.
- **Mentally Handicapped:** Children whose intellectual development, mental capacity, and/or ability to adjust to different situations is so significantly below other youngsters of their age group, that their ability to learn and their academic achievement is seriously affected. Often their social relationships are also affected.
- **Multiple Disabled:** Children who have a combination of one or more disabilities which produce such serious learning, developmental, and/or behavioral problems that successful progress in a program designed to accommodate a single exceptionality is severely limited or impossible.
- **Physically Impaired:** Children whose physical structure or bodily functions may be impaired because of defects existing from birth or acquired later, or who have recurring illnesses such that regular class attendance is prevented.
- **Visually Impaired/Blind:** Children whose ability to see is limited to the degree that specific educational procedures are needed in order that their learning needs can be adequately met.

# How are exceptional children found and identified?

## IDENTIFICATION AND NOTIFICATION

A yearly effort is made to locate and identify every school-aged exceptional student who lives in the Albuquerque Public Schools attendance boundaries. This search applies to exceptional individuals who are already attending school and those who are not enrolled in school. The parent(s) or guardians of these youngsters shall be notified of this process yearly through pamphlets, newspaper ads, and radio or television announcements. *Because APS maintains a permanent, ongoing effort to locate and serve school-aged children who are not receiving any educational services, the district requests the public to refer any such children so they can be located, evaluated, and provided a free appropriate public education.* If persons in the community know of children of school age who are not in school and who may be in need of special education services, or children who are in school who may need special education, they should contact any of the persons listed in the section of this booklet called "WHOM DO I CALL?"

## REFERRAL

Parents who question whether their child is making satisfactory progress in a regular classroom should request a conference with the child's teacher, principal, and/or counselor. It may be felt that additional assistance for the child is needed. The child can be brought to the attention of the school district as possibly being eligible for and in need of special education services through a process known as *referral*. Referrals can be made by parents, teachers, counselors, principals, school nurses, or other persons who have an interest in the child's welfare. Written notice of referral by school personnel will be sent to parents. Parents can request that their child be considered for special education by making a referral in one of the following ways:

- 1) Ask the child's regular or special teacher to make the referral
- 2) Ask the principal where the child is attending school to make the referral;
- 3) Contact the Coordinator of Special Education for the area in which the child attends school (See the section "WHOM DO I CALL?").

The comprehensive diagnostic evaluation of the student will be done by a certified educational diagnostician and other specialists, as defined by the New Mexico State Department of Education Regulations. Tests are chosen and used so that they measure the learning styles and capabilities of children rather than reflecting other impairments such as impaired sensory, manual, or speaking skills. These tests will not be limited to those which provide only a single general intelligence score; they will include those designed to measure specific areas of educational need. The evaluation for all students referred for special education services includes:

- 1) A review of educational and school health records;
- 2) Obtaining an educational, family, and medical history;
- 3) Determining the dominant language spoken in the home;
- 4) Vision and hearing screening;
- 5) Referral to specialists for additional evaluation—if appropriate;
- 6) A measure of adaptive behavior (the ability to get along);
- 7) A measure of intellectual level;
- 8) Other procedures or tests necessary to determine more about the child's type of exceptionality when appropriate.

A re-evaluation shall be completed at least every 3 years.

If parent(s) or guardian so choose, they have a right to obtain an independent evaluation. This evaluation should be conducted by a qualified examiner who is not employed by the Albuquerque Public Schools. This evaluation is at the parents' own expense. If the parent(s) or guardian cannot afford an independent evaluation, APS will assist them in locating a low-cost or free service of this kind.

## EVALUATION

After a child is referred, a representative of the Albuquerque Public Schools will contact the parent(s) or guardian for an appointment. The school representative will:

- 1) Review the reason(s) for referral;
- 2) Explain the evaluation process and the methods or tests which will be used to get more information about the child;
- 3) Explain the rights of the parent(s) to
  - review all relevant information
  - obtain an independent evaluation
  - have an impartial due process hearing if they are not satisfied with the results (See the section "HOW CAN PARENTS HELP?")
- 4) Ask the parent(s) to provide written permission for an evaluation to be conducted;
- 5) Explain that the school has the right to a due process hearing if the parents refuse permission for evaluation and the school believes this refusal is not in the best interest of the youngster;
- 6) Obtain a family, health, and educational history for the youngster.

*The evaluation process has two major purposes: 1) to determine if a student is eligible for special education services, and 2) to assess the needs or gather all of the information possible about the student in order to determine which are the most appropriate special education and related services for the student.*

A written notice shall be provided to the parent(s) or guardian of the exceptional student in their native language, if possible. Written consent of the parent(s) or guardian (or student, if age 18 years) shall be obtained before any diagnostic testing is done. At this time, the parent(s) or guardian will be informed of their right to examine all records which are important to the youngster's education, to obtain an independent evaluation, and to obtain an independent due process hearing (See the section "HOW CAN PARENTS HELP?").

## How are children placed?

After the evaluation is completed, a meeting of the school's **Educational Appraisal and Review (EA&R) Committee** will be scheduled to recommend appropriate placement for the student. This is a committee of persons from the school who work directly with the youngster and can supply information about that student, and persons who are knowledgeable about evaluation, diagnosis, and program selection. The parent(s) or guardian will also be invited to attend.

In the meeting of the EA&R Committee, all available information about the student will be reviewed and considered by the committee. Before determining appropriate program and placement, information from a variety of sources—including aptitude and achievement tests, teacher recommendations, physical condition, social or cultural background, and adaptive behavior or ability to get along—will be given, documented, and reviewed. The committee will then:

- 1) Determine if the student is eligible for special education services according to the criteria listed in the New Mexico State Regulations;
- 2) Recommend the type of special education program and related services needed by the student if that student is eligible;
- 3) Recommend services which shall be provided in the least restrictive setting—closest to the regular school program—which are appropriate to the student's needs;
- 4) Establish procedures to review the program and progress of the student at least yearly.

If the parent(s) or guardian do not attend the EA&R Committee meeting, then a meeting will be held with them to:

- 1) Review the diagnostic information and the conclusions of the Educational Appraisal and Review (EA&R) Committee;
- 2) Obtain written permission from the parent(s) or guardian to begin special education and related services or to change the educational placement of an exceptional student.

## **What types of Special Education placement are available?**

The Albuquerque Public Schools will provide a free, appropriate public education to all school-aged exceptional students. Many of these children will need special education services, which means the provision of services additional to or different from those provided in the regular school program. Through special education, instructional techniques, materials, and equipment will be adapted to meet the individual educational needs of the exceptional student.

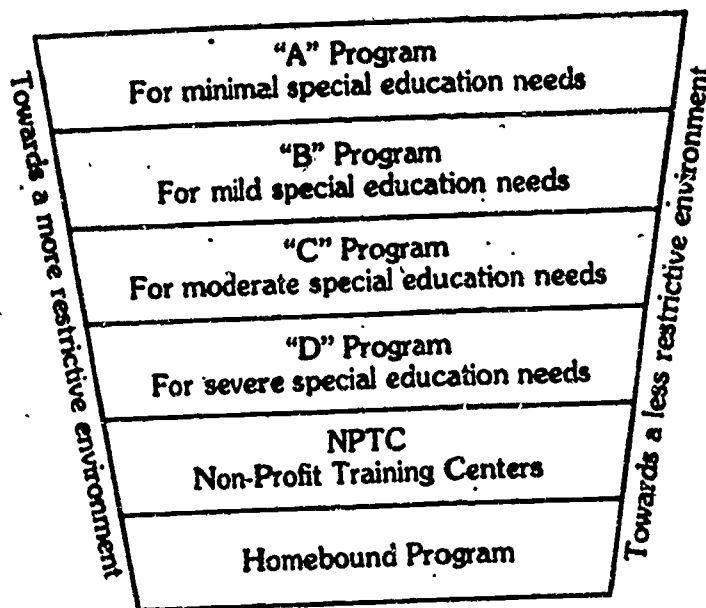
Students receiving special education and related services will be educated with regular education students to the maximum extent appropriate. They will be integrated as much as possible in school activities such as lunch and recess, and have access to non-academic services such as transportation, fine and practical arts, physical education, counseling, and clubs. If separate facilities and services for exceptional students are necessary, they will be comparable to those provided for regular education students.

Educational and related services will be provided without cost to the exceptional student except for those fees that are charged to regular education students. Those services will be provided in an appropriate program as close to their homes as possible. When transportation to a more distant school or center is necessary, that transportation will be provided at no cost to the student.

### **CONTINUUM OF SERVICES**

The Albuquerque Public Schools is able to provide a wide range or continuum of special education and related services. The types of special education services available from the Albuquerque Public Schools are made up of 4 levels or programs. These levels,

the continuum of special education services are presented in the illustration and explained in the discussion below.



#### **"A" Level Programs**

These programs serve youngsters in regular classes whose minimal special learning needs do not require a basic modification of the regular curriculum. A special education teacher provides assistance with the exceptional student's program and with special materials. Each "A" level special education teacher has a case load of from 18-35 students.

#### **"B" Level Programs**

These programs serve youngsters in the regular classroom whose mild special learning needs do not require a modification of the regular curriculum but who do need additional intensive assistance. The student is taken out of the regular class by the special education teacher and provided intensive work in selected areas of need. Each special education teacher in this program has a caseload of from 18-24 students.

#### **"C" Level Programs**

These programs serve students with moderate special learning needs and for whom the content, methods, and/or pacing in the



regular class are inappropriate. The youngsters are in a special class on a half to full-time basis and are integrated into the regular program to the greatest extent appropriate. Each special education teacher in this program has an average caseload of 12 students, with 15 students being the maximum.

#### **"D" Level Programs**

These programs serve students with severe special educational needs for whom the regular program is almost totally inappropriate. The students are in a special self-contained class on a full-time basis and are integrated when appropriate. Each special education teacher in this program serves a maximum of 8 students at any one time. When the class size reaches 7, an aide is required.

#### **"D" Level Non-Profit Training Centers**

The programs in these non-sectarian, non-profit educational training centers serve students with profound educational needs. The school district contracts for the services from these centers.

#### **"D" Level Homebound Services**

This program serves students who, because of their exceptionality, are not able to be served in a classroom. Special education and related services are provided in the student's home.

#### **Placement by APS in Non-APS Programs**

Occasionally an appropriate educational program is not available for an exceptional student within the Albuquerque Public Schools. APS is then responsible to locate an appropriate program and refer the student to that program.

When an exceptional student is referred by the Albuquerque Public Schools to another educational system or agency, APS remains responsible for that child. The District is responsible to see that non-medical fees, including room, board and transportation, are provided at no cost to the parent.

#### **Placement by the Parent(s) or Guardian in Non-APS Programs**

If the Albuquerque Public Schools has provided a free, appropriate educational program, but the exceptional student or that student's parent(s) or guardian choose a private school, the district is not required to pay for that student's education.



## **RELATED SERVICES**

Some students will need services in addition to the special education program. Developmental, corrective, and supportive services, if available, will be provided to the exceptional student when needed in order to help the student benefit from the educational program. These services might include speech and language therapy, physical or occupational therapy, recreation, school health services, adaptive physical education, audiology, medical diagnostic services, interpreter/reader services for the hearing and visually impaired, orientation and mobility instruction, counseling, and special transportation.

## **NON-ACADEMIC SERVICES**

Non-academic and extra-curricular services and activities will be offered in such a way that handicapped students have an opportunity to participate. The services include the following: counseling, physical education, athletics, transportation, health services, recreational activities, special interest groups or clubs, referral to agencies which provide assistance to the handicapped, and student employment.

With regard to physical education and athletics, handicapped students will have an equal opportunity to participate in physical education courses and inter-scholastic or intramural athletics. Separate or different physical education and athletic activities may be provided for handicapped students only if they are needed.

Additionally, the Albuquerque Public Schools will provide personal, academic, and vocational counseling, and guidance or placement services without discrimination on the basis of handicap. Handicapped students will not be counseled toward more restrictive career objectives than their interests and abilities would indicate.

## **PRE-SCHOOL AND ADULT EDUCATION PROGRAMS**

The Albuquerque Public Schools do not exclude handicapped persons from pre-school or adult education programs on the basis of a handicapping condition.

## How is the child's program developed?

Once the exceptional student has been located, identified, evaluated, and placed in a special education program, an Individualized Educational Program (IEP) is completed. A special meeting for this purpose will be held, and parent(s) or guardian will be notified of the time and place. The child's special education teacher usually coordinates the development of the IEP. The development of the student's Individualized Educational Program includes input and suggestions from the youngster's parent(s), teachers who know the student, the diagnostician who tested the student, and other professionals who have knowledge of the youngster.

A number of items make up the IEP. They include:

- 1) Statements of the child's levels of educational performance;
- 2) Statements of yearly goals and short-term educational objectives;
- 3) Those individuals responsible for helping to accomplish the objectives;
- 4) Criteria and evaluation procedures for measuring the achievement of the educational objectives;
- 5) A statement of the specific special education programs and the related services needed by the student, and the degree of participation anticipated in the regular education program;
- 6) Projected dates for beginning services and how long the services should continue.

The parent(s) or guardian will be asked to give written approval of the final Individualized Educational Program prepared from a specific IEP meeting. The IEP will be reviewed as needed, or at least yearly, by the Educational Appraisal and Review (EA&R) Committee. A system to measure progress for the student will be developed and reviewed at least yearly. The parent(s) or guardian must give permission when a change in educational placement or program of the student is proposed.

The student's program is a cooperative effort between the school, the home, and the student. Communication between home and school should be continued even after the formal conferences and meetings take place. Requests for informal conferences with the youngster's teachers, requests to visit the youngster's classroom, notes or phone calls are all ways of learning about the child's program and performance. Of course, another important way of finding out about program and performance is through talking with the student!

The Albuquerque Public Schools wants to provide the best education possible for all of its students. In doing this, certain procedures must be kept in mind. The law requires that the school districts shall establish procedures to protect the rights of exceptional students and their parents or guardians; these procedures are called *procedural safeguards*. These procedural safeguards are described throughout this booklet as they pertain to the different topics discussed. They will be listed again below, however:

- 1) Written prior notice for evaluation or change of educational placement, of an exceptional student;
- 2) Written permission of the student's parent(s) or guardian (or of the student, if age 18 years) to begin a diagnostic evaluation of a student, or a change in the educational placement of an exceptional student;
- 3) The right of the parent(s) or student if age 18 years to examine all reports and educational records of the student with regard to evaluation and the provision of a free, appropriate public education;
- 4) The right of parent(s) to an independent evaluation of the student;
- 5) Confidentiality of records and other information regarding the student;
- 6) The right to an impartial due process hearing regarding the identification, evaluation, placement, and provision of a free, appropriate public education for the exceptional student.

**All students' records are confidential and are available on a limited basis. Only certain people may read the records and only if they follow certain procedures to do so.**

**Parent(s) or guardian (or youngster, if age 18 years) may examine the student's records. To examine the records, a written request should be made to the Area Coordinator of Special Education of the area in which the student attends school (See the section "WHOM DO I CALL?" for the address and phone number). A time will be set up to examine the records. Parent(s) or guardian may also set up a time for a conference in order to have any tests or other information regarding their child explained by a qualified representative of the school. A list of the type of information collected about the student and where it is located will be given to parents.**

**Records will be sent to other agencies or persons outside of the Albuquerque Public Schools only upon written request and permission by the parent(s) or guardian, or by court order. Students of legal age may request their own records. A small fee for copies of records may be charged.**

**APS employees who have a legitimate educational interest in the information regarding the student may also review the records. This review is to help school staff be better able to understand and plan for the youngster.**

**A list of persons who review the confidential records will be kept. Records will be on file at APS for no longer than 3 years after the student leaves the program or until age 21, whichever comes first. A reasonable effort shall be made to notify parent(s) or guardian that they have a right to be given a copy of the confidential records before destruction. Permanent records will be kept without time limitation.**

***If parents believe that any information about their child is inaccurate, misleading, or violates the privacy of the child, they have the right to request an amendment to the records. If the request is denied they may request a hearing. This hearing is an informal hearing and is not conducted in the same manner as an impartial due process hearing. If the hearing decision finds the data or information inaccurate, the district will amend the record so that it is correct, and inform the parent(s) or guardian in writing that the record is now correct. If the hearing decision finds the data or information accurate, APS will inform the parent(s) or guardian of their right to place a statement in the records stating their reasons for disagreement. All such statements will be kept as a part of the records.***

# How can parents help students get the best program?

## INVOLVEMENT

Parental involvement in each exceptional student's special education program is required by law. That involvement includes notification, consent or permission, and participation with regard to the child's referral, evaluation, placement, the development of the Individualized Educational Program (IEP), and the yearly review of the student's program. Parents should continue to be in communication with their child's teacher regarding their youngster's daily or weekly progress. Parent(s) or guardian may request an IEP conference. Parent(s) or guardian may also participate in the Special Education Parent Advisory Council at the area office in which their child attends school (See the section "WHOM DO I CALL?" for the phone number and address to get more information). The school wants to share information—both give and receive—with the parents of their students. Ask how your child is doing in school. Talk over problems with your child's teachers or administrators.

Sometimes parents and the school disagree on that which is best for the child. This disagreement can usually be worked out by parent(s), teachers, and administrators talking with each other at conferences or meetings. Sometimes more formal action is necessary to work out disagreements regarding the identification, evaluation or placement for the student. Several methods are available to resolve the problem if parent(s) and school cannot come to an informal agreement regarding the student.

## IMPARTIAL DUE PROCESS HEARING

If the school and parents disagree about the evaluation or placement of a child, a due process

hearing can be requested. A hearing officer, who is not an employee of the school district, will be selected to listen to the case. This hearing officer is selected in order to give a fair hearing, and listen without bias, to both sides of the case. The hearing officer will be selected within 20 days of the parental request for a hearing. Within 10 days after the hearing officer is selected, the local school district (APS) will use certified mail to notify the parent(s) or guardian of the name of the hearing officer, and the date, time, and place of the hearing. The hearing will take place between 30 and 45 days after the date of notification. No change will be made in the child's placement or program during this period, unless agreed upon by parent(s) and school.

The school can request the hearing if it feels that the actions of parent(s) or guardian are not in the best interest of the child. For example, the school may become concerned if the parent(s) or guardian are unwilling to permit a child who is referred to be evaluated or to be placed in a program considered appropriate by the Educational Appraisal and Review Committee. The parent(s) or guardian may request a due process hearing if they disagree with the school regarding evaluation results or the educational placement and program recommendation.

Parent(s) or guardians should make their request for an impartial due process hearing in writing. The request should include:

- 1) The name of the student and the school the student attends;
- 2) The request for a hearing;
- 3) The point(s) of disagreement;
- 4) The parent(s) recommendation for solving the disagreement.

The letter requesting the hearing should be mailed to:

Francisco D. Sanchez, Jr.  
District Superintendent  
Albuquerque Public Schools  
724 Maple S.E.  
Albuquerque, N.M. 87106

Parent(s) should be present at the hearing. They can bring people to the hearing who can help represent the child's interests, such as legal counsel or other persons who can provide educational, medical, diagnostic, or other information about the child. If the parent(s) or guardian wish, APS can supply a list of individuals who may be of assistance to parents (See the section "WHOM DO I CALL?").

Parents are entitled to a written transcript and/or tape recording of the hearing. The findings and recommendations of the hearing officer will be sent in writing by certified mail to the parent(s) or guardian, the school district superintendent, and to their legal counsel within 20 days of the hearing. The decisions of the hearing officer are final unless parent(s) or the school appeal.

### **ADMINISTRATIVE APPEAL**

If parents or the school disagree with the outcome of the due process hearing, they have the right to ask the New Mexico State Department of Education to review the hearing process. Decisions rendered in the impartial due process hearing are final subject only to the appropriate judicial appeal.

## **Why are Special Education programs being provided?**

**It is the intention of the Albuquerque Public Schools to provide the best education possible for all of its students.**

The Public School Code of New Mexico (Section 77-10-2 NMSA, 1953 as amended) states that local school districts in New Mexico shall provide services to all exceptional children within the district. It is now federal law that all handicapped students of school age must be provided a free, appropriate public education by all school districts across the nation. Albuquerque Public Schools intends to comply with state and federal law in providing programs and services.



# Whom do I call if I need more information?

## ALBUQUERQUE PUBLIC SCHOOLS

Director of Special Education  
Clare W. Hummel  
724 Maple S.E.  
Albuquerque, NM 87106  
842-3741

Assistant Directors of Special Education  
Jo Thomason  
Ron Williams  
724 Maple S.E.  
Albuquerque, NM 87106  
842-3741

District Diagnostic Center  
2700 Arizona N.E.  
Albuquerque, NM 87110  
883-9116

East Area Office  
Special Education Department  
2611 Eubank N.E.  
Albuquerque, NM 87112  
298-6752

North Area Office  
Special Education Department  
120 Woodland Ave. N.W.  
Albuquerque, NM 87107  
345-7183

South Area Office  
Special Education Department  
601 Fourth Street S.W.  
Albuquerque, NM 87102  
243-1301

504 Compliance Officer  
724 Maple S.E.  
Albuquerque, NM 87106  
842-3741

District Coordinator, Gifted Programs  
724 Maple S.E.  
Albuquerque, NM 87106  
842-3741

## NEW MEXICO STATE DEPARTMENT OF EDUCATION

Director, Division of Special Education  
Elie Gutierrez  
State Department of Education  
Santa Fe, NM 87501  
827-2793

Prior to  
contacting these  
persons, it is suggested  
that parent(s) discuss  
concerns or suggestions  
with the student's  
teacher(s) and/or  
principal.



ALBUQUERQUE PUBLIC SCHOOLS  
SPECIAL EDUCATION DEPARTMENT

NOTIFICATION OF REFERRAL

Date: \_\_\_\_\_

Dear \_\_\_\_\_:

\_\_\_\_\_ has been referred to

\_\_\_\_\_ for individual testing and evaluation.

The reason(s) for this referral are:

Reading _____	Handwriting _____	Motor Function _____	Superior Ability _____
Math _____	Behavior _____	Vision _____	
Spelling _____	Language _____	Hearing _____	
Reevaluation _____	Speech _____	Health _____	
Other _____			

This evaluation will assist us in planning an effective educational program for your child. The diagnostician or therapist will be contacting you for an appointment. When you meet with the diagnostician or therapist, you will discuss the tests that will be administered. You will be asked to sign permission for the evaluation.

Because of the number of students referred for diagnostic services, there may be a delay from the time you receive this notification until the time you are contacted by the diagnostician or therapist. If you have any additional concerns regarding your child prior to the evaluation, please let us know. We appreciate your efforts in working with us to develop an effective program for your child.

\_\_\_\_\_  
Principal's Signature

\_\_\_\_\_  
School

ALBUQUERQUE PUBLIC SCHOOLS  
SPECIAL EDUCATION DEPARTMENT

NOTICE TO PARENTS

EDUCATIONAL APPRAISAL AND REVIEW MEETING

Date: \_\_\_\_\_

Dear \_\_\_\_\_:

An Educational Appraisal and Review (E.A.&R.) Committee meeting is scheduled to discuss the special education program for \_\_\_\_\_,  
Student Name

\_\_\_\_\_,  
Student Number Date of Birth

School staff who work with the student, and \_\_\_\_\_,  
Special Education Coordinator, will be attending. We hope you will come to this important meeting so that we can work together to plan an educational program which will meet your child's needs.

Please call \_\_\_\_\_ at \_\_\_\_\_, or return this form to me  
Name Phone Number  
to verify whether or not you can attend this meeting. If you are not able to attend at this time, we will attempt to reschedule.

This meeting is scheduled for:

Date: \_\_\_\_\_

I will be able to attend. \_\_\_\_\_

Time: \_\_\_\_\_

I will not be able to attend. \_\_\_\_\_

Place: \_\_\_\_\_

\_\_\_\_\_  
Parent of Legal Guardian

\_\_\_\_\_  
Date

Sincerely,

\_\_\_\_\_  
Signature (Principal, Teacher, Coordinator)

\_\_\_\_\_  
Date

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ALBUQUERQUE PUBLIC SCHOOLS  
SPECIAL EDUCATION DEPARTMENT

NOTICE TO PARENTS

INDIVIDUALIZED EDUCATIONAL PROGRAM MEETING

DATE: \_\_\_\_\_

DEAR \_\_\_\_\_:

An Individualized Education Program (I.E.P.) meeting is scheduled to discuss the individual education plan meeting for \_\_\_\_\_  
Student Name

\_\_\_\_\_  
Student Number      Date of Birth

School staff who work with the student will be attending the meeting. We hope you will come to this important meeting so that we can work together to plan an educational program that will meet your child's individual needs.

This meeting is scheduled for:

Date: \_\_\_\_\_

I will be able to attend. \_\_\_\_\_

Time: \_\_\_\_\_

I will not be able to attend. \_\_\_\_\_

Place: \_\_\_\_\_

\_\_\_\_\_  
Parent or Legal Guardia

\_\_\_\_\_  
Date

Sincerely,

\_\_\_\_\_  
Signature (Principal, Teacher, Coordinator

\_\_\_\_\_  
Date

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## AGENDA

### SECOND PARENT TRANSITION MEETING

Meeting time - 1½ hours

<u>Topics</u>	<u>Time</u>
Welcome and Meeting Overview	5 Minutes
Review of Parent Response Sheet - Meeting 1	5 Minutes
Parent Involvement in the EA&R and IEP Meetings: A Media or Role- Playing Presentation	20 Minutes
Break for Refreshments and Socializing	15 Minutes
Developing Your Child's IEP	10 Minutes
A Parent's Perspective on the EA&R and IEP Meetings	10 Minutes
Developing a Goal List for Your Child	10 Minutes
School Observation - What to Look For	5 Minutes
Parent Response Sheet	5 Minutes

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## QUESTIONS PARENTS ASK ABOUT THE INDIVIDUALIZED EDUCATIONAL PROGRAM (IEP) PROCESS

The development of an individualized education program designed to meet the special needs of each handicapped child is a crucial step in assuring that your child has the opportunity to develop to his or her fullest potential. Below are answers to questions that parents often ask about the IEP process.

The EA&R (Educational Appraisal and Review) Committee will decide if your child is eligible for special education services and will recommend placement. General goals for your child will be developed at the EA&R Committee meeting.

If your child is eligible for special education services, an individualized educational program will be written within 30 days of the time your child begins class.

### WHAT IS AN IEP?

- \*IEP means Individualized Educational Program.
- \*The IEP is especially designed to meet the educational and related services needs of your child.
- \*Every child is evaluated before the EA&R and IEP meetings, and this assessment, or test, information is used by the teacher to help decide your child's educational needs.
- \*For example - Evaluation results may show that your child has a communication disorder. Therefore the EA&R Committee may decide that your child's educational need is for stimulation of language development in a special education classroom, with the related service of speech therapy. Later, when the IEP is written specific plans for stimulating language development will be outlined.

### WHEN WILL THE IEP BE WRITTEN?

- \*A special meeting will be held to write your child's IEP. The school district will send you a letter notifying you of this meeting and inviting you to attend.
- \*The IEP meeting will be held within 30 days of the time your child begins school.

## WHO DEVELOPS THE IEP?

- \*Your child's special education teacher will usually coordinate the development of the IEP.
- \*As a parent, you are an important part of the IEP process. Your input and suggestions should be part of the IEP development.
- \*In addition to the teacher and parent(s), another member of the child's support staff will be present to assist in writing the IEP.

## WHAT ITEMS MUST BE INCLUDED IN THE IEP?

- \*An IEP must outline your child's present educational functioning and must describe your child's overall educational needs.
- \*An IEP must contain both yearly goals and short-term instructional objectives, as well as criteria for determining when the goals and objectives have been met.
- \*An IEP must also list all necessary related services which your child needs to meet his or her goals and objectives.
- \*Dates for beginning special education services and projecting how long they should continue must be included in the IEP.
- \*The IEP must also list the educational placement for your child.

## WHAT IS AN EDUCATIONAL GOAL?

- \*An educational goal is a broad statement of the skills your child will be taught
- \*It is usually written as an annual goal, that is, a goal to be met by the end of the year.
- \*For example - Johnny will spoon feed himself.

## WHAT IS A SHORT TERM EDUCATIONAL OBJECTIVE?

- \*Short term objectives are steps between your child's present skill level and his or her annual goals.
- \*Short term objectives are steps that have to be met in order to achieve the annual goal.
- \*Short term objectives build upon each other.

\*For example - Johnny will hold the spoon. Johnny will scoop food into the spoon. Johnny will bring the spoon to his mouth. Johnny will remove food from the spoon with his lips. Johnny will return the spoon to the bowl.

\*Objectives are specific and include criteria for determining when the objective has been met.

#### WHAT ARE CRITERIA?

\*Criteria are the standards we use to measure if progress has been made.

\*For example - Johnny will walk 3 steps without assistance.

#### WHAT FACTORS SHOULD BE CONSIDERED WHEN SETTING EDUCATIONAL GOALS FOR YOUR CHILD?

\*Your child's handicapping condition.

\*Your child's strengths and weaknesses.

\*Your child's present skill level.

\*Your child's past rate of learning.

We have included a booklet called "Setting Goals for Your Child" in your notebook. You may find it helpful when thinking of your child's educational needs.

#### WHAT IF A PARENT DOES NOT AGREE WITH THE IEP DEVELOPED DURING THE MEETING?

\*If you do not agree with the IEP, do not sign it.

\*Try to work out the problem in an informal way first. If you cannot find an answer, then request an impartial hearing.

\*Under state and federal law you have a right to an impartial due process hearing to protest the IEP and to present your disagreements. For more information about due process hearings, read the handout by the Protection and Advocacy System for New Mexicans with Developmental Disabilities included in this notebook.

Each school district uses its own forms for the IEP meeting. We have included copies of the forms your district uses in your Parent Notebook. The district personnel will complete these forms at the IEP meeting and you will be asked to sign the forms and to indicate whether or not you agree with the results of the IEP meeting. Be sure that you receive a copy of these forms for your records. The school district officials will be happy to provide you with a copy.

NOTES:



## A COMPARISON OF THE ESPERANZA IPP WITH THE PUBLIC SCHOOL IEP

As a parent who has been participating in the Esperanza program, you have become familiar with our program plan for your child which we call an Individual Program Plan. You probably know this plan as your child's yearly evaluation and goals. As you prepare to participate in your child's special education program, it may be helpful for you to know how our IPP differs from the IEP which you will help the school system develop.

### HOW DO OUR YEARLY EVALUATION AND GOALS (IPP) DIFFER FROM THE SCHOOL SYSTEMS' IEP?

- \*At Esperanza goals are formally reviewed every six months by the teacher and the parent(s).
- \*An IEP is reviewed at least annually by the EA&R Committee. The Committee looks at child progress, reviews the appropriateness of the child's placement, decides what related services are needed, set's new annual goals and objectives, and decides if additional evaluations are needed.
- \*A yearly review is also held at Esperanza and consists of the child's parent(s), teacher, aide, therapists, and counselor.

### WHAT ARE THE SIMILARITIES BETWEEN AN IEP AND THE ESPERANZA IPP?

- \*Both are a plan for meeting your child's individual needs.
- \*Both can be revised as needed.
- \*As a parent, you have a role in developing both.
- \*Both contain:
  - individual educational goals,
  - short term objectives,
  - and persons responsible for implementing the plan.
- \*In addition:
  - all members of the IEP committee sign the IEP,
  - all members of the Esperanza team sign the IPP,
  - and parents are provided with a copy of both the IEP and IPP.

## RELATED SERVICES

One aspect of New Mexico state and federal laws which confuses many parents is the requirement that school districts provide necessary "related services" to handicapped children. What exactly are related services and how do you know if your child is entitled to receive them?

Related services are an important aspect of your child's total educational programming. Related services are evaluative, supportive, developmental, or corrective services which are not considered instructional services, but which may be required in order for a child to meet the goals in his or her individualized educational plan. The related services which your child needs will be determined at the EA&R and IEP meetings. If you feel your child needs any of the following services, be sure to request them at the EA&R meeting. The other committee members will work with you to determine if these services are necessary. If you feel any of these services become necessary at a later time, you may request another EA&R meeting to consider adding them to your child's educational program.

1. Special Transportation
2. Speech Pathology Services
3. Audiological Services
4. Psychological Services
5. Physical Therapy
6. Occupational Therapy
7. Recreational Therapy
8. Medical and Psychiatric Diagnostic Services

9. Counseling Services
10. Orientation and Mobility Training
11. Social Work Services
12. Adaptive Equipment
13. Visual Training
14. School Health Services

Remember that related services are sometimes a "grey area" where it may be hard to determine exactly what services are needed and how often they should be provided. Speak up at your child's EA&R meeting so that the school district will be aware of which related services you feel your child needs.

NOTES:

## SCHOOL OBSERVATION - WHAT TO LOOK FOR

As a parent of a very young handicapped child about to enter school for the first time, you are naturally interested in learning more about the program your child will enter. Whether your child will attend a public school early childhood program or a private nursery school with a program for handicapped children, you may plan to visit and observe a "typical" day before enrolling your child.

Most programs and schools enthusiastically encourage parents to visit and talk with school staff. Since you will want to talk with the teacher, it's always a good idea to call the school first and set up an appointment for your visit. This precaution will insure that your visit will occur at a time when the teacher has time to answer your questions.

Sometimes it's hard to remember everything you have observed and all the questions you would like to discuss with school staff. The following checklist developed by a Project Transition parent and a staff member may help you organize your thoughts and questions as you visit and observe school programs. There are no "right" answers to these questions. The correct answer for you will depend on your values and ideas.

We have provided a space after each question for you to make notes about your observations or write any questions of your own that you would like to discuss with school staff.

## PARENT OBSERVATION SHEET - EARLY CHILDHOOD PROGRAMS

### I. Staff

1. What is the ratio of adults to students? (How many teachers and aides work with how many students?)
2. Are the teachers and aides warm in their behavior with the children? (Do you see hugs, touches, smiles, or other behaviors that you feel demonstrate warmth and caring?)
3. Is the teacher open to communication? Does he or she welcome parents to visit and talk?

### II. Physical Environment

1. Is the classroom big enough for the number of children present?
2. Can the classroom and facilities be adapted to meet the physical needs of your child? (For instance, if your child is in a wheelchair, are the classroom and materials accessible?)
3. Is the classroom bright and cheerful? Does it look like a place children want to be?
4. If your child has a special learning need, can part of the classroom be adapted to that need? (For instance, if your child is highly distractable, can a corner of the room be made a "quiet place" with less stimulation?)

### III. Teaching Techniques

1. How much time do students spend working individually with teachers and aides? How much time is spent working in groups?
2. How much time do students spend "waiting" while teachers and aides work with other children? How does the teacher handle this time? If appropriate to their developmental levels, are children encouraged to work independently with materials?
3. Does the teacher have a lesson plan for each day? Will she or he explain the plan to you?

### IV. Classroom Organization/Discipline

1. Do the children seem aware of classroom rules and individual limits? Can the teacher explain the classroom rules to you?
2. How consistently do these rules seem to be enforced?
3. What kinds of behavior seem to get the most attention from the teachers and other staff?
4. What techniques do teachers and aides use to discipline children?
5. What happens when a child misbehaves? How often do teachers and aides bring up problem behaviors?

6. How do teachers and aides handle disagreements between children?

NOTES:

SAMPLE EA&R AND IEP FORMS USED  
BY LOCAL SCHOOL DISTRICTS





ALBUQUERQUE  
PUBLIC  
SCHOOLS

# SPECIAL EDUCATION INDIVIDUALIZED EDUCATION PROGRAM TOTAL SERVICE PLAN

NAME: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

STUDENT NUMBER: \_\_\_\_\_

SCHOOL: \_\_\_\_\_

IN EFFECT: \_\_\_\_\_ to \_\_\_\_\_

REVIEW DATE(S): \_\_\_\_\_

## SUMMARY OF PRESENT LEVEL(S) OF PERFORMANCE:

AREA: \_\_\_\_\_

AREA: \_\_\_\_\_

AREA: \_\_\_\_\_

AREA: \_\_\_\_\_

AREA: \_\_\_\_\_

AREA: \_\_\_\_\_

PRE-WRAT: (date) \_\_\_\_\_

POST-WRAT: (date) \_\_\_\_\_

R: \_\_\_\_\_ S: \_\_\_\_\_ A: \_\_\_\_\_

R: \_\_\_\_\_ S: \_\_\_\_\_ A: \_\_\_\_\_

RECOMMENDED SERVICES:	HOURS PER DAY OR WEEK:	PROVIDED BY:	POSITION:	IEP TEAM PARTICIPANTS:	AGREEMENT WITH IEP		DATE
					YES	NO	
Level Special Education:				Teacher			
Grade Regular Education:				Teacher			
Type Physical Education:				Parent			
Related Service:				School Representative			
Related Service:				Diagnostician/Coordinator			
Related Service:				Student/Other			
Special Transportation:	Yes <input type="checkbox"/>	No <input type="checkbox"/>					

COMMENTS:

Date(s) parents contacted to participate:  
(If not present at I.E.P. meeting)

WRITTEN: \_\_\_\_\_

TELEPHONE: \_\_\_\_\_

IN PERSON: \_\_\_\_\_



ALBUQUERQUE  
PUBLIC  
SCHOOLS

## INDIVIDUALIZED EDUCATION PROGRAM IMPLEMENTATION PLAN

Name: \_\_\_\_\_ School: \_\_\_\_\_ Implementor: \_\_\_\_\_

Long Term Goal: \_\_\_\_\_

Initiated	Short Term Objectives/Criteria	Methods/ Materials	Date & Method of Evaluation	Comments/Summary

## AGENDA

### THIRD PARENT TRANSITION MEETING

Meeting Time - 1½ hours

<u>TOPICS</u>	<u>TIME</u>
Welcome and Introduction of Speaker	10 Minutes
Preview of Parent Response Sheet - Meeting 2	5 Minutes
Legal Rights and Responsibilities as Parents of Handicapped Children in New Mexico	25 Minutes
Break for Refreshments and Socializing	15 Minutes
Legal Rights and Responsibilities as Parents of Handicapped Children in New Mexico (continued)	30 Minutes
Parent Response Sheet	5 Minutes

## STATE PROTECTION AND ADVOCACY AGENCIES

The "Developmental Disabilities Assistance and Bill of Rights Acts" is an important piece of legislation for developmentally disabled persons and their families. Under this federal law, each state is provided with funds to establish a statewide advocacy and protection system to assure that developmentally disabled persons receive appropriate treatment and habitation and that their legal and human rights are protected.

The term "developmental disability" is defined by this legislation as a severe, chronic disability which:

- A. is attributable to a mental or physical impairment or combination of mental and physical impairments; and
- B. is manifested before the person attains age twenty-two; and
- C. is likely to continue indefinitely; and
- D. results in substantial functional limitations in three or more of the following areas of major life activity: (i) self-care, (ii) receptive and expressive language, (iii) learning, (iv) mobility, (v) self-direction, (vi) capacity for independent living, and (vii) economic sufficiency; and
- E. reflects the person's need for a combination and sequence of special interdisciplinary, or generic care, treatment, or other services which are of lifelong or extended duration and are individually planned and coordinated.

The statewide advocacy and protection agencies funded by this federal legislation are completely independent from the service delivery system in each state so that they may provide assistance to developmentally disabled persons without concern over possible conflicts of interest.

The organization of these advocacy agencies varies from state to state, although most agencies do have attorneys on staff. If you would like more information about your child's legal rights to education and treatment, or if you feel your child is not receiving appropriate services as required by law, you may wish to contact the advocacy agency in your state.

If you live in Texas, we have provided some information distributed by Advocacy, Inc. in Austin. Advocacy, Inc. has an excellent publication available free of charge to parents of developmentally disabled children, Parent Manual: Education for Your Handicapped Child.

If you live in another state the following is a list of the statewide advocacy and protection agencies funded under the "Developmental Disabilities Assistance and Bill of Rights Act."

NOTES:

## AGENDA

### FOURTH PARENT TRANSITION MEETING

Meeting Time - 1½ hours

<u>Topics</u>	<u>Time</u>
Welcome and Meeting Overview	5 Minutes
Review of Parent Response Sheet - Meeting 3	5 Minutes
Parents' Expectations as Young Children Enter School for the First Time	10 Minutes
Parent - Teacher Communication	20 Minutes
School District Organization - What to Do When a Problem Occurs	10 Minutes
Break for Refreshments and Socializing	15 Minutes
Parent Support Groups	15 Minutes
Response from Parents	10 Minutes

## BETWEEN PARENT AND SCHOOL

One of the most accepted beliefs in early childhood education is that parents and teachers are natural partners when it comes to teaching very young children. Yet, parents and teachers are often unsure about how to establish this partnership. Teachers may hesitate to get parents involved for fear of seeming to ask too much, and parents may hesitate to take an active role for fear of appearing pushy or demanding.

With the advent of Public Law 94-142 and its mandate for parent involvement in the education of their young handicapped children, many teacher education programs and school districts have begun to focus on training teachers to work with parents. A number of materials have been developed to inform parents of their rights under P.L. 94-142 to become active participants in the education of their children. Yet, very little has been developed to assist parents in learning to communicate with teachers and other school officials. Project Transition would like to help you learn (or remember) some useful tips on establishing good communication with your child's school.

Almost all of us went to school at some time or another. When we first began school, the school principal and our teachers were authority figures whom we often held in respect and awe. As we progressed through school, we began to learn more about functions of school personnel. But for many of us, school officials remained slightly mysterious figures of authority.

NEW MEXICO

As students, we were used to "butterflies" in our stomachs at the thought of a visit to the principal's office. As parents, we must recognize these possible feelings leftover from our own childhood and learn to become advocates for our handicapped children. Once we learn about the role and duties of the school principal, we can communicate with him or her as equals. "Leftover" attitudes toward school can also be a problem for those parents who experienced problems when they were students. Such old negative feelings can cause parents to overreact to situations with their children's teachers.

The first step in establishing good communication with staff at your child's school might begin with an examination of your feelings towards school and school personnel. Recognize any anxieties you may feel as a result of your own experiences. You may want to remind yourself that whatever happened in the past, you are now on the same "side" as the principal and teachers. Both of you want what is best for your child, and you are now equals working toward that goal.

Learning the role of each school official may help you become a successful advocate for your child. Once you know what each person can and cannot do, you will be in a better position to assist your child. There is no point in asking a school staff member to do something that he or she is not empowered to do. Approaching the right person in the first place can save numerous misunderstandings.

The following article has several suggestions on establishing and maintaining good communication with your child's teacher. Remember - never underestimate the power of parents to have a real impact on



their children's school systems..

NOTES:

PROJECT TRANSITION REGISTRATION REMINDER

CHILD'S NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

HOME PHONE: \_\_\_\_\_

SCHOOL: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

PHONE: \_\_\_\_\_

REGISTRATION  
DATES: \_\_\_\_\_

\_\_\_\_\_

TIMES: \_\_\_\_\_

\_\_\_\_\_

WHAT TO BRING: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## IMMUNIZATION RECORDS

Your child must have a complete immunization (or shot) record before she or he can be enrolled in public school classes. For children who are entering public school, New Mexico law requires that these records include:

- |                        |   |
|------------------------|---|
| DPT Series             | This series consists of three shots. The records should show that all three shots have been given. Children who have had their <u>fourth</u> birthdays must have a booster as well.   |
| Polio Series           | The polio series also consists of three vaccinations, although most children are now given the doses in sugar cubes rather than in shots. Children who have had their <u>fourth</u> birthdays need a booster in this series also. |
| MR (Measles & Rubella) | This vaccination consists of one shot only. If your child was given this shot <u>before one year of age</u> , he or she must have <u>another one</u> as children sometimes lose their immunity when the shot is given earlier.    |

The schools require that immunization records be provided on a clinic, hospital, or doctor's office form, with a doctor's signature. A list of dates with no doctor's signature is not acceptable.

If you have any problem locating these records, or if your child does not have his or her immunizations completed, the schools should be able to refer you to a public health clinic where immunizations are available free of charge. Of course, you may prefer to take your child to your family doctor.



New Mexico Health and Environment Department  
Health Services Division

# GUIDELINES FOR IMMUNIZATION OF SCHOOLCHILDREN IN NEW MEXICO

February 1982

According to New Mexico's school immunization law, the HED Health Services Division has the responsibility of promulgating schedules which define immunization requirements for schoolchildren

In the past, the use of several schedules has resulted in some confusion. This schedule is the single document needed to determine if a schoolchild needs any doses of vaccine, and if so, according to what schedule these doses should be given. The latter is important since it defines "in process" status, in other words, a child who needs two doses of a vaccine in order to be complete can usually receive the first dose now, but the second dose would be given several months later. If the second dose is not administered within the designated time-frame, the child has fallen out of compliance and corrective steps must be taken.

**Use of the Schedule:** To use this schedule, two facts must be known, the age of the child and the number of doses of the particular vaccine which have already been administered.

VACCINE	AGE OF CHILD	NO. OF DOSES GIVEN IN THE PAST	NO. OF DOSES STILL NEEDED	SCHEDULE OF IMMUNIZATION
DPT	3 - 6 yrs. (up to 7th birthday)	0	4	Now, 2 mo. later, 2 mo. later, 6-12 mo. later <u>or</u> preschool, and*
		1	3	Now**, 2 mo. later, 6-12 mo. later <u>or</u> preschool, and*
		2	2	Now**, 6-12 mo. later <u>or</u> preschool, and*
		3	1	6-12 mo. after last dose <u>or</u> preschool, and*
		4+	0†	*
Td	7+ yrs. (7th birthday and older)	0	3	Now, 1-2 mo. later, 6-12 mo. later, and***
		1	2	Now**, 6-12 mo. later, and***
		2	1	6-12 mo. after last dose (in some cases this means now), and***
		3+	0	Td booster every 10 years after last dose
POLIO (TOPV)	3-6 yrs. (up to 7th birthday)	0	3	Now, 2 mo. later, 6-12 mo later <u>or</u> preschool
		1	2	Now**, 6-12 mo. later <u>or</u> preschool
		2	1	6-12 mo. after last dose (in some cases this means now) <u>or</u> preschool
		3+	0	
POLIO (TOPV)	7-17 yrs. (7th birthday up to 18th)	0	3	Now, 2 mo. later, 6-12 mo. later
		1	2	Now**, 6-12 mo. later
		2	1	6-12 mo. after last dose (in some cases this means now)
		3+	0	
MEASLES	15 months through high school	0	1	Now
		1	0	<b>EXCEPTION:</b> If any of the following apply, a re-vaccination is required: 1) Immunized before 12 mos. of age 2) If immunized before 1968****
RUBELLA	15 mo.-11 yrs. (up to 12th birthday)	0	1	Now
		1	0	
	12+ yrs.††			

\* Td at age 14-16 years old and every 10 years thereafter

\*\* This dose must be given at least 2 months after the last dose.

\*\*\* Td booster every 10 years after receiving the 3rd dose.

\*\*\*\* Specific guidelines for re-vaccination are available from Communicable Disease Epidemiology and Control at 827-3201.

† At least 1 dose must be given after the 4th birthday; if not, an additional dose must be given after the 4th birthday

†† Rubella vaccine is recommended for both females and males after their 12th birthday but is not required.

## LEARNING MORE ABOUT DISABILITIES: KNOWLEDGE IS STRENGTH AND POWER

Just as parent support and advocacy groups provide strength in numbers for parents who want to make changes to benefit their children, parents have another source of power and strength - information. The more you are able to learn about disabilities and the way our society deals with disabled persons, the better prepared you will be to dispel the myths and misunderstandings that can prevent children with handicaps from assuming their rightful places in society.

Our best weapon to combat these harmful myths is one simple fact. All children are human beings first: and, as such, they all (regardless of handicaps or disabilities) share inalienable qualities that make them more alike than different and entitle them to full human dignity and a respected place in our society. Until we are convinced that our children are children first and their handicapping condition is secondary to their other qualities, we will have a hard time convincing others to see the whole child rather than to focus on just the disability.

One way you as a parent can help change societal attitudes is to be sure you are careful with the language you use when speaking (and even thinking) about your child. The words we use in describing our children are important cues to the way we think about them and the way we want others to think about them. Don't stereotype your child and refuse to let professionals do so.

You can gently, but firmly, educate those professionals who may refer to your child in dehumanizing or "labeling" terms that see only

the handicap or disability. Remind them that your child is a child first and foremost.

The following article reprinted from a CLOSER LOOK publication contains useful information and references which will help you learn more and teach others about handicaps or disabilities and how they affect the lives of children.

REMEMBER THAT YOU AS A PARENT CAN BECOME STRONG AND POWERFUL THROUGH KNOWLEDGE.

MENTAL HEALTH MENTAL RETARDATION AUTHORITY OF HARRIS COUNTY

Mental Retardation Services

INFANT PROGRAMS CURRICULUM BASELINE

7/79

NAME OF CHILD: \_\_\_\_\_

CASE# \_\_\_\_\_ D.O.B.: \_\_\_\_\_ AGE: \_\_\_\_\_

DATE OF BASELINE: \_\_\_\_\_

NAME OF EXAMINER: \_\_\_\_\_

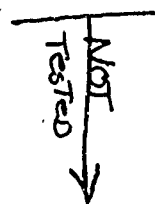
PARENTS NAMES AND ADDRESS : \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

COMMENTS:

Scoring Key:

- ✓ = child does behavior
- = child does not do behavior
- E = emergent behavior
- NM = no material for testing
- R with any other symbol = by report.
- \ = not a baseline item



Draws a line under  
last item tried and  
an arrow with words  
not tested. Arrows  
showed continue through  
all the remaining items  
in the area

## GROSS MOTOR

Age Level	Step-Sheet #	Behavior	Entry Behavior	Date Achieved
0-3	1*	Turns head 180° lying on stomach	Left	
			Right	
0-3	2*	Turns head 180° lying on back	Left	
			Right	
0-3	3*	Leads head 45° for 5 seconds, lying on stomach		
0-3	4*	Props on forearms - 1 minute		
4-6	3*	Lifts head 90° for 1 minute, lying on stomach		
4-6	5*	Turns head to midline-maintains 1 minute, lying on back		
4-6	6*	Reaches for & holds objects-propped on forearms	Left	
			Right	
4-6	7	Holds head erect when tilted in any direction	Left	
			Right	
4-6	8*	Lifts & holds head erect in supported sitting - 1 minute		
4-6	9*	Turns head 180° in supported sitting	Left	
			Right	
4-6	10*	Leads with head when pulled to sitting		
4-6	11	Sits erect in adult chair - 3 minutes		
4-6	12	Props on extended arms - 20 seconds		
4-6	13*	Rolls from stomach to back	Left	
			Right	
4-6	14*	Rolls from back to stomach	Left	
			Right	
4-6	15*	Stands with support at chest-30 seconds		
7-9	16*	Pivots on stomach 90°	Left	
			Right	
7-9	17*	Sits independently-arms free-1 minute		



## GROSS MOTOR

Age Level	Step-Sheet#	Behavior	Entry Behavior	Date Achieved
7-9	18	Leans forward & re-erects in sitting	/	
7-9	19	Assumes all 4's position	/	
7-9	20*	Maintains all 4's position-30 seconds	/	
7-9	21	Rocks in all 4's position-3 times	/	
7-9	22	Reaches for & holds objects in all 4's position	Left	
			Right	
7-9	23	Creeps on stomach - 5 feet	/	
7-9	24	Moves from sitting to stomach	/	
7-9	25	Pulls to kneeling	/	
7-9	26*	Pulls to standing	/	
7-9	27*	Moves from all 4's to sitting	/	
7-9	27a	Moves from back to sitting	/	
7-9	28*	Crawls on all 4's - 5 feet	/	
7-9	29	Lowers self from supported standing to sitting	/	
10-12	30	Stands holding furniture with one hand	/	
10-12	15*	Stands holding one hand	Left	
			Right	
10-12	31	Pivots in sitting 180°	Left	
			Right	
10-12	32*	Cruises 5 steps & around corner	Left	
			Right	
10-12	33	Walks holding one hand-15 steps	/	
10-12	34	Rolls a ball - 3 feet	/	
13-15	35*	Stands alone-30 seconds	/	
13-15	36	Kneels without support-15 seconds	/	
13-15	37	Assumes standing	/	

## GROSS MOTOR

Age Level	Step-Sheet#	Behavior	Entry Behavior	Date Achieved
13-15	38*	Walks independantly-15 feet - changes direction		
13-15	39	Stoops to pick up toy from floor & re-erects		
13-15	40*	Rides a riding toy, no pedals- 6 feet		
13-15	41	Crawls up 4 steps		
16-18	42*	Throws a small ball-4 feet - no direction		
16-18	43*	Throws a large ball-3 feet - no direction		
16-18	44	Seats self in a small chair		
16-18	45*	Climbs into adult furniture		
16-18	46	Gets down from adult furniture		
16-18	47	Gets on riding toy-no pedals		
16-18	48	Gets off riding toy-no pedals		
16-18	49*	Walks up 4 steps holding one hand		
18-21	49	Walks up 4 steps holding a rail		
18-21	50	Crawls down 4 steps-backwards		
18-21	51*	Kicks a ball		
18-21	52	Walks backward-5 steps		
18-21	53*	Walks down 4 steps holding one hand		
22-24	53	Walks down 4 steps holding a rail		
22-24	54	Throws a small ball 3 feet into a container		
22-24	54*	Throws a large ball 3 feet into a container		
22-24	55	Runs 10 steps		
25-27	56*	Walks up 4 steps alone-marking time		
25-27	57	Steps onto & stands on 6" wide balance board		
25-27	58*	Jumps with both feet		
28-30	59	Jumps from 6" step with both feet		
28-30	60	Walks up 4 steps alone-alternating feet		

**GROSS MOTOR**

[illegible]

## FINE MOTOR

Step-

Entry Date  
Behavior Achieved

Sheet#

Behavior

1*	Holds object for 5 seconds	Left		
		Right		
2*	Holds object & looks at it	Left		
		Right		
3*	Brings hands together at midline			
4*	Reaches & grasps at midline	Left		
		Right		
5*	Reaches & grasps stationary object	Left		
		Right		
6*	Reaches & grasps toy across midline	Left		
		Right		
7	Grasps dangling toy	Left		
		Right		
8*	Transfers toy from one hand to other	Left		
		Right		
9*	Picks up tiny object	Left		
		Right		
10*	Grasps & holds 2nd object			
11	Uses radial palmer grasp	Left		
		Right		
12	Uses 5 finger grasp	Left		
		Right		
13*	Uses 3 jaw chuck grasp	Left		
		Right		
14*	Pokes object with one finger	Left		
		Right		

## FINE MOTOR

Age Level	Step- Sheet#	Behavior	Entry Behavior	Date Achieved
10-12	15*	Uses pincer grasp	Left	
			Right	
10-12	16	Dangles a toy for 5 seconds		
10-12	17*	Takes out - nesting toys		
13-15	18*	Takes lid off-non-screw		
13-15	19	Retains 2 objects in one hand		
13-15	20	Puts in - nesting toys		
13-15	21*	Stacks 2 blocks		
13-15	22	Puts lids on - non - screw		
16-18	23*	Scribbles with crayon		
16-18	24*	Turns 2-3 pages at a time		
16-18	25	Moves 5 balls over wire arc		
19-21	26	Imitates a vertical line in finger paint		
22-24	27	Imitates a horizontal line in finger paint		
22-24	45	Imitates a circle in finger paint		
22-24	28	Imitates a diagonal line in finger paint		
22-24	29	Imitates a V-stroke in finger paint		
22-24	30*	Imitates a vertical line with crayon		
22-24	31*	Folds paper in imitation		
22-24	32*	Stacks 6 blocks		
22-24	33*	Unscrews jar lid		
22-24	34	Unscrews nuts & bolts		
22-24	35	Threads button		
22-24	36*	Turns pages one at a time		
22-24	37*	Strings 3 chunky nut beads		
25-27	38*	Imitates a horizontal line with crayon		

## FINE MOTOR


Age Level	Step-Sheet#	Behavior	Entry Behavior	Date Achieved
25-27	39*	Imitates a diagonal line with crayon		
25-27	49*	Imitates a circle with crayon		
25-27	40*	Imitates a V-stroke with crayon		
25-27	41*	Pulls pop beads apart		
25-27	42	Pulls playdough using 2 hands		
28-30	43	Rolls playdough into snake		
28-30	44	Rolls playdough into ball		
28-30	46	Strings 3 large beads		
28-30	47	Builds a train in imitation		
28-30	48*	Cuts with scissors - snips		
31-33	50	Puts 4 pop beads together		
34-36	51	Builds a bridge in imitation		
34-36	52*	Strings three 1/2" beads		
34-36	53	Imitates a vertical line with paint brush		
34-36	54	Imitates a horizontal line with paint brush		
34-36	55	Imitates a diagonal line with paint brush		
34-36	56	Imitates a V-stroke with paint brush		
34-36	57	Imitates a circle with paint brush		
36+	58	Cuts with scissor-across paper		
36+	59*	Screws jar lid on		
36+	60	Screws nut on bolt		
36+	61	Strings 3 macaroni beads		

## COGNITIVE

Age Level	Step-Sheet#	Behavior	Entry Behavior	Date Achieved
0-3	28*	Follows objects with eyes-horizontal motion in supine		
0-3	29*	Follows object with eyes-vertical motion in supine		
4-6	30*	Follows object with eyes horizontal motion in sitting		
4-6	3*	Uncovers own face		
4-6	1*	Follows object with eyes-vertical motion in sitting		
4-6	2*	Looks and reaches		
4-6	53	Uses a towel to get object at other end		
4-6	7	Finds dropped object with eyes		
4-6	8	Uncovers other's face		
7-9	31	Obtains object by string-horizontally		
7-9	33*	Shakes a rattle		
7-9	37*	Pulls a toy		
7-9	34	Rings a bell		
7-9	36	Bats suction toy		
10-12	38	Plays peanuts piano		
10-12	52	Obtains object from behind clear screen		
10-12	14	Unwraps a cube		
10-12	4*	Finds covered object		
10-12	15	Pushes chime toy		
10-12	45*	Obtains third object-handed to child		
10-12	32	Obtains object by string-vertically		
10-12	54	Obtains object- 3 screens-hidden while child is watching		
10-12	35*	Squeaks toy		
10-12	17	Rings call bell		
10-12	46*	Pushes toy car or train		
10-12	5*	Takes 3 blocks out of cup		



## COGNITIVE

Age Level	Step-Sheet#	Behavior	Entry Behavior	Date Achieved
10-12	6*	Puts 3 blocks in cup		
10-12	18	Obtains object-3 superimposed screens-hidden while child watching		
10-12	44	Obtains third object by picking it up		
13-15	19	Does surprise box slide bar		
13-15	20	Does surprise box Hi-Lo knob		
13-15	43	Gets adult to operate toy		
13-15	47*	Puts circle in formboard		
13-15	10*	Puts 4 rings on Babystack-(no order)		
13-15	48	Puts 3 balls in clear cylinder		
13-15	49*	Puts man in floating family		
13-15	50	Puts ball on matchem's base		
13-15	51	Pushes button on flashlight		
13-15	12*	Puts 4 rings on wooden stacker (no order)		
13-15	9	Puts 5 jumbo pegs in pegboard		
16-18	11*	Puts 5 medium pegs in pegboard		
16-18	56	Obtains object-choice of 3 screens not visibly hidden		
16-18	57	Pushes push bottom toy		
16-18	58*	Does surprise box lever		
19-21	59	Pushes cornpopper		
19-21	22*	Puts 5 tiny pegs in pegboard		
19-21	60	Puts circle & square in formboard		
19-21	61	Draws a straight line using a plastic stencil		
22-24	62*	Puts 3 pieces into performance box (  )		
22-24	63	Does surprise box dial		
22-24	64	Does surprise box push button		
22-24	65	Puts circle, square & rectangle in 4 pc. formboard		



## COGNITIVE

Age Level	Step-Sheet#	Behavior	Entry Behavior	Date Achieved
22-24	66*	Completes 4 piece formboard		
22-24	67	Does single bend threading toy		
22-24	13*	Matches 3 sets of objects		
22-24	68	Does loop the loop		
22-24	69*	Matches 3 sets of shapes		
22-24	70	Turns door knobs		
25-27	71*	Does 3 pc separated puzzle with knobs		
25-27	72	Draws a circle using a plastic stencil		
25-27	73	Draws a triangle using a plastic stencil		
25-27	74	Draws a square using a plastic stencil		
25-27	16*	Matches 4 colors		
25-27	75*	Does 4 bend threading toy		
25-27	69	Matches 3 sets of pictures		
28-30	76	Puts 5 tapered pegs in pegboard		
28-30	77	Does 4 pc. separated no knob puzzle		
28-30	78*	Puts all 5 pieces into performance box		
28-30	79	Does 2 piece basic cut puzzle without frame		
28-30	39	Winds up toy		
28-30	80*	Does nesting toy in order		
28-30	69	Matches 3 sets of object/picture pairs		
28-30	24	Matches similar large & small pictures		
28-30	81	Completes 4 pc. formboard-reversed		
28-30	82	Sorts 4 sets of shapes - 3 each		
28-30	83*	Sorts 3 sets of objects		
31-33	27	Does 6 pc. separated puzzle-no knobs		
31-33	84	Matches long and short		

## COGNITIVE

Age Level	Step-Sheet#	Behavior	Entry Behavior	Date Achieved
31-33	85	Sorts 3 sets of pictures	/	
34-36	21	Puts 5 rings on wooden stacker in order	/	
34-36	86*	Copies peg pattern-board to board-vertical pattern	/	
34-36	41	Copies peg pattern-board to board-horizontal pattern	/	
34-36	87	Copies peg pattern-board to board-diagonal pattern	/	
34-36	88	Adds one part to an incomplete person	/	
34-36	89*	Does 2 block color pattern board	/	
34-36	90	Does 3 block color pattern board	/	
34-36	91	Does 4 block color pattern board	/	
34-36	92*	Does 5 block color pattern board	/	
34-36	93*	Does 3 pc basic cut puzzle without frame	/	
34-36	94	Puts 3 objects in order by size	/	
34-36	95*	Adds 3 parts to an incomplete person	/	
34-36	25	Matches 5 sets of half cut pictures	/	
34-36	96*	Completes 6 pc touching puzzle	/	
34-36	26*	Sorts blocks by color	/	
37-39	40	Does graduated pegboard	/	
37-39	97	Does 12 pc form puzzle	/	
37-39	98	Does 2, 4, & 5 pc templates of sequential sorting box	/	
40-42	99*	Copies horizontal line from a card	/	
40-42	100	Copies a vertical line from a card	/	
40-42	101	Copies a circle from a card	/	
40-42	102	Copies a cross from a card	/	
40-42	103	Copies a V-stroke from a card	/	
40-42	104*	Copies a zig-zag from a card	/	
	105	Copies a diagonal line from a card	/	

COGNITIVE

[illegible]

LANGUAGE			Entry	Date
Age Level	Step Sheet #	Behavior	Behavior	Achieved
0-3	1*	Responds to sound-startle response		
0-3	2*	Vocalizes vowels randomly		
0-3	1*	Responds to sound-localizes sound with eye contact R		
0-3	1*	Responds to sound-localizes sound with eye contact L		
0-3	2*	Vocalizes two or more different syllables		
4-6	2*	Repeats same syllable		
4-6	3*	Responds to own name		
4-6	2*	Interacts vocally with significant others		
4-6	2*	Vocalizes four or more different syllables at one time		
7-9	4*	Responds to "no"		
7-9	6*	Imitates gross motor gestures		
7-9	6*	Imitates mouth movements		
7-9	7	Imitates sounds		
7-9	8*	Imitates syllables		
7-9	5*	Identifies familiar objects - 3		
7-9	10*	Gestures for pick me up		
10-12	11*	Nods "yes"		
10-12	14*	Responds to "where" questions		
10-12	2	Vocalizes in sentence-like utterances but not real words		
10-12	15*	Uses 3 true words		
13-15	16	Combines gestures and speech		
13-15	17*	Names objects - 3		
13-15	18	Follows simple direction: Look		
13-15	19	Follows simple direction: Wait		
13-15	20*	Follows simple direction: Come here		
13-15	21*	Follows simple direction: Give		

Name \_\_\_\_\_

Case # \_\_\_\_\_

Age Level	Step Sheet #	LANGUAGE Behavior	Entry Behavior	Date Achieved
13-15	22*	Follows simple direction: Show me		
13-15	23	Follows simple direction: Get		
13-15	24*	Follows simple direction: Sit down		
13-15	25	Follows simple direction: Stand up		
13-15	15*	Uses 5 true words		
13-15	26	Asks for more		
13-15	105	Identifies self with name		
16-18	5*	Identifies familiar objects - 12		
16-18	17*	Names objects - 7		
16-18	27*	Identifies pictures - 5		
16-18	34	Identifies self in mirror or picture		
16-18	28	Identifies body parts on person - 3		
16-18	29*	Identifies body parts on self - 3		
16-18	30	Identifies body parts on doll - 3		
16-18	31*	Names pictures - 3		
16-18	42	Identifies other family members		
19-21	32*	Follows two related commands		
19-21	33	Gives related objects in pairs		
19-21	35*	Tells own name		
19-21	27*	Identifies pictures - 15		
19-21	31*	Names pictures - 7		
19-21	37*	Identifies action pictures - 4		
19-21	38	Uses common verbs		
19-21	39	Identifies body parts in pictures - 7		
19-21	40*	Identifies possessive pronouns "mine" "yours"		
19-21	41	Identifies personal pronouns "me" "you"		

Name \_\_\_\_\_ Case # \_\_\_\_\_

LANGUAGE

Age Level	Step Sheet #	Behavior	Entry Behavior	Date Achieved
19-21	43	Names other family members		
19-21	44	Identifies environmental sounds - 5		
19-21	36*	Imitates environmental sounds - 5		
19-21	56*	Names body parts - 3		
19-21	46	Says "all gone"		
22-24	47	Asks for food		
22-24	46*	Uses verb-noun 2-word utterances		
22-24	67*	Identifies room parts		
22-24	27*	Identifies pictures/- 15		
22-24	76	Names room parts		
22-24	31	Names pictures - 10		
22-24	49*	Follows series of 3 related commands		
22-24	52	Tells experiences verbally		
22-24	55*	Refers to self by name		
22-24	45*	Names 2 objects at a time		
22-24	57	Identifies singular and plural pictures		
22-24	59	Tells use of common objects		
25-27	61*	Identifies basic colors - 1		
25-27	62	Identifies "big"		
25-27	63	Identifies "little"		
25-27	64*	Sorts big and little objects - 10		
25-27	66*	Identifies boy or girl		
25-27	70	Gives "one" object		
25-27	71*	Identifies pictures by function		
25-27	53*	Identifies "in,on" with objects		
25-27	54	Identifies "in,on" with pictures		

Age Level	Step Sheet #	LANGUAGE Behavior	Entry Behavior	Date Achieved
25-27	72	Identifies pictures by categories		
25-27	73	Sorts 16 pictures into 4 categories		
25-27	74*	Names body part by function		
25-27	60	Uses 3 word sentences		
25-27	50*	Uses personal pronouns "me" "you"		
28-30	68*	Uses personal pronoun "I"		
28-30	69*	Names words by use		
28-30	77	Uses word for bathroom needs		
28-30	78	Uses "here" and "there"		
28-30	79*	Names environmental sounds - 10		
28-30	37	Identifies action pictures - 10		
31-33	65*	Uses plurals		
31-33	75*	Uses past tense		
31-33	81	Identifies "open" item		
31-33	82	Identifies "closed" item		
31-33	83	Identifies "open" and "closed"		
31-33	101*	Identifies opposites		
31-33	84	Follows a series of 2 unrelated commands		
31-33	85*	Tells age by holding up fingers		
31-33	86*	Tells gender		
31-33	87	Protests incorrect statements		
31-33	88	Says first and last name		
31-33	61*	Identifies basic colors - 2		
31-33	89*	Names basic colors - 1		
34-36	90	Uses 4 word sentences		
36	53*	Identifies "under, in front of, behind" with objects		



Case # \_\_\_\_\_

**LANGUAGE**

Age Level

Step  
Sheet #

## Behavior

## Entry Behavior

Date  
Achieved

[illegible]



# SELF - HELP

AGE LEVEL	STEP SHEET#	B E H A V I O R	ENTRY BEHAVIOR	DATE ACHIEVED
0-1	1	Reaches for and holds bottle in order to drink		
0-1	2	Feeds self with fingers		
0-1	3	Lifts arms for shirt to be put on		
0-1	4	Drinks from a half full 6-7 oz. cup using 2 hands		
1-2	4	Drinks from a full 6-7 oz. cup using 2 hands		
1-2	5	Takes socks off		
1-2	6	Takes shoes off		
1-2	7	Uses a spoon to eat		
1-2	8	Helps wash own hands and face		
1-2	9	Zips large zipper		
1-2	10	Unzips large zipper		
1-2	11	Drinks from a cup with handle using 1 hand		
1-2	12	Pulls pants up		
1-2	13	Takes shirt off		
1-2	14	Takes pants off		
2-3	15	Drinks through a straw		
2-3	16	Dries hands and face		
2-3	17	Puts shirt on		
2-3	18	Puts pants on		
2-3	19	Puts shoes on		
2-3	20	Washes hands and face with soap		
2-3	21	Uses a napkin		
2-3	22	Uses a fork to eat		
2-3	23	Pours from a small pitcher		

# SOCIAL

Level	Step-Sheet#	Behavior	Entry Behavior	Date Achieved
0-3	1*	Maintains eye contact for 5 seconds		
0-3	2	Quiets when held		
0-3	3	Quiets to social stimulation		
0-3	4*	Smiles in response to social stimulation		
0-3	5	Follows moving person with eyes		
0-3	6	Has differentiated cry		
4-6	7*	Vocalizes in response to social stimulation		
4-6	8*	Discriminates strangers		
4-6	9*	Laughs in social play		
4-6	10	Reaches for familiar person		
4-6	11*	Maintains interest in object for 30 seconds		
4-6	12*	Responds to own name		
7-9	13	Pursues toys out of reach		
7-9	14	Plays independently for 10 minutes with adult in sight		
7-9	15*	Plays 2 simple social games		
10-12	16	Responds to simple question with gesture		
10-12	17*	Stops activity in response to "no"		
10-12	18	Vocalizes/gestures to indicate wants		
10-12	19*	Waves bye-bye		
13-15	20*	Stays seated for 5 minute activity		
13-15	21	Shows negative behavioral response to loss of toy		
13-15	22	Begins to use "no", not necessarily meaningfully		
13-15	23	Initiates activity with adult		
16-18	24	Plays ball by rolling		
16-18	25*	Accepts familiar persons as mother substitutes		
16-18	26	Imitates household activities		

**SOCIAL**

[illegible]

CHILD: \_\_\_\_\_

INSTRUCTOR: \_\_\_\_\_

REINFORCEMENT: \_\_\_\_\_

## SCORING KEY

- ✓ = Meets Criteria  
 + = Partial Physical Assistance  
 O = Total Physical Assistance  
 - = Refusal

DATE	STEP #	SCORE	DATE	STEP#	SCORE
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

## STEPS:

1. Child is placed on stomach across the top of the wedge. Adult bends elbow of child's lower arm and places it beneath child's body. Adult bends child's upper leg and rotates hips 90 degree. Adult brings child's upper arm to side and slightly behind body. Child brings upper arm completely back, rolling into supine position.
2. Child is placed on stomach across the top of the wedge. Adult adjusts child's lower arm under body (as step 1). Adult bends child's upper leg and rotates hips 90 degree. Child brings arm back and rolls into supine position.
3. Child is placed on stomach across the top of the wedge. Adult adjusts child's lower arm under body (as step 1). Adult bends upper leg and rotates hips 45 degree. Child brings arm back and rolls into supine position.
4. Child is placed on stomach across the top of the wedge. Lower arm is not adjusted by adult. Adult bends upper leg and rotates hips 45 degree. Child brings arm back and rolls into supine position.
5. Child is placed on stomach across wedge. Child rolls into supine position.
6. Child is placed on stomach on floor. Lower arm is not adjusted by adult. Adult bends upper leg and rotates hips 90 degree. Child brings arm back and rolls into supine position.
7. Child is placed on stomach on floor. Adult bends upper leg and rotates hips 45 degree. Child brings arm back and rolls into supine position.
8. Child is placed on stomach on floor. Child rolls into supine position.

## NOTE:

Score data separately for rolling to left and right. Apply criteria separately for rolling to left and rolling to right.

## CUE:

Gestural such as dangling a toy to attract child's attention and verbal such as "get the toy".

- CRITERIA: 1. Move to next step after 3 trials with gestural and verbal assistance.  
 2. Task is complete after 3 trials of the last step at each of two sessions with gestural and verbal assistance and social reinforcement.

TASK: BUILDS A BRIDGE IN IMITATION

CHILD: \_\_\_\_\_

INSTRUCTOR: \_\_\_\_\_


REINFORCEMENT: \_\_\_\_\_

## SCORING KEY

- ✓ = Meets Criteria  
 + = Gestural Assistance  
 O = Physical Assistance  
 - = Refusal

DATE	STEP #	SCORE	DATE	STEP#	SCORE
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

- STEPS: 1. Adult gives cue. Adult helps child position 2 supporting blocks on table and places 3rd block in child's hand, guides child's hand over blocks on table. Child completes bridge.
2. Adult gives cue. Adult helps child position 2 supporting blocks on table and gives 3rd one to child. Child completes the bridge.
3. Adult gives cue. Adult places 3 blocks on table and positions 1 for support. Child completes bridge.
4. Adult gives cue. Adult places 3 blocks on table. Child builds bridge.

CUE: Demonstration of bridge , leaving bridge as an example, and verbal cue such as "Make a bridge"

## CRITERIA:

1. Move to next step after 3 trials with demonstration and verbal assistance.
2. Task is complete after 3 trials of the last step at each of two sessions with demonstration and verbal assistance and social reinforcement.

FOLLOWS MOVING PERSON WITH EYESScoring Key

✓ = Does independantly

+ = Does with assistance

or

Does part of goal behavior

G = Does not do

CHILD: \_\_\_\_\_

INSTRUCTOR: \_\_\_\_\_

REINFORCEMENT: \_\_\_\_\_

DATE

TRIALS

DATE

TRIALS

GOAL: Child will use his/her eyes to follow a person moving at a distance of 4-6 feet.

NOTE: Child should be positioned in supported sitting or on the floor so that he/she can easily follow visually

SUGGESTED ACTIVITIES:

1. Movement should be as natural as possible: not too fast, not too slow.
2. Keep in mind a visual range of 4-6 feet unless the child is visually impaired; adjust the range according to what the child is able to see.
3. Talk or sing while moving; try varying the pitch of your voice while you move.
4. Before you begin to move, draw attention to yourself by your voice or a noisemaking toy. Begin to move slowly watching to see if child is following you. If he/she seems to lose you - stop - bring attention to yourself and begin to move again.
5. Wear clothing that has geometric shapes - preferably sharp, distinct angles and contrasting light and dark areas--brightness of color may help, but the contrast of light and dark color is easier to see.
6. Place child in an area where a few people are moving about such as a family room or on the lawn outside while other family members are moving about.

CRITERIA: Goal is complete when child follows a moving person (with eyes) 3 out of 5 times in a one day period.

INSTRUCTOR \_\_\_\_\_

## REINFORCEMENT

✓ = Verbal Assistance  
+ = Gestural Assistance  
0 = Physical Assistance  
- = Refusal

STEPS

1. Adult helps child hold bottom of zipper and helps child zip upper  $\frac{3}{4}$  of the way. Child zips the zipper the remaining distance.
2. Adult helps child hold bottom of zipper and helps child zip zipper  $\frac{1}{2}$  the way. Child zips the zipper the remaining distance.
3. Adult helps child hold bottom of zipper and zip zipper  $\frac{1}{4}$  of the way. Child zips zipper the remaining distance.
4. Adult helps child hold bottom of zipper. Child zips zipper.
5. Child zips zipper.

A:

1. Move to next step after 3 trials with verbal assistance.
2. Task is complete after 3 trials at each of two sessions with verbal assistance only and social reinforcement.

TASK: ADDS 3 PARTS TO INCOMPLETE PERSON

CHILD: \_\_\_\_\_

INSTRUCTOR: \_\_\_\_\_

REINFORCEMENT: \_\_\_\_\_

## SCORING KEY

- ✓ = Meets Criteria  
 + = Gestural Assistance  
 O = Physical Assistance  
 - = Refusal

DATE	STEP #	SCORE	DATE	STEP#	SCORE
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

- STEPS:
1. Adult gives cue and replaces all but one body part on flannel board. Adult hands child one body part. Child places body part in correct place.
  2. Adult gives cue and replaces all but two body parts on flannel board. Adult hands child one body part and gives cue. Child places body part in correct place. Adult hands 2nd body part to child. Child places body part in correct place.
  3. Adult gives cue and replaces all but two body parts on flannel board. Adult hands child two body parts. Child places both body parts in correct place.
  4. Adult gives cue and replaces all but three body parts on flannel board. Adult hands child three body parts. Child places all three body parts in correct place.

NOTE: This step sheet is for major body parts such as arms, legs, trunk, head.

CUE: Demonstration and verbal such as "Where do these go?"

## CRITERIA:

1. Move to next step after 3 trials with demonstration and verbal assistance.
2. Task is complete after 3 trials of the last step at each of 2 sessions with demonstration and verbal assistance and social reinforcement.



CHILD: \_\_\_\_\_

INSTRUCTOR: \_\_\_\_\_

REINFORCEMENT: \_\_\_\_\_

# SCORING KEY

- ✓ = Verbal Assistance
- + = Gestural Assistance
- = Physical Assistance
- = Refusal

DATE	STEP #	SCORE	DATE	STEP #	SCORE
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

PS: Hands are placed in waiting position by child placing hands in lap.

1. Adult gives cue and positions child's hands. Child waits for 1-3 seconds.
2. Adult gives cue and moves child's hands within 3" of his lap. Child positions hands and waits 1-3 seconds.
3. Adult gives cue and initiates movement of child's hands. Child assumes wait position and waits 1-3 seconds.
4. Adult gives cue, child assumes wait position and remains in position (a) 1-3 seconds, (b) 5 seconds.
5. Adult gives cue, child assumes wait position and remains in position 10 seconds while adult places materials on table.

CUE: "Wait"

## CRITERIA:

1. Move to next step after 3 trials with verbal assistance only.
2. Task is complete after 3 trials of the last step at each of two sessions with verbal assistance only and social reinforcement.

MENTAL HEALTH MENTAL RETARDATION AUTHORITY OF HARRIS COUNTY  
INFANT PROGRAMS

PROJECT TRANSITION CURRICULUM BASELINE

2/81

NAME OF CHILD: \_\_\_\_\_

CASE # \_\_\_\_\_ D.O.B.: \_\_\_\_\_ AGE: \_\_\_\_\_

DATE OF BASELINE: \_\_\_\_\_

NAME OF EXAMINER: \_\_\_\_\_

PARENTS NAMES AND ADDRESS: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

C O M M E N T S:

Name \_\_\_\_\_

Case # \_\_\_\_\_

AGE LEVEL	STEP SHEET #	FINE MOTOR BEHAVIOR	ENTRY BEHAVIOR	DATE ACHIEVED
37-42	1	Uses an eggbeater		
37-42	*2	Makes flat, round cakes from playdough		
37-42	3	Closes fist and wriggles thumb in imitation	Right	
			Left	
37-42	4	Rolls a 3 foot rope into a coil		
37-42	5	Draws a triangle in imitation		
43-48	*6	Uses a pencil grip		
43-48	7	Draws a square in imitation		
43-48	8	Picks up small object with each eye alternately covered	Right	
			Left	
43-48	9	Touches thumb to each finger on same hand	Right	
			Left	
43-48	*10	Cuts along a 5" straight line		
43-48	11	Traces along a vertical line with crayon		
43-48	12	Traces along a horizontal line with crayon		
43-48	13	Traces along a diagonal line with crayon		
43-48	14	Traces along a V stroke line with crayon		
49-54	*15	Builds a tower with 10 cubes		
49-54	16	Makes playdough shapes by putting together 3 parts		
49-54	*17	Folds paper 3 times in imitation		
49-54	18	Strings 7 quarter inch beads in 2 minutes		
49-54	19	Traces along a circle with crayon		
49-54	20	Traces along a diamond with crayon		
49-54	*21	Copies large single capital letters		
49-54	22	Copies numbers 1-5		
55-60	23	Puts 10 pennies one at a time through a slot in 25 seconds		

\* = Baseline Item



ERIC  
Full Text Provided by ERIC

Name \_\_\_\_\_

Case # \_\_\_\_\_

AGE LEVEL	STEP SHEET #	GROSS MOTOR BEHAVIOR	ENTRY BEHAVIOR	DATE ACHIEVE
37-42	1	Climbs up and slides down 6 foot slide		
37-42	*2	Walks on tiptoes 6 feet		
37-42	*3	Stops suddenly and then starts running again		
37-42	4	Runs with changes in speed		
37-42	*5	Kicks large ball when rolled		
37-42	6	Climbs small ladder alternating feet		
37-42	7	Somersaults forward		
37-42	8	Runs around obstacles		
37-42	9	Pushes or pulls large toys around large obstacles		
37-42	10	Kicks 10 inch ball into the air		
37-42	11	Jumps off 18 inch box with one foot leading		
37-42	*12	Bounces large ball 4 times with both hands		
37-42	13	Walks forward heel-to-toe three steps		
37-42	*14	Throws large ball 6 feet		
37-42	15	Throws small ball 10 feet		
43-48	*16	Rides tricycle, changing direction twice		
43-48	17	Makes basic skipping motions		
43-48	18	Jumps forward 2 feet from standing position, one foot leading		
43-48	19	Backs up on tricycle		
43-48	20	Pumps while swinging after being started in motion		
43-48	*21	Bounces large ball four times with one hand		
49-60	22	Runs on tiptoes		
49-60	23	Jumps off 12 inch box with both feet		
49-60	24	Balances on toes for 5 seconds		
49-60	*25	a. Makes standing broadjump    b. Makes running broadjump		
49-60	26	Walks around large marked circle		

\* = Baseline Item

**Case #** \_\_\_\_\_

[illegible]

Name \_\_\_\_\_

Case # \_\_\_\_\_

AGE LEVEL	STEP SHEET #	COGNITIVE BEHAVIOR	ENTRY BEHAVIOR	DATE ACHIEVED
37-42	1	Chooses one and then one more from a group of objects		
37-42	*2	Selects same color from two rows of 6 choices		
37-42	*3	Counts 5 objects in imitation		
37-42	4	Places 6 square pegs in pegboard		
37-42	5	Names objects as same		
37-42	6	Names objects as different		
37-42	7	Names objects as same or different		
37-42	8	Identifies smaller of two objects or shapes		
37-42	*9	Builds a tower of a 5 blocks graduated in size		
37-42	10	Counts 10 objects in imitation		
37-42	*11	Tells which 2 of 5 objects go together		
37-42	12	Matches numerals (1-10)		
37-42	*13	Tells which objects are longer than or shorter than a ruler		
37-42	14	Tells which 2 of 5 objects go together		
37-42	15	Matches upper case letters		
37-42	16	Matches lower case letters		
37-42	17	Copies block pattern: blocks to blocks		
37-42	18	Copies block pattern: card to blocks		
37-42	19	Uses time words appropriately: today, last night, tonight		
37-42	20	Answers "Why do we have ____?" questions		
37-42	21	Copies pattern from card to pegboard - vertical pattern		
37-42	22	Describes 2 events or characters from familiar story or TV program		
37-42	23	Imitates rhymes		
43-48	24	Tells if two piles have same or different numbers of items		
43-48	*25	Selects same shapes from two rows of 5 choices		
43-38	26	Counts 5 objects		

\* = Baseline Item

Name \_\_\_\_\_

Case # \_\_\_\_\_

AGE LEVEL	STEP SHEET #	COGNITIVE BEHAVIOR	ENTRY BEHAVIOR	DATE ACHIEVE
43-48	*27	Tells whether there are more or less items in piles of objects		
43-48	28	Points to one-to-one relationship		
43-48	29	Indicates which stack of objects is lower or higher than a ruler		
43-48	*30	Identifies area where part is missing from pictured object		
43-48	31	Identifies first, middle, and last position		
43-48	32	Uses times words appropriately: yesterday, tomorrow, tomorrow night		
43-48	*33	Identifies numerals when named (1-10)		
49-54	*34	Builds a pyramid of 6 blocks in imitation		
49-54	35	Counts 10 objects		
49-54	36	Identifies which set has a stated number of objects (1-5)		
49-54	*37	Copies pattern from card to pegboard - horizontal pattern		
49-54	38	Picks up specified number of objects (1-5)		
49-54	*39	Seriates numerals (1-5)		
55-60	40	Copies pattern from card to pegboard - square pattern		
55-60	*41	Copies numerals (1-5)		
55-60	*42	Draws a person - head, trunk, and 4 limbs		
55-60	*43	Builds a pyramid of 10 blocks in imitation		
60 +	44	Picks up specified number of objects (1-5)		
60 +	45	Matches numerals with sets (1-10)		
60 +	46	Matches equal sets of 1 to 10 objects		
60 +	*47	Names the missing object		
60 +	*48	Names 4 objects seen in a picture after picture is removed		
60 +	49	Names time of day associated with various activities		
60 +	50	Names first, middle, and last positions		
60 +	*51	Copies pattern from card to pegboard - triangle pattern		
60 +	52	Tells 5 main facts from a story		

\* = Baseline Item



Name \_\_\_\_\_

Case # \_\_\_\_\_

[illegible]

Name \_\_\_\_\_

Case # \_\_\_\_\_

AGE LEVEL	STEP SHEET #	LANGUAGE BEHAVIOR	ENTRY BEHAVIOR	DATE ACHIEVED
37-42	*1	Identifies shapes: circle, square, triangle		
37-42	2	Identifies long and short		
37-42	3	Repeats 3 unseriated numbers		
37-42	*4	Repeats 7 syllable sentences		
37-42	5	Names common irregular plurals		
37-42	6	Uses regular past tense forms		
37-42	7	Says or signs a nursery rhyme or song		
37-42	*8	Names objects as big or little		
37-42	9	Names objects as heavy or light		
37-42	10	Identifies pictures by function		
37-42	*11	Identifies body parts		
37-42	12	Speaks sentences loudly/softly		
37-42	*13	Asks questions beginning with "what"		
37-42	14	Asks questions beginning with "where"		
37-42	15	Asks questions beginning with "who"		
37-42	*16	Uses "he" and "she" correctly in sentences		
37-42	17	Uses "was" and "were" as verbs in sentences		
37-42	18	Uses "not" in complete sentences		
37-42	19	Uses "and" as a conjunction		
37-42	20	Repeats 4 unseriated numbers		
37-42	*21	Uses "our" and "their" as possessive pronouns		
37-42	22	Uses "her" and "his" as possessive pronouns		
43-49	*23	Names objects as long or short		
43-49	24	Asks questions beginning with "is"		
43-49	25	Changes word order to ask questions		
43-49	*26	Relates two events in order of occurrence		

\* = Baseline Item

Name \_\_\_\_\_

Case # \_\_\_\_\_

AGE LEVEL	STEP SHEET #	LANGUAGE BEHAVIOR	ENTRY BEHAVIOR	DATE ACHIEVE
43-49	27	Uses "going to" to express future tense		
43-49	28	Uses "have to" to express future tense		
43-49	*29	Counts to 5 by rote		
43-49	30	Describes pictures by phrases		
43-49	31	Follows 4-step command with prepositions		
43-49	32	Speaks sentences slowly/rapidly		
43-49	33	Repeats 13 syllable sentences		
43-49	*34	Asks questions beginning with "are"		
43-49	35	Asks questions beginning with "am"		
43-49	36	Asks questions beginning with "was" and "were"		
43-49	37	Asks questions beginning with "what was" and "what were"		
43-49	*38	Uses "am" correctly in sentences		
43-49	39	Uses "are" correctly in sentences		
43-49	*40	Uses "we" and "they" correctly in sentences		
43-49	41	Uses "it" correctly in sentences		
43-49	42	Uses "that" correctly in sentences		
43-49	43	Uses "these" and "those" correctly in sentences		
50-56	*44	Uses objects to demonstrates positional concepts		
50-56	*45	Names basic colors - 4		
50-56	*46	Names three shapes: square, triangle, circle		
50-56	47	Identifies top and bottom of objects		
50-56	48	Identifies absurdities in pictures		
50-56	49	Uses "sister, brother, grandmother", and "grandfather" correctly		
50-56	*50	Uses preposition to describe positional relationships		
50-60	*51	Counts in imitation (1-20)		
50-60	52	Names 5 textures		

\* = Baseline Item

Name \_\_\_\_\_

Case # \_\_\_\_\_

[illegible]

Name \_\_\_\_\_

Case # \_\_\_\_\_

AGE LEVEL	STEP SHEET #	SOCIAL BEHAVIOR	ENTRY BEHAVIOR	DATE ACHIEVED
37-42	*1	Names classmates		
37-42	*2	Tells age when asked		
37-42	*3	Combines play things to make new objects		
37-42	4	Delivers a simple message		
37-42	5	Recognizes self and other friends in a group photo		
37-42	6	Imitates actions of other children		
37-42	7	Greets familiar adults and peers		
37-42	8	Says "please" appropriately		
37-42	9	Says "thank you" appropriately		
37-42	10	Plays independently for 20 minutes		
37-42	11	Sings and dances to music		
37-42	*12	Tells if she/he has any siblings, and tells name		
37-42	13	Engages in pretend play with imaginary people or objects		
37-42	14	Serves cookies or similar foods to others		
37-42	15	Makes faces depicting emotions		
37-42	16	Helps teacher with various classroom chores		
37-42	17	Answers phone and summons appropriate person		
43-48	18	Interacts in groups of 2 or 3 children		
43-48	19	Waits turn		
43-48	20	Identifies body actions used to display emotions		
43-48	*21	Shares toys, snacks, and other objects with another child		
43-48	22	Plays dress up		
43-48	23	Names emotions on pictured faces		
43-48	24	Names emotions on other person's face		
43-48	*25	Performs rhymes, songs, or dances for others		
43-48	26	Apologizes with a reminder		

\* = Baseline Item

Name \_\_\_\_\_

Case # \_\_\_\_\_

[illegible]

Name \_\_\_\_\_

Case # \_\_\_\_\_

AGE LEVEL	STEP SHEET #	SELF-HELP BEHAVIOR	ENTRY BEHAVIOR	DATE ACHIEVE
37-42	1	Picks up toys and puts them away		
37-42	2	Wipes up spills		
37-42	3	Unlatches and opens lunchbox		
37-42	4	Unsnaps articles of clothing		
37-42	5	Puts on coat or front-opening shirt		
37-42	6	Places dirty clothes in hamper		
37-42	7	Uses a towel to dry hands and face after washing		
37-42	8	Unties shoes		
37-42	9	Urinate in toilet while standing up		
37-42	10	Blows and/or wipes nose when reminded		
37-42	11	Indicates the meaning of Mr. Yuk sign		
37-42	12	Brushes teeth with some assistance		
43-48	13	Unbuttons large buttons		
43-48	14	Zips front, non-separating zipper while wearing		
43-48	15	Puts on dress		
43-48	16	Gets a drink of water from tap alone		
43-48	17	Carries water without spilling while walking		
43-48	18	Puts on mittens		
43-48	19	Unhooks hooks		
43-48	20	Removes cap from toothpaste and squeezes paste onto toothbrush		
43-48	21	Closes and latches a lunchbox		
49-60	22	Carries a tray without spilling contents		
49-60	23	Buttons large buttons		
49-60	24	Unbuckles a belt or shoes		
49-60	25	Snaps front snaps on clothing		
49-60	26	Hooks front hooks on clothing		

\* = Baseline Item



Name \_\_\_\_\_

Case # \_\_\_\_\_

AGE LEVEL	STEP SHEET #	SELF-HELP BEHAVIOR	ENTRY BEHAVIOR	DATE ACHIEVED
49-60	27	Wets and wrings out washcloth		
49-60	28	Distinguishes between front and back of clothing		
49-60	29	Distinguishes between right and wrong side of clothing		
49-60	30	Puts on socks		
49-60	31	Inserts belt into loops		
49-60	32	Demonstrates which shoe goes on which foot		
49-60	33	Holds and uses fork and spoon with fingers		
49-60	34	Spreads with a knife		
49-60	35	Cuts with a knife		
49-60	36	Cleans place at table and places items to be washed		
49-60	37	Sets table for self with verbal cues		
49-60	38	Opens half-pint carton		
49-60	39	Hangs coat on a coathanger		
49-60	40	Folds and puts away pants		
49-60	41	Folds a hand towel and hangs it on rack		
49-60	42	Brushes or combs own hair		
60 +	43	Unbuttons small buttons		
60 +	44	Buttons small buttons		
60 +	45	Buckles own belt		
60 +	46	Connects and zips a front, separating zipper		
60 +	47	Laces own shoes		



INDICATES THE MEANING OF MR. YUK SIGN

SCORING KEY

- ✓ = CORRECT RESPONSE  
+ = GESTURAL ASSISTANCE  
0 = PHYSICAL ASSISTANCE  
- = REFUSAL

- STEPS: 1. ADULT PRESENTS MR. YUK SIGN. ADULT MAKES MR. YUK FACE. ADULT PLACES A DAB OF VANILLA EXTRACT IN CHILD'S MOUTH AND GIVES CUE. CHILD MAKES MR. YUK FACE.
2. ADULT PRESENTS MR. YUK SIGN. ADULT MAKES MR. YUK FACE AND SAYS "THIS MEANS BAD - IT CAN HURT YOU." ADULT GIVES CUE. CHILD INDICATES MEANING OF MR. YUK SIGN, FACIALLY OR VERBALLY.
3. ADULT PRESENTS MR. YUK SIGN AND GIVES CUE. CHILD INDICATES MEANING OF MR. YUK SIGN.

NOTE: MEANING OF MR. YUK IS BAD OR HURT. CHILD MAY INDICATE THIS FACIALLY OR VERBALLY.

CUE: "WHAT IS THIS?"

CRITERIA:

1. MOVE TO NEXT STEP AFTER 3 TRIALS WITH ✓.
2. BEHAVIOR IS COMPLETE AFTER 3 TRIALS OF THE LAST STEP AT EACH OF TWO SESSIONS WITH ✓ ONLY AND SOCIAL REINFORCEMENT.

# RECOGNIZES SELF AND OTHER FRIENDS IN A GROUP PHOTO

## SCORING KEY

- ✓ = CORRECT RESPONSE
- + = GESTURAL ASSISTANCE
- 0 = PHYSICAL ASSISTANCE
- = REFUSAL

- STEPS:
1. ADULT PLACES PHOTO IN FRONT OF CHILD. ADULT POINTS TO AND NAMES (CHILD).  
ADULT GIVES CUE. CHILD POINTS TO SELF.
  2. ADULT PLACES PHOTO IN FRONT OF CHILD. ADULT GIVES CUE. CHILD POINTS TO SELF.
  3. REPEAT STEP 1 FOR FRIENDS IN PICTURE.
  4. REPEAT STEP 2 FOR FRIENDS IN PICTURE.
  5. ADULT PLACES PHOTO IN FRONT OF CHILD. ADULT ALTERNATES CUE FOR DIFFERENT CHILDREN. CHILD POINTS TO CORRECT CHILD.

NOTE: IF AT ALL POSSIBLE PHOTO SHOULD BE ENLARGED AND HAVE NO MORE THAN 3 OR 4 CHILDREN IN IT.

CUE: "SHOW ME (CHILD)."

## CRITERIA:

1. MOVE TO NEXT STEP AFTER 3 TRIALS WITH ✓.
2. BEHAVIOR IS COMPLETE AFTER 3 TRIALS OF THE LAST STEP AT EACH OF TWO SESSIONS WITH ✓ ONLY AND SOCIAL REINFORCEMENT.

# BOUNCES LARGE BALL 4 TIMES WITH BOTH HANDS

## SCORING KEY

- ✓ = CORRECT RESPONSE
- + = PARTIAL PHYSICAL ASST.
- 0 = TOTAL PHYSICAL ASST.
- = REFUSAL

- STEPS:
1. ADULT DEMONSTRATES BOUNCING BALL WITH BOTH HANDS FOR AT LEAST 4 BOUNCES. ADULT HANDS BALL TO CHILD AND GIVES CUE. CHILD ATTEMPTS TO BOUNCE BALL AT LEAST 1 TIME BY PUSHING BALL TOWARD GROUND NEAR SELF.
  2. ADULT DEMONSTRATES BOUNCING BALL. ADULT HANDS BALL TO CHILD AND GIVES CUE. CHILD BOUNCES BALL AT LEAST 1 TIME. (A BOUNCE IS PUSHING BALL TOWARD GROUND AND CATCHING IT AS IT RETURNS.)
  3. ADULT DEMONSTRATES BOUNCING BALL. ADULT HANDS BALL TO CHILD AND GIVES CUE. CHILD BOUNCES BALL AT LEAST 2 TIMES.
  4. ADULT DEMONSTRATES BOUNCING BALL. ADULT HANDS BALL TO CHILD AND GIVES CUE. CHILD BOUNCES BALL AT LEAST 4 TIMES.
  5. ADULT HANDS BALL TO CHILD AND GIVES CUE. CHILD BOUNCES BALL AT LEAST FOUR TIMES.

CUE: "BOUNCE THE BALL."

## CRITERIA:

1. MOVE TO NEXT STEP AFTER 3 TRIALS WITH ✓.
2. BEHAVIOR IS COMPLETE AFTER 3 TRIALS OF THE LAST STEP AT EACH OF TWO SESSIONS WITH ✓ ONLY AND SOCIAL REINFORCEMENT.

CLOSES FIST AND WIGGLES THUMB IN IMITATION:  
LEFT HAND, RIGHT HAND

SCORING KEY

- ✓ = CORRECT RESPONSE  
+ = PARTIAL PHYSICAL ASST.  
0 = TOTAL PHYSICAL ASST.  
- = REFUSAL

- STEPS: 1. ADULT GIVES CUE. ADULT DEMONSTRATES CLOSING FIST AND WIGGLING THUMB. ADULT ASSISTS CHILD TO CLOSE FIST. CHILD WIGGLES THUMB.
2. ADULT GIVES CUE. ADULT DEMONSTRATES BEHAVIOR. ADULT BENDS CHILD'S FINGERS PART WAY TOWARDS PALM. CHILD CLOSES FIST AND WIGGLES THUMB.
3. ADULT GIVES CUE. ADULT DEMONSTRATES BEHAVIOR. CHILD CLOSES FIST AND WIGGLES THUMB IN IMITATION.

NOTE: BEHAVIOR SHOULD BE TAUGHT FOR RIGHT AND LEFT HANDS.

CUE: "DO THIS."  
"CLOSE YOUR HAND AND WIGGLE YOUR THUMB."

CRITERIA:

1. MOVE TO NEXT STEP AFTER 3 TRIALS WITH ✓.
2. BEHAVIOR IS COMPLETE AFTER 3 TRIALS OF THE LAST STEP AT EACH OF TWO SESSIONS WITH ✓ ONLY AND SOCIAL REINFORCEMENT.

MATCHES NUMERALS (1 - 10)

SCORING KEY

- ✓ = CORRECT RESPONSE
- + = GESTURAL ASSISTANCE
- 0 = PHYSICAL ASSISTANCE
- = PHYSICAL ASSISTANCE

- STEPS:
1. ADULT PLACES NUMERALS 1-3 IN FRONT OF CHILD. ADULT GIVES CUE. ADULT MATCHES TWO OR THE NUMERALS. ADULT GIVES CHILD THIRD NUMERAL. CHILD MATCHES THIRD NUMERAL.
  2. ADULT PLACES NUMERALS 1-3 IN FRONT OF CHILD AND GIVES THE CHILD THE MATCHING NUMERALS. ADULT GIVES CUE. CHILD MATCHES THREE NUMERALS.
  3. ADULT PLACES NUMERALS 1-6 IN FRONT OF THE CHILD AND GIVES THE CHILD THE MATCHING NUMERALS. ADULT GIVES CUE. CHILD MATCHES SIX NUMERALS.
  4. ADULT PLACES NUMERALS 1-10 IN FRONT OF CHILD AND GIVES THE CHILD THE MATCHING NUMERALS. ADULT GIVES CUE. CHILD MATCHES TEN NUMERALS.

CUE: "MATCH."  
"MATCH THE NUMBERS."

CRITERIA:

1. MOVE TO NEXT STEP AFTER 3 TRIALS WITH ✓.
2. BEHAVIOR IS COMPLETE AFTER 3 TRIALS OF THE LAST STEP AT EACH OF TWO SESSIONS WITH ✓ ONLY AND SOCIAL REINFORCEMENT.

# NAMES PENNY AND NICKEL

## SCORING KEY

- ✓ = CORRECT RESPONSE  
+ = EXTRA VERBAL PROMPT  
0 = INCORRECT RESPONSE  
- = NO RESPONSE

- STEPS: 1. ADULT PLACES PENNY IN FRONT OF CHILD. ADULT LABELS "PENNY".  
ADULT GIVES CUE. CHILD NAMES PENNY.
2. ADULT PLACES PENNY IN FRONT OF CHILD. ADULT GIVES CUE. CHILD NAMES PENNY.
3. ADULT PLACES PENNY AND NICKEL IN FRONT OF CHILD. ADULT GIVES CUE FOR PENNY. CHILD NAMES PENNY.
4. ADULT PLACES PENNY AND NICKEL IN FRONT OF CHILD. ADULT LABELS "NICKEL". ADULT GIVES CUE FOR NICKEL. CHILD NAMES NICKEL.
5. ADULT PLACES PENNY AND NICKEL IN FRONT OF CHILD. ADULT GIVES CUE FOR NICKEL. CHILD NAMES NICKEL.
6. ADULT PLACES BOTH COINS IN FRONT OF CHILD. ADULT ALTERNATES CUES FOR COINS. CHILD NAMES COINS CORRECTLY.

CUE: "WHAT IS THIS?", WHILE POINTING TO COIN.

## CRITERIA:

1. MOVE TO NEXT STEP AFTER 3 TRIALS WITH ✓.
2. BEHAVIOR IS COMPLETE AFTER 3 TRIALS OF THE LAST STEP AT EACH OF TWO SESSIONS WITH ✓ ONLY AND SOCIAL REINFORCEMENT.

CHILD: \_\_\_\_\_

Date	Task	Step	Trials	Reinforcer	Decision

CHILD: \_\_\_\_\_

Date	Task	Step	Trials	Reinforcer	Decision

CHILD: \_\_\_\_\_

Date	Task	Step	Trials	Reinforcer	Decision

CHILD: \_\_\_\_\_

Date	Task	Step	Trials	Reinforcer	Decision

## USING THE CURRICULUM - ORGANIZING THE CLASSROOM

Teachers often find that keeping data and organizing classroom activities can be difficult. We suggest that all materials, data sheets, etc. be gathered before the child's scheduled class. If the parent acts as a teacher during the classroom session, the teacher is left free to keep data, and to organize a smooth flow of activities.

In the classroom, activities should be organized in such a way that the class time flows smoothly as the child is guided from one task to another. It may be a mistake to attempt to do activities for each and every goal listed on the child's program plan in any one class period. Often the child will provide cues which tell us in what directions to focus the classroom activities for a particular day. Very young children are affected a great deal by hunger, tiredness, etc. Therefore, we need to be sensitive to the child's needs for each particular session and organize our class time accordingly. Some tasks require more intense interpersonal relating between parent and child or teacher and child than other tasks. For instance, practicing language skills provides for more parent-child interaction than doing gross motor skills does.

Remember that activities in a particular developmental area do not have to be worked on separately. It often is possible to do some activities simultaneously. Cognitive and fine motor tasks usually can be accomplished in this manner. A child can practice a pincer grasp (fine motor) by putting tiny pegs in a pegboard (cognitive). Some language skills also can be practiced while gross motor skills are being learned.



Keep in mind a child's general attention span as well. A child under the age of three will not be able to attend to an hour of table activities. The time is used better by creating a play environment with time frames divided between gross motor play, floor activities for some items, and table activities for others. Keeping the child comfortable and the environment relaxed should do much to facilitate learning.

## CURRICULUM TASKS

The Infant Parent Training Center curriculum includes a Curriculum Baseline, an informal inventory of sequential developmental skills which is divided into 5 areas of development: fine motor, gross motor, social, self-help, language, and cognitive skills. Items found on the Baseline are those skills which are generally taught young or handicapped children. The Baseline was developed with reference to a number of standard assessment instruments such as the Bayley Scales of Infant Development and the Portage Checklist. The compilation of developmental pinpoints by Cohen, Gross, and Haring (1976) was used as a cross-reference for all Baseline items.

Each item on the Infant Parent Training Center Curriculum Baseline has a corresponding stepsheet, activity sheet, or information sheet which provides the trainer with instructions for teaching the task. The stepsheets have been designed for particular baseline items which can be broken down into component behaviors. Each component behavior may need to be taught separately before the baseline item can be considered completed. For instance, before a child can put on his own shirt, he may need to be assisted through a number of specific steps designed to teach him how to put the shirt on independently, one step at a time. Deciding which step to begin teaching is established by finding the child's operant level for each area in the curriculum.

Stepsheets are designed to be used in the classroom and at home by the teacher and parent. The steps outline specifically the adult/child roles so that adult involvement is minimized and the child's independence in learning a behavior is maximized. Teaching by steps

clarifies the behavior to be taught, outlining step by step the behaviors we want the child to learn.

Activity sheets are designed for those Baseline items which can not be taught easily by stepwise training. These sheets provide suggestions for activities to use in teaching a child the task. For example, Social Baseline item #1: "Maintains Eye Contact for 5 Seconds" is not an item a baby can be taught in a stepwise manner to do. However, there are activities which will help a teacher or parent elicit that behavior and suggestions are listed on the activity sheets.

Information sheets were designed for those items that are considered considered developmental milestones. Again, these are items which may not be able to be specifically taught but which are important in a child's development. Social item #8: "Discriminates Strangers" is one such important developmental milestone. The information sheet is designed to help parents and teachers understand the importance of the behavior and to recognize it when it develops.

## PROJECT TRANSITION PARENT QUESTIONNAIRE

1. Did you and/or your family find your child's transition to Early Childhood classes stressful? ☐ Yes ☐ No

If you did, can you tell us why? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

2. Did you understand the purpose of the Project Transition and the types of services to be offered to your child as a participant in the project?

3. How many of the Project Transition Parent Programs did you attend?

☐ 1 ☐ 2 ☐ 3 ☐ 4

4. Did you feel the Parent Handbook given to you at the parent meetings was useful?

☐ Yes ☐ Somewhat ☐ No

5. Have you referred to it since the parent meetings?

☐ Yes ☐ No

11. Which aspect of the Project Transition has been most helpful to you?

12. In what areas do you feel we could have done more?

13. Do you have any other suggestions on how we might improve our program next year?

School District \_\_\_\_\_

Position \_\_\_\_\_

PROJECT TRANSITION PARTICIPATING SCHOOL DISTRICT  
STAFF QUESTIONNAIRE

1. How well do you understand the purpose, goals, and activities of the MHMRA Infant Programs' Project Transition?

\_\_\_\_ Very well

\_\_\_\_ Somewhat

\_\_\_\_ Not at all

2. One of Project Transitions' services to school districts is providing inservice training on the project and its curriculum to ECH staff. If you attended any of these sessions, please rate the way the sessions were coordinated and implemented within your district.

Poor

Fair

Good

Excellent

Not Applicable

3. One of the Project Transition services provided to your school district is curriculum consultation and child follow-up meetings between project staff and ECH teachers. Please rate this service on a scale of 1 to 5.

1

2

3

4

5

Poor

Excellent

Not applicable

4. Project Transition also participating in referring children and transferring MHMRA Infant Program records to your school system. On a scale of 1 to 5, how would you rate this service?

1

2

3

4

5

Poor

Excellent

5. Another service of Project Transition is providing a staff member to attend our clients' A.R.D. meetings to give additional information regarding their current functioning. On a scale of 1 to 5, how would you rate the helpfulness of this service?

1

2

3

4

5

Poor

Excellent

Not Applicable

## PROJECT TRANSITION OUTREACH SERVICES

### REFERENCES ON EARLY INTERVENTION EFFECTIVENESS AND PROGRAM MODELS

- Anastasiow, N.J. Current status in research relating to model development and early intervention for young handicapped children. In S.K. Shuster & S.L. McBride (Eds.). Early Intervention of developmental disabilities. Columbus, OH: Ohio State University Research Foundation, 1979.
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- Bronfenbrenner, V. Is early intervention effective? In M. Guttentag & F. Struening (Eds.). Handbook of education research, (Vol. 2). Beverly Hills, CA: Sage Publications, 1975.
- Fraiberg, S. Intervention in infancy: A program for blind infants. Journal of the American Academy on Child Psychology, 1971, 10, 382-405.
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- Hayden, A.H. & Haring, N.G. Early intervention with high-risk infants and young children: Programs for Down's syndrome children. In T.D. Tjossem (Ed.). Intervention strategies for high infants and young children. Baltimore, MD: University Park Press, 1976.
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Ritchie, D. Early Childhood in the Public Schools. Seattle, WA: WESTAR, 1979.

Stedman, D.J. Early childhood intervention programs. In B.M. Caldwell & J. Stedman (Eds.). Infant education: A guide for helping handicapped children in the first three years of life. New York: Walker and Company, 1977.

Texas Developmental Disabilities Program. Critical Characteristics Inventory for early intervention services: Executive summary. Austin, TX: Lowry and Associates, 1981.



## AGREEMENT

### THE MENTAL HEALTH MENTAL RETARDATION AUTHORITY (MHMRA) PROJECT TRANSITION

This agreement provides for Cypress-Fairbanks Independent School District (CY-Fair ISD) to participate in the Mental Health Mental Retardation Authority - Region IV Education Service Center Project Transition. A maximum of ten (10) project children will be involved.

#### SECTION I

- A. Mental Health Mental Retardation Authority will appoint a liaison person to maintain communication with Cy-Fair ISD.
- B. The Mental Health Mental Retardation Authority liaison will notify Cy-Fair ISD of the addresses of the identified project children.
- C. The Mental Health Mental Retardation Authority will provide observation opportunities of the Infant Parent Training Center if requested.
- D. Mental Health Mental Retardation Authority staff will attend all Admission, Review, and Dismissal (ARD) Committee meetings to assist in the development of the Individual Education Plans (IEP) for project children.
- E. The Mental Health Mental Retardation Authority will provide consultation visits to the participating Cy-Fair ISD Early Childhood Teacher(s) at least twice a month.
- F. The Mental Health Mental Retardation Authority will provide a copy of all written materials to Cy-Fair ISD at the end of the project which will include a curriculum for 3-5 year olds and parent-training materials.
- G. The Mental Health Mental Retardation Authority will provide assistance to participating Early Childhood Teachers in the selection and planning of curricula appropriate to meeting individual objectives of project children.

## SECTION II

Cy-Fair ISD and Mental Health Mental Retardation Authority agree that for the purposes of this agreement Cy-Fair ISD will perform the following services beginning July 1, 1980 through June 30, 1981.

A. Cy-Fair ISD will appoint a contact person who will maintain communication with Mental Health Mental Retardation Authority.

B. The Cy-Fair ISD contact person will identify the teacher(s) of the project children.

C. The Cy-Fair ISD contact person will notify the school principal(s) of the inclusion of the project children in Project Transition and will arrange a meeting between each principal and Project Transition staff. The Cy-Fair ISD contact person will accompany project staff to the meeting to introduce them to the school principal(s).

D. Cy-Fair ISD will send a written invitation to the Mental Health Mental Retardation Authority representative to attend the Admission, Review, and Dismissal (ARD) Committee meeting to assist in the development of the Individual Educational Plan (IEP) for project children according to procedures established by the Commissioner of Education.

E. The Cy-Fair ISD Early Childhood Teacher(s) of the project children will participate in twice a month consultations on the Cy-Fair ISD campus(es) with the Transition Program Teacher(s) to review Individual Educational Plans.

F. Cy-Fair ISD Early Childhood Teacher(s) will receive both curriculum assistance and items designed to help the children meet their individual objectives. Relevant data will be collected by the teacher.

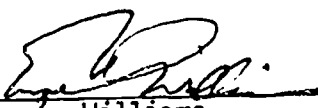
The Mental Health Mental Retardation Authority will provide the above mentioned services without costs to Cy-Fair ISD.

Notices required by this agreement shall be made in writing and delivered to the following parties:

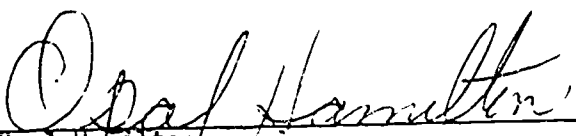
Eugene Williams  
Executive Director  
Mental Health Mental Retardation  
Authority of Harris County  
2501 Dunstan, P.O. Box 25381  
Houston, Texas 77005

Opal Hamilton  
Assistant Superintendent for  
Special Services  
Cypress-Fairbanks Independent School  
District  
P.O. Box 40040  
Houston, Texas 77040

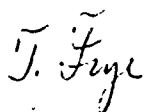
This agreement shall commence on July 1, 1980 and terminate June 31, 1981.

  
\_\_\_\_\_  
Eugene Williams  
Executive Director  
Mental Health Mental Retardation  
Authority of Harris County

10-8-80  
Date

  
\_\_\_\_\_  
Opal Hamilton  
Assistant Superintendent for  
Special Services  
Cypress-Fairbanks Independent School  
District

9/4/80  
Date



# DAILY COST ACCOUNTING FORM

Name \_\_\_\_\_

Date \_\_\_\_\_

[illegible]